

Global Orthopedic Regenerative Surgical Products Market Size study, by Product Type (Allografts, Synthetic, Cell-based, Viscosupplements), by End use (Hospitals, Ambulatory Surgical Centers, Others), by Application (Orthopedic Pain Management, Trauma Repair, Cartilage & tendon repair, Joint reconstruction, others), and Regional Forecasts 2021-2027

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Abstracts

Global Orthopedic Regenerative Surgical Products Market is valued approximately at USD 3.4 billion in 2020 and is anticipated to grow with a healthy growth rate of more than 3.6% over the forecast period 2021-2027. Orthopedic Regenerative Surgical Products are the branch of medicinal products that are used to repair, regrow or replace damaged or dead cells tissues or organs. The global Orthopedic Regenerative Surgical Products market is being driven by increasing prevalence of orthopedic conditions, rising R&D activities and technological advancements. Furthermore, increasing preference for minimally invasive surgeries, will provide new opportunities for the global Orthopedic Regenerative Surgical Products industry. For instance, according to study of the National Natural Science Foundation Council of China, held in year 2020, the prevalence of knee osteoarthritis conditions across the world was found to be round 16%. These prevalence was found with a higher rate in individuals aged from 40 and above that, and is estimated to be 22.9% or about 645.1 million people in year 2020. Also, in April 2021, in Italy, the Azienda Ospedaliero-Universitaria Consorziale Policlinico has completed its research on Platelet Rich Plasma (PRP) Injections to use it in knee osteoarthritis among people aged from 40 to 81 years. As a result, increased prevalence orthopedic conditions and rising research on the same will serve as a

catalyst for the Orthopedic Regenerative Surgical Products industry in the future. However, high cost of treatment and stringent regulatory norms may impede market growth over the forecast period of 2021-2027.

Asia Pacific, North America, Europe, Latin America, and Rest of the World are the key regions considered for the regional analysis of global Orthopedic Regenerative Surgical Products Market. The presence of key market players, rising aging population, and technological advancement and healthcare facilities in countries such as U.S. and Canada makes North America the significant region across the world in terms of market share. Whereas Asia Pacific is also anticipated to exhibit the highest growth rate over the forecast period 2021-2027, due to developing healthcare infrastructure and the rising prevalence of orthopedic disorders such as osteoarthritis in the region.

Major market player included in this report are:

Baxter
Zimmer Biomet
Stryker
Smith+Nephew
AlloSource
AmnioX Medical, Inc.
Anika Therapeutics, Inc.
Vericel Corporation
VSY Biotechnology
Aptissen S.A

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product Type:

Allografts
Synthetic
Cell-based
Viscosupplements

By End use:

Hospitals
Ambulatory Surgical Centers
Others

By Application:

Orthopedic Pain Management
Trauma Repair
Cartilage & tendon repair
Joint reconstruction
others

By Region:

North America
U.S.
Canada
Europe
UK
Germany
France
Spain
Italy
ROE

Asia Pacific

China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019

Base year – 2020

Forecast period – 2021 to 2027.

Target Audience of the Global Orthopedic Regenerative Surgical Products Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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