

Global Orthopedic navigation systems Market Size study, by Technology (Electromagnetic, Optical, Others) by End Use [Hospitals, Ambulatory Surgical Centers (ASCs)] by Application (Knee, Hip, Spine) and Regional Forecasts 2021-2027

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Abstracts

Global Orthopedic navigation systems Market is valued approximately USD 1.92 billion in 2020 and is anticipated to grow with a healthy growth rate of more than 13.74% over the forecast period 2021-2027. Orthopedic navigation systems are primarily used to provide the surgeons with the valuable insights of the real-time feedback on various surgeries performed, which in turn helps them to modify their surgical procedures for the effective operations thus preventing the chances of error during the same. Increasing incidences of joint reconstructions and rising geriatric population coupled with orthopedic disorders are factors contributing to the market growth. For instance: According to the World Bank, the geriatric population in 2017 was about 8.648 % which increased rapidly and reached to approximately 8.876 % by 2018 and 9.32%, in the year 2020. However, High operational cost impedes the growth of the market over the forecast period of 2021-2027. Also, Higher investment towards healthcare and rising awareness towards minimally invasive procedures is likely to increase the growth of the market in the forecasting period.

The regional analysis of global Orthopedic navigation systems market includes Asia Pacific, North America, Europe, Latin America and Rest of the World for analysis and estimation. Asia Pacific is the leading region across the world in terms of market share owing to advancement in surgical methods and rising geriatric population. Whereas Europe is also anticipated to exhibit highest growth rate over the forecast period 2021-2027. Factors such as entry of new players, new product launches and funding in research projects for introduction of innovative solutions. would create lucrative growth

prospects for the Orthopedic navigation systems market across European region.

Major market player included in this report are:

B. Braun Melsungen AG
Stryker Corporation
Medtronic Plc
Smith+Nephew Plc
Johnson & Johnson Services, Inc. (DePuy Synthes)
Zimmer Biomet
Amplitude Surgical
Kinamed, Inc.
Globus Medical Inc
OrthAlign Inc

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Technology:

Electromagnetic

Optical

Others

By End Use:

Hospitals

Ambulatory Surgical Centres (ASCs)

By Application:

Knee

Hip

Spine

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019

Base year – 2020

Forecast period – 2021 to 2027

Target Audience of the Global Orthopaedic navigation systems Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2027 (USD Billion)
 - 1.2.1. Orthopaedic navigation systems Market, by region, 2019-2027 (USD Billion)
 - 1.2.2. Orthopaedic navigation systems Market, by Technology, 2019-2027 (USD Billion)
 - 1.2.3. Orthopaedic navigation systems Market, by End Use, 2019-2027 (USD Billion)
 - 1.2.4. Orthopaedic navigation systems Market, by Application, 2019-2027 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL ORTHOPAEDIC NAVIGATION SYSTEMS MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL ORTHOPAEDIC NAVIGATION SYSTEMS MARKET DYNAMICS

- 3.1. Orthopaedic navigation systems Market Impact Analysis (2019-2027)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Increasing incidences of joint reconstructions:
 - 3.1.1.2. Rising geriatric population coupled with orthopaedic disorders
 - 3.1.2. Market Challenges
 - 3.1.2.1. High operational cost.
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Higher investment towards healthcare
 - 3.1.3.2. Rising awareness towards minimally invasive procedures

CHAPTER 4. GLOBAL ORTHOPAEDIC NAVIGATION SYSTEMS MARKET INDUSTRY ANALYSIS

4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model (2018-2027)

4.2. PEST Analysis

- 4.2.1. Political
- 4.2.2. Economic
- 4.2.3. Social
- 4.2.4. Technological

4.3. Investment Adoption Model

4.4. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL ORTHOPAEDIC NAVIGATION SYSTEMS MARKET, BY TECHNOLOGY

5.1. Market Snapshot

5.2. Global Orthopaedic navigation systems Market by Technology, Performance - Potential Analysis

5.3. Global Orthopaedic navigation systems Market Estimates & Forecasts by Technology 2018-2027 (USD Billion)

5.4. Orthopaedic navigation systems Market, Sub Segment Analysis

- 5.4.1. Electromagnetic
- 5.4.2. Optical
- 5.4.3. Others

CHAPTER 6. GLOBAL ORTHOPAEDIC NAVIGATION SYSTEMS MARKET, BY END USE

6.1. Market Snapshot

6.2. Global Orthopaedic navigation systems Market by End Use, Performance - Potential Analysis

6.3. Global Orthopaedic navigation systems Market Estimates & Forecasts by End Use 2018-2027 (USD Billion)

6.4. Orthopaedic navigation systems Market, Sub Segment Analysis

6.4.1. Hospitals

6.4.2. Ambulatory Surgical Centres (ASCs)

CHAPTER 7. GLOBAL ORTHOPAEDIC NAVIGATION SYSTEMS MARKET, BY APPLICATION

7.1. Market Snapshot

7.2. Global Orthopaedic navigation systems Market by Application, Performance - Potential Analysis

7.3. Global Orthopaedic navigation systems Market Estimates & Forecasts by Application 2018-2027 (USD Billion)

7.4. Orthopaedic navigation systems Market, Sub Segment Analysis

7.4.1. Knee

7.4.2. Hip

7.4.3. Spine

CHAPTER 8. GLOBAL ORTHOPAEDIC NAVIGATION SYSTEMS MARKET, REGIONAL ANALYSIS

8.1. Orthopaedic navigation systems Market, Regional Market Snapshot

8.2. North America Orthopaedic navigation systems Market

8.2.1. U.S. Orthopaedic navigation systems Market

8.2.1.1. Technology breakdown estimates & forecasts, 2018-2027

8.2.1.2. End Use breakdown estimates & forecasts, 2018-2027

8.2.1.3. Application breakdown estimates & forecasts, 2018-2027

8.2.2. Canada Orthopaedic navigation systems Market

8.3. Europe Orthopaedic navigation systems Market Snapshot

8.3.1. U.K. Orthopaedic navigation systems Market

8.3.2. Germany Orthopaedic navigation systems Market

8.3.3. France Orthopaedic navigation systems Market

8.3.4. Spain Orthopaedic navigation systems Market

8.3.5. Italy Orthopaedic navigation systems Market

8.3.6. Rest of Europe Orthopaedic navigation systems Market

8.4. Asia-Pacific Orthopaedic navigation systems Market Snapshot

8.4.1. China Orthopaedic navigation systems Market

8.4.2. India Orthopaedic navigation systems Market

8.4.3. Japan Orthopaedic navigation systems Market

8.4.4. Australia Orthopaedic navigation systems Market

- 8.4.5. South Korea Orthopaedic navigation systems Market
- 8.4.6. Rest of Asia Pacific Orthopaedic navigation systems Market
- 8.5. Latin America Orthopaedic navigation systems Market Snapshot
 - 8.5.1. Brazil Orthopaedic navigation systems Market
 - 8.5.2. Mexico Orthopaedic navigation systems Market
- 8.6. Rest of The World Orthopaedic navigation systems Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

- 9.1. Top Market Strategies
- 9.2. Company Profiles
 - 9.2.1. OrthAlign Inc
 - 9.2.1.1. Key Information
 - 9.2.1.2. Overview
 - 9.2.1.3. Financial (Subject to Data Availability)
 - 9.2.1.4. Product Summary
 - 9.2.1.5. Recent Developments
 - 9.2.2. B. Braun Melsungen AG
 - 9.2.3. Stryker Corporation
 - 9.2.4. Medtronic Plc
 - 9.2.5. Smith+Nephew Plc
 - 9.2.6. Johnson & Johnson Services, Inc. (DePuy Synthes)
 - 9.2.7. Zimmer Biomet
 - 9.2.8. Amplitude Surgical
 - 9.2.9. Kinamed, Inc.
 - 9.2.10. Globus Medical Inc

CHAPTER 10. RESEARCH PROCESS

- 10.1. Research Process
 - 10.1.1. Data Mining
 - 10.1.2. Analysis
 - 10.1.3. Market Estimation
 - 10.1.4. Validation
 - 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Orthopaedic navigation systems market, report scope

TABLE 2. Global Orthopaedic navigation systems market estimates & forecasts by Region 2018-2027 (USD Billion)

TABLE 3. Global Orthopaedic navigation systems market estimates & forecasts by Technology 2018-2027 (USD Billion)

TABLE 4. Global Orthopaedic navigation systems market estimates & forecasts by End Use 2018-2027 (USD Billion)

TABLE 5. Global Orthopaedic navigation systems market estimates & forecasts by Application 2018-2027 (USD Billion)

TABLE 6. Global Orthopaedic navigation systems market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 7. Global Orthopaedic navigation systems market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 8. Global Orthopaedic navigation systems market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 9. Global Orthopaedic navigation systems market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 10. Global Orthopaedic navigation systems market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 11. Global Orthopaedic navigation systems market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 12. Global Orthopaedic navigation systems market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 13. Global Orthopaedic navigation systems market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 14. Global Orthopaedic navigation systems market by segment, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 15. Global Orthopaedic navigation systems market by region, estimates & forecasts, 2018-2027 (USD Billion)

TABLE 16. U.S. Orthopaedic navigation systems market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 17. U.S. Orthopaedic navigation systems market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 18. U.S. Orthopaedic navigation systems market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 19. Canada Orthopaedic navigation systems market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 20. Canada Orthopaedic navigation systems market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 21. Canada Orthopaedic navigation systems market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 22. UK Orthopaedic navigation systems market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 23. UK Orthopaedic navigation systems market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 24. UK Orthopaedic navigation systems market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 25. Germany Orthopaedic navigation systems market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 26. Germany Orthopaedic navigation systems market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 27. Germany Orthopaedic navigation systems market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 28. RoE Orthopaedic navigation systems market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 29. RoE Orthopaedic navigation systems market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 30. RoE Orthopaedic navigation systems market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 31. China Orthopaedic navigation systems market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 32. China Orthopaedic navigation systems market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 33. China Orthopaedic navigation systems market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 34. India Orthopaedic navigation systems market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 35. India Orthopaedic navigation systems market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 36. India Orthopaedic navigation systems market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 37. Japan Orthopaedic navigation systems market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 38. Japan Orthopaedic navigation systems market estimates & forecasts by

segment 2018-2027 (USD Billion)

TABLE 39. Japan Orthopaedic navigation systems market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 40. RoAPAC Orthopaedic navigation systems market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 41. RoAPAC Orthopaedic navigation systems market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 42. RoAPAC Orthopaedic navigation systems market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 43. Brazil Orthopaedic navigation systems market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 44. Brazil Orthopaedic navigation systems market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 45. Brazil Orthopaedic navigation systems market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 46. Mexico Orthopaedic navigation systems market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 47. Mexico Orthopaedic navigation systems market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 48. Mexico Orthopaedic navigation systems market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 49. RoLA Orthopaedic navigation systems market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 50. RoLA Orthopaedic navigation systems market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 51. RoLA Orthopaedic navigation systems market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 52. Row Orthopaedic navigation systems market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 53. Row Orthopaedic navigation systems market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 54. Row Orthopaedic navigation systems market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 55. List of secondary sources, used in the study of global Orthopaedic navigation systems market

TABLE 56. List of primary sources, used in the study of global Orthopaedic navigation systems market

TABLE 57. Years considered for the study

TABLE 58. Exchange rates considered

List Of Figures

LIST OF FIGURES

- FIG 1. Global Orthopaedic navigation systems market, research methodology
- FIG 2. Global Orthopaedic navigation systems market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Orthopaedic navigation systems market, key trends 2020
- FIG 5. Global Orthopaedic navigation systems market, growth prospects 2021-2027
- FIG 6. Global Orthopaedic navigation systems market, porters 5 force model
- FIG 7. Global Orthopaedic navigation systems market, pest analysis
- FIG 8. Global Orthopaedic navigation systems market, value chain analysis
- FIG 9. Global Orthopaedic navigation systems market by segment, 2018 & 2027 (USD Billion)
- FIG 10. Global Orthopaedic navigation systems market by segment, 2018 & 2027 (USD Billion)
- FIG 11. Global Orthopaedic navigation systems market by segment, 2018 & 2027 (USD Billion)
- FIG 12. Global Orthopaedic navigation systems market by segment, 2018 & 2027 (USD Billion)
- FIG 13. Global Orthopaedic navigation systems market by segment, 2018 & 2027 (USD Billion)
- FIG 14. Global Orthopaedic navigation systems market, regional snapshot 2018 & 2027
- FIG 15. North America Orthopaedic navigation systems market 2018 & 2027 (USD Billion)
- FIG 16. Europe Orthopaedic navigation systems market 2018 & 2027 (USD Billion)
- FIG 17. Asia pacific Orthopaedic navigation systems market 2018 & 2027 (USD Billion)
- FIG 18. Latin America Orthopaedic navigation systems market 2018 & 2027 (USD Billion)
- FIG 19. Global Orthopaedic navigation systems market, company market share analysis (2020)

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