

Global Orthodontic Consumables Market Size study & Forecast, by Product Type (Anchorage Appliances, Ligatures, Brackets, Archwires, Others), by End-use (Hospitals, Dental Clinics) and Regional Analysis, 2022-2029

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Abstracts

Global Orthodontic Consumables Market is valued at approximately USD 2.59 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 5.9% over the forecast period 2022-2029. Orthodontic consumables are referred to as dental tools that are primarily opted by orthodontists or dental professionals to provide dental treatment. Orthodontic consumables are used for removing, restoring, manipulating, and examining the teeth and surrounding oral structures. The growing number of patients having dental disorders, rising technological advancement, coupled with increasing concerns regarding oral health are the primary factors that are burgeoning the market growth across the globe.

According to the World Health Organization 2019, it was estimated around 3.5 billion people were suffering from oral diseases, of which 2 billion people were affected by caries of permanent teeth and 520 million children were affected by caries of primary teeth. Thus, the huge presence of untreated dental disorders is exhibiting a positive influence on the market growth. Moreover, the growing investment in R&D activities and rising number of strategic initiatives by the key market players are presenting lucrative opportunities for market growth over the forecasting years. However, high cost of dental procedures and dearth of trained dental practitioners are hindering market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Orthodontic Consumables Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World.

North America dominated the space in terms of revenue, owing to the growing investments in dental technology advancements and presence of well-established market players. Whereas, Asia Pacific is expected to grow significantly during the forecast period, owing to factors such as rising inclination towards healthcare, increasing population, as well as growing focus on maintaining dental health.

Major market players included in this report are:

DENTSPLY International, Inc.

DB Orthodontics

Align Technology, Inc.

G&H Orthodontics

Rocky Mountain Orthodontics

American Orthodontics

Danaher Corporation

A-Dec, Inc.

GC Corporation

Henry Schein, Inc.

Recent Developments in the Market:

In May 2022, Ormco Corporation, a global leader and innovator of orthodontic products and solutions announced the introduction of the company's new online store for North American Orthodontics. This novel facility allows their customer to streamline purchases and manage their accounts all online, with 24/7 access.

Global Orthodontic Consumables Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Product Type, End-use, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define the market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study.

The report also caters the detailed information about the crucial aspects such as driving

factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with a detailed analysis of the competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product Type:

Anchorage Appliances

Ligatures

Brackets

Archwires

Others

By End-use:

Hospitals

Dental Clinics

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

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