

# Global Organic Pea Protein Market Size study & Forecast, by Type (Isolates, Textured, and Concentrates), by Application (Food & Beverages, Animal Feed, and Food Supplements) and Regional Forecasts 2025-2035

<https://marketpublishers.com/r/GB9737680582EN.html>

Date: August 2025

Pages: 285

Price: US\$ 3,218.00 (Single User License)

ID: GB9737680582EN

## Abstracts

The Global Organic Pea Protein Market is valued approximately at USD 0.01 billion in 2024 and is projected to evolve at a steady CAGR of 7.00% during the forecast period 2025–2035. As consumers become increasingly discerning and ethically driven in their dietary choices, the demand for clean, plant-based proteins continues to gather momentum. Among these, organic pea protein has risen to prominence, propelled by its allergen-free, non-GMO, and high-digestibility profile. With global plant-based food consumption surging, this versatile protein alternative is finding its way into diverse applications ranging from meat substitutes and ready-to-drink nutritional beverages to bakery products and dietary supplements. Coupled with heightened awareness of sustainable farming practices, the shift toward organic certification is no longer a trend but a strategic imperative for stakeholders aiming to capture value-conscious consumers.

This upward trajectory is also catalyzed by mounting concerns over animal welfare, lactose intolerance, and the carbon footprint of conventional protein sources. As a result, food innovators and supplement manufacturers alike are leaning into organic pea protein to craft formulations that align with both health goals and environmental values. Recent years have witnessed notable investments in extraction technologies that preserve protein integrity while enhancing solubility and texture—critical attributes for food and beverage applications. Furthermore, research and development are paving the way for next-gen textured and isolate formats that expand functionality across protein bars, smoothies, and vegan snacks. With regulatory bodies encouraging organic

certification and clean-label ingredients, the space is ripe for strategic expansion.

Regionally, North America continues to assert dominance, underpinned by a robust consumer base gravitating toward high-protein vegan diets and well-established distribution channels. The United States, in particular, has seen exponential growth in sports nutrition and functional foods incorporating organic pea protein. Meanwhile, Europe is catching up quickly, driven by stringent food safety norms, increasing vegetarianism, and an uptick in organic retail shelves. Asia Pacific is forecasted to be the fastest-growing market, led by urbanization, rising disposable incomes, and growing awareness of protein enrichment among health-conscious consumers in countries like China, India, and Japan. In addition, supportive agricultural policies and a push toward sustainable food systems position the region as a hotbed for organic pea protein production and consumption.

Major market player included in this report are:

Cargill, Incorporated

Roquette Frères

The Scoular Company

Axiom Foods Inc.

Ingredion Incorporated

Burcon NutraScience Corporation

Puris Proteins, LLC

DuPont de Nemours, Inc.

Glanbia plc

Now Health Group, Inc.

Cosucra Groupe Warcoing SA

Farbest Brands

Kerry Group plc

AGT Food and Ingredients

Nutri-Pea Limited

### Global Organic Pea Protein Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period – 2025-2035

Report Coverage – Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope – North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope – Free report customization (equivalent up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players.

The detailed segments and sub-segments of the market are explained below:

By Type:

Isolates

Textured

Concentrates

By Application:

Food & Beverages

Animal Feed

Food Supplements

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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