

Global Organic Fertilizers Market Size Study, by Crop Type (Cereals and Grains, Vegetables & Fruits, Oilseeds & Pulses, Other Crop Types), by Source (Mineral, Plant, Animal), by Form (Liquid, Dry), and Regional Forecasts 2022-2032

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Abstracts

Global Organic Fertilizers Market is valued at approximately USD 6.56 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 12.9% over the forecast period 2024-2032. Organic fertilizers, derived from plant or animal sources, play a pivotal role in enhancing soil fertility and fostering plant growth. Unlike synthetic fertilizers, these organic alternatives encompass compost, animal manure, bone meal, fish emulsion, and seaweed, offering essential nutrients like nitrogen, phosphorus, and potassium, along with beneficial microorganisms that bolster soil health. Organic fertilizers release nutrients gradually, providing a consistent supply to plants while minimizing nutrient leaching and environmental runoff. They also improve soil structure, water retention, and microbial activity, thus supporting sustainable agricultural practices and healthier ecosystems. Their widespread use in organic farming and gardening underscores their role in promoting ecological balance and long-term soil fertility.

The organic fertilizers market is set to witness substantial growth, driven by the escalating consumer preference for organic food products, heightened awareness of environmental sustainability, and government initiatives endorsing organic agriculture. The increasing demand for chemical-free and non-toxic agricultural inputs, advancements in organic fertilizer production technologies, and the expansion of distribution channels are pivotal factors propelling market growth. Nonetheless, the high cost of organic fertilizers relative to synthetic alternatives, limited availability of organic materials for production, and challenges in maintaining consistent nutrient content and quality pose restraints. However, opportunities abound with the development of

innovative organic fertilizer formulations, adoption of organic farming practices in emerging economies, and collaborations between manufacturers and research institutions.

Geographically, the Asia Pacific region is poised to exhibit a strong presence in the global market, driven by increasing awareness among farmers about the benefits of bio-based and organic residue-based fertilizers. Major agriculture-based countries such as China, India, Thailand, Indonesia, and Vietnam are at the forefront, with China and India leading market advancements. Each country in the region has specific regulations for fertilizers, including biological and organic variants, ensuring product quality. The rapid expansion of the organic farming sector, fueled by consumer demand and significant policy developments, positions Asia Pacific as a crucial market for organic fertilizers. Moreover, the Europe region is anticipated to growth at fastest growth rate during forecast period 2024-20302.

Major market players included in this report are:

Yara

TerraLink Horticulture Inc.

K+S Aktiengesellschaft

The Scotts Company LLC

Coromandel International Limited

Darling Ingredients

Midwestern Bio Ag Holdings, LLC

T.Stanes and Company Limited

Fertoz

Multiplex Group of Companies

The detailed segments and sub-segment of the market are explained below:

By Crop Type:

Cereals and Grains

Vegetables & Fruits

Oilseeds & Pulses

Other Crop Types

By Source:

Mineral

Plant

Animal

By Form:

Liquid

Dry

Common content for 'Report Description'**By Region: North America**

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows: Historical year – 2022 Base year – 2023
Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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