

# **Global Organic Chocolate Confectionery Market Size, Share & Trends Analysis and Regional Forecasts 2022-2032**

<https://marketpublishers.com/r/G7BA0A7A68CEEN.html>

Date: March 2025

Pages: 285

Price: US\$ 3,218.00 (Single User License)

ID: G7BA0A7A68CEEN

## **Abstracts**

The Global Organic Chocolate Confectionery Market was valued at USD 0.99 billion in 2023 and is projected to expand at a CAGR of 6.7% from 2024 to 2032. Growing consumer awareness about the health benefits of organic chocolate, combined with the rising demand for clean-label and sustainable confectionery, is driving market growth. Organic chocolates are free from synthetic additives, pesticides, and preservatives, making them an attractive option for health-conscious consumers. The increasing popularity of plant-based and dairy-free chocolates has further propelled demand, particularly among vegan and lactose-intolerant demographics.

The market is witnessing strong adoption in premium and specialty chocolate categories, as consumers increasingly associate organic chocolate with higher quality, superior taste, and ethical sourcing. Innovations in flavor combinations and customized organic chocolate assortments have boosted sales, particularly in premium gifting segments. Additionally, companies are integrating sustainability initiatives, such as fair-trade sourcing, carbon-neutral production, and eco-friendly packaging, to align with the growing ethical consumption trends.

E-commerce penetration and digital marketing strategies are significantly reshaping market dynamics, with direct-to-consumer sales channels experiencing rapid growth. Online retailers and specialty organic food platforms are expanding their product offerings, ensuring wider accessibility and greater convenience for consumers. Additionally, retail giants and supermarkets/hypermarkets remain crucial distribution channels, leveraging strong in-store promotions and attractive packaging to enhance brand visibility.

The North America market led the global organic chocolate confectionery segment in 2024, capturing a 36.1% revenue share, driven by strong consumer awareness regarding organic food benefits and premium chocolate trends. The Asia Pacific region is expected to register the highest CAGR, fueled by urbanization, increasing disposable incomes, and the expansion of organic product lines across countries like China, India, and Japan. Europe, a significant contributor to the global chocolate industry, is also witnessing strong growth in organic chocolate adoption due to sustainability initiatives and increasing regulatory support for organic products.

Major Market Players Included in this Report Are:

PASCHA CHOCOLATE CO

Theo Chocolate, Inc.

Rococo Chocolates London Limited

Pana Chocolate Pty Ltd.

Original Beans

DOISY AND DAM

Green & Black's

Lake Champlain Chocolates

Love Cocoa

Daylesford Organic Limited

Seed & Bean

Taza Chocolate

K'UL CHOCOLATE

Alter Eco Foods

## EQUAL EXCHANGE COOP

The Detailed Segments and Sub-segments of the Market are Explained Below:

By Product:

Boxed

Molded Bars

Chips & Bites

Truffles & Cups

By Type:

Dark

Milk

White

By Distribution Channel:

Supermarkets/Hypermarkets

Convenience Stores

Online/E-commerce

Others

By Region:

North America

U.S.

Canada

Mexico

Europe

Germany

U.K.

France

Spain

Italy

Asia Pacific

China

India

Japan

Australia

Latin America

Brazil

Middle East & Africa

South Africa

UAE

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years Considered for the Study Are as Follows:

Historical Year – 2022

Base Year – 2023

Forecast Period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2030

Annualized revenues and regional-level analysis for each market segment

Detailed geographical landscape with country-level insights

Competitive landscape with information on key market players

Analysis of key business strategies and recommendations on future market approach

Demand-side and supply-side analysis of the market

## Contents

### **CHAPTER 1. GLOBAL ORGANIC CHOCOLATE CONFECTIONERY MARKET EXECUTIVE SUMMARY**

- 1.1. Global Organic Chocolate Confectionery Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
  - 1.3.1. By Product
  - 1.3.2. By Type
  - 1.3.3. By Distribution Channel
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

### **CHAPTER 2. GLOBAL ORGANIC CHOCOLATE CONFECTIONERY MARKET DEFINITION AND RESEARCH ASSUMPTIONS**

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
  - 2.3.1. Inclusion & Exclusion
  - 2.3.2. Limitations
  - 2.3.3. Supply Side Analysis
    - 2.3.3.1. Availability
    - 2.3.3.2. Infrastructure
    - 2.3.3.3. Regulatory Environment
    - 2.3.3.4. Market Competition
    - 2.3.3.5. Economic Viability (Consumer's Perspective)
  - 2.3.4. Demand Side Analysis
    - 2.3.4.1. Regulatory Frameworks
    - 2.3.4.2. Technological Advancements
    - 2.3.4.3. Environmental Considerations
    - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

### **CHAPTER 3. GLOBAL ORGANIC CHOCOLATE CONFECTIONERY MARKET**

## **DYNAMICS**

### **3.1. Market Drivers**

- 3.1.1. Rising Consumer Demand for Organic and Clean-Label Chocolates
- 3.1.2. Growing Awareness Regarding Ethical and Sustainable Sourcing
- 3.1.3. Increasing Demand for Vegan and Plant-Based Chocolate Options

### **3.2. Market Challenges**

- 3.2.1. High Production Costs Leading to Premium Pricing
- 3.2.2. Limited Availability of Organic Ingredients in Emerging Markets

### **3.3. Market Opportunities**

- 3.3.1. Expansion of E-commerce and Direct-to-Consumer Sales Channels
- 3.3.2. Product Innovation in Terms of Flavors, Textures, and Health Benefits
- 3.3.3. Rising Investments in Sustainable and Fair-Trade Chocolate Production

## **CHAPTER 4. GLOBAL ORGANIC CHOCOLATE CONFECTIONERY MARKET INDUSTRY ANALYSIS**

### **4.1. Porter's 5 Force Model**

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.1.7. Porter's 5 Force Impact Analysis

### **4.2. PESTEL Analysis**

- 4.2.1. Political
- 4.2.2. Economic
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

### **4.3. Top Investment Opportunities**

### **4.4. Top Winning Strategies**

### **4.5. Disruptive Trends**

### **4.6. Industry Expert Perspective**

### **4.7. Analyst Recommendation & Conclusion**

## **CHAPTER 5. GLOBAL ORGANIC CHOCOLATE CONFECTIONERY MARKET SIZE**

## **& FORECASTS BY PRODUCT (2022-2032)**

### 5.1. Segment Dashboard

### 5.2. Global Organic Chocolate Confectionery Market: Product Revenue Trend Analysis (2022 & 2032)

#### 5.2.1. Boxed

#### 5.2.2. Molded Bars

#### 5.2.3. Chips & Bites

#### 5.2.4. Truffles & Cups

## **CHAPTER 6. GLOBAL ORGANIC CHOCOLATE CONFECTIONERY MARKET SIZE & FORECASTS BY TYPE (2022-2032)**

### 6.1. Segment Dashboard

### 6.2. Global Organic Chocolate Confectionery Market: Type Revenue Trend Analysis (2022 & 2032)

#### 6.2.1. Dark

#### 6.2.2. Milk

#### 6.2.3. White

## **CHAPTER 7. GLOBAL ORGANIC CHOCOLATE CONFECTIONERY MARKET SIZE & FORECASTS BY DISTRIBUTION CHANNEL (2022-2032)**

### 7.1. Segment Dashboard

### 7.2. Global Organic Chocolate Confectionery Market: Distribution Channel Revenue Trend Analysis (2022 & 2032)

#### 7.2.1. Supermarkets/Hypermarkets

#### 7.2.2. Convenience Stores

#### 7.2.3. Online/E-commerce

#### 7.2.4. Others

## **CHAPTER 8. GLOBAL ORGANIC CHOCOLATE CONFECTIONERY MARKET SIZE & FORECASTS BY REGION (2022-2032)**

### 8.1. North America Organic Chocolate Confectionery Market

#### 8.1.1. U.S. Organic Chocolate Confectionery Market

#### 8.1.2. Canada Organic Chocolate Confectionery Market

#### 8.1.3. Mexico Organic Chocolate Confectionery Market

### 8.2. Europe Organic Chocolate Confectionery Market

- 8.2.1. Germany Organic Chocolate Confectionery Market
- 8.2.2. U.K. Organic Chocolate Confectionery Market
- 8.2.3. France Organic Chocolate Confectionery Market
- 8.2.4. Spain Organic Chocolate Confectionery Market
- 8.2.5. Italy Organic Chocolate Confectionery Market
- 8.2.6. Rest of Europe Organic Chocolate Confectionery Market
- 8.3. Asia-Pacific Organic Chocolate Confectionery Market
  - 8.3.1. China Organic Chocolate Confectionery Market
  - 8.3.2. India Organic Chocolate Confectionery Market
  - 8.3.3. Japan Organic Chocolate Confectionery Market
  - 8.3.4. Australia Organic Chocolate Confectionery Market
  - 8.3.5. Rest of Asia Pacific Organic Chocolate Confectionery Market
- 8.4. Latin America Organic Chocolate Confectionery Market
  - 8.4.1. Brazil Organic Chocolate Confectionery Market
- 8.5. Middle East & Africa Organic Chocolate Confectionery Market
  - 8.5.1. South Africa Organic Chocolate Confectionery Market
  - 8.5.2. UAE Organic Chocolate Confectionery Market
  - 8.5.3. Rest of Middle East & Africa Organic Chocolate Confectionery Market

## **CHAPTER 9. COMPETITIVE INTELLIGENCE**

- 9.1. Key Company SWOT Analysis
  - 9.1.1. Theo Chocolate, Inc.
  - 9.1.2. PASCHA CHOCOLATE CO
  - 9.1.3. Green & Black's
- 9.2. Top Market Strategies
- 9.3. Company Profiles
  - 9.3.1. Theo Chocolate, Inc.
  - 9.3.2. PASCHA CHOCOLATE CO
  - 9.3.3. Rococo Chocolates London Limited
  - 9.3.4. Pana Chocolate Pty Ltd.
  - 9.3.5. Original Beans
  - 9.3.6. DOISY AND DAM
  - 9.3.7. Lake Champlain Chocolates
  - 9.3.8. Love Cocoa
  - 9.3.9. Daylesford Organic Limited
  - 9.3.10. Seed & Bean
  - 9.3.11. Taza Chocolate
  - 9.3.12. K'UL CHOCOLATE

9.3.13. Alter Eco Foods

9.3.14. EQUAL EXCHANGE COOP

## **CHAPTER 10. RESEARCH PROCESS**

10.1. Research Process

10.1.1. Data Mining

10.1.2. Analysis

10.1.3. Market Estimation

10.1.4. Validation

10.1.5. Publishing

10.2. Research Attributes

## List Of Tables

### LIST OF TABLES

- TABLE 1: Global Organic Chocolate Confectionery Market Estimates & Forecasts (2022-2032)
- TABLE 2: Global Organic Chocolate Confectionery Market Revenue by Product (2022-2032)
- TABLE 3: Global Organic Chocolate Confectionery Market Revenue by Type (2022-2032)
- TABLE 4: Global Organic Chocolate Confectionery Market Revenue by Distribution Channel (2022-2032)
- TABLE 5: Global Organic Chocolate Confectionery Market Revenue by Region (2022-2032)
- TABLE 6: North America Organic Chocolate Confectionery Market Revenue by Country (2022-2032)
- TABLE 7: Europe Organic Chocolate Confectionery Market Revenue by Country (2022-2032)
- TABLE 8: Asia-Pacific Organic Chocolate Confectionery Market Revenue by Country (2022-2032)
- TABLE 9: Latin America Organic Chocolate Confectionery Market Revenue by Country (2022-2032)
- TABLE 10: Middle East & Africa Organic Chocolate Confectionery Market Revenue by Country (2022-2032)
- TABLE 11: Market Share of Key Players in the Global Organic Chocolate Confectionery Market (2023)
- TABLE 12: Global Organic Chocolate Confectionery Market Pricing Analysis (2022-2032)
- TABLE 13: Investment & Expansion Strategies of Leading Companies in the Market (2023-2032)
- TABLE 14: New Product Launches by Key Market Players (2020-2023)
- TABLE 15: R&D Investments by Key Organic Chocolate Confectionery Manufacturers (2022-2032)
- TABLE 16: Impact of Sustainability and Fair Trade Policies on Market Growth (2022-2032)
- TABLE 17: Global Organic Chocolate Confectionery Market Consumer Preference Trends (2022-2032)
- TABLE 18: Influence of Vegan & Dairy-Free Trends on Organic Chocolate Confectionery Market (2022-2032)

- TABLE 19: Mergers & Acquisitions in the Global Organic Chocolate Confectionery Industry (2020-2032)
- TABLE 20: Key Regulatory Frameworks Impacting Organic Chocolate Production by Region
- TABLE 21: Competitive Benchmarking of Major Organic Chocolate Brands (2022-2032)
- TABLE 22: Distribution Strategies of Leading Organic Chocolate Confectionery Companies
- TABLE 23: SWOT Analysis of the Global Organic Chocolate Confectionery Market
- TABLE 24: Porter's Five Forces Analysis of the Global Organic Chocolate Confectionery Market
- TABLE 25: PESTEL Analysis of the Organic Chocolate Confectionery Market
- ... (More than 100 tables in the final report)

## List Of Figures

### LIST OF FIGURES

- FIGURE 1: Global Organic Chocolate Confectionery Market Research Methodology
- FIGURE 2: Global Organic Chocolate Confectionery Market Growth Prospects (2022-2032)
- FIGURE 3: Global Organic Chocolate Confectionery Market Competitive Landscape (2023)
- FIGURE 4: Organic Chocolate Confectionery Market Revenue Trends by Region (2022-2032)
- FIGURE 5: Organic Chocolate Confectionery Market Revenue Share by Product Type (2022 & 2032)
- FIGURE 6: Market Revenue by Distribution Channel for Organic Chocolate (2022 & 2032)
- FIGURE 7: North America Organic Chocolate Confectionery Market Share by Country (2022-2032)
- FIGURE 8: Europe Organic Chocolate Confectionery Market Share by Country (2022-2032)
- FIGURE 9: Asia-Pacific Organic Chocolate Confectionery Market Share by Country (2022-2032)
- FIGURE 10: Consumer Purchasing Behavior for Organic Chocolate Products (2023)
- FIGURE 11: Impact of Health Trends on Organic Chocolate Consumption (2022-2032)
- FIGURE 12: Global Market Share of Vegan & Dairy-Free Organic Chocolate (2022-2032)
- FIGURE 13: Key Marketing Strategies Used by Leading Organic Chocolate Brands
- FIGURE 14: Supply Chain Analysis of the Organic Chocolate Confectionery Industry
- FIGURE 15: Mergers & Acquisitions Activity in the Organic Chocolate Market (2020-2032)
- FIGURE 16: Price Sensitivity Analysis of Organic Chocolate Products (2022-2032)
- FIGURE 17: Impact of Fair Trade and Sustainability Initiatives on Market Growth
- FIGURE 18: Organic Cocoa Sourcing Trends by Region (2022-2032)
- FIGURE 19: Comparison of Organic Chocolate Vs. Conventional Chocolate Preferences (2022-2032)
- FIGURE 20: Global Market Revenue Share by Leading Organic Chocolate Brands (2023)
- FIGURE 21: Future Trends in Organic Chocolate Packaging and Branding (2025-2032)

- FIGURE 22: Growth Projections for the Online Sales of Organic Chocolate (2022-2032)
- FIGURE 23: Technological Innovations in Organic Chocolate Manufacturing Processes
- FIGURE 24: Organic Chocolate Confectionery Market Demand Forecasts by Region (2022-2032)
- FIGURE 25: Key Factors Influencing Consumer Choices in Organic Chocolate Confectionery
- ... (More than 50 figures in the final report)

## I would like to order

Product name: Global Organic Chocolate Confectionery Market Size, Share & Trends Analysis and Regional Forecasts 2022-2032

Product link: <https://marketpublishers.com/r/G7BA0A7A68CEEN.html>

Price: US\$ 3,218.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G7BA0A7A68CEEN.html>