

Global Oral Transmucosal Drugs Market Size Study, by Product Type (Tablets, Films, Liquid & Spray, Other Product Types), by Route of Administration (Sublingual Mucosa, Buccal Mucosa, Other Routes of Administration), by Indication (Opioid Dependence, Nausea and Vomiting, Erectile Dysfunction, Neurological Disorders, Other Indications), by Distribution Channel (Hospital Pharmacies, Retail Pharmacies, Online Pharmacies), and Regional Forecasts 2022-2032

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#### **Abstracts**

Global Oral Transmucosal Drugs Market is valued at approximately USD 34.37 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 6.71% over the forecast period 2024-2032. Oral transmucosal drugs are a unique class of medications administered through the mucous membranes in the mouth, such as the buccal or sublingual areas. This method of drug delivery ensures that the medication is directly absorbed into the bloodstream, bypassing the gastrointestinal tract and liver, which enhances bioavailability and provides a faster onset of action. Such drugs are often employed in pain management, hormone replacement therapy, and conditions requiring rapid systemic effects. They present a non-invasive alternative to injections and traditional oral tablets.

The Global Oral Transmucosal Drugs Market growth is propelled by the rising demand for oral transmucosal drugs, driven by the increasing prevalence of chronic diseases. Innovations in drug delivery technologies further fuel market expansion, making these



medications more effective and accessible. Moreover, rising investments in pharmaceutical R&D are anticipated to create lucrative opportunities for the market. However, the market faces challenges such as stringent regulatory requirements for drug approval and high costs associated with research and development activities.

The key regions considered for the Global Oral Transmucosal Drugs Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. In 2023, North America dominated the oral transmucosal drugs market, holding the largest market share. This dominance is expected to continue throughout the forecast period, supported by a favorable regulatory environment that encourages pharmaceutical companies to invest in research and development of these medications, thereby fueling demand. Furthermore, the market in Asia Pacific is anticipated to develop at the fastest rate over the forecast period 2024-2032.

companies to invest in research and development of these medications, thereby fueling demand. Furthermore, the market in Asia Pacific is anticipated to develop at the fastest rate over the forecast period 2024-2032.

Major market players included in this report are:

Aquestive Therapeutics, Inc

Jazz Pharmaceuticals, plc.

Pfizer Inc.

C.L.Pharm Co., Ltd.

Cure Pharmaceutical

IntelGenx Technologies Corp

NAL Pharma

Novartis AG

Teva Pharmaceutical Industries Limited

ZIM Laboratories Limited

The detailed segments and sub-segment of the market are explained below:

By Product Type:

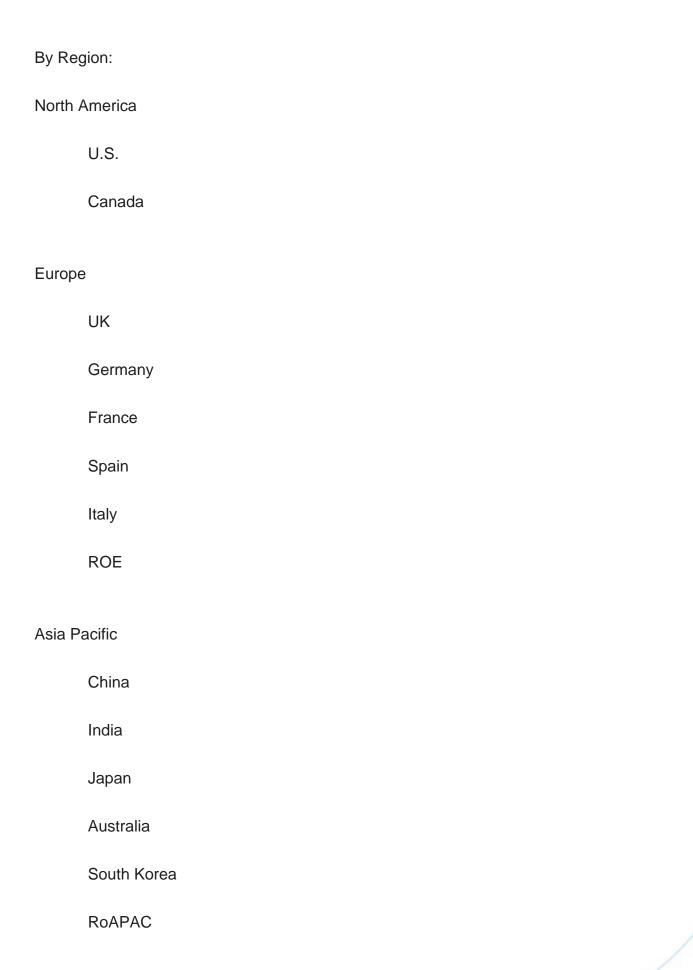
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**Tablets** 

	Films	
	Liquid & Spray	
	Other Product Types	
By Route of Administration:		
	Sublingual Mucosa	
	Buccal Mucosa	
	Other Routes of Administration	
By Indication:		
	Opioid Dependence	
	Nausea and Vomiting	
	Erectile Dysfunction	
	Neurological Disorders	
	Other Indications	
By Distribution Channel:		
	Hospital Pharmacies	
	Retail Pharmacies	
	Online Pharmacies	







Latin America		
В	razil	
M	lexico	
R	oLA	
Middle East & Africa		
S	audi Arabia	
S	outh Africa	
R	oMEA	
Years considered for the study are as follows:		
Н	listorical year – 2022	
В	ase year – 2023	
F	orecast period – 2024 to 2032	
Key Takeaways:		
M	larket Estimates & Forecast for 10 years from 2022 to 2032.	
А	nnualized revenues and regional level analysis for each market segment.	
	etailed analysis of geographical landscape with Country level analysis of major egions.	
С	competitive landscape with information on major players in the market.	

Analysis of key business strategies and recommendations on future market

Global Oral Transmucosal Drugs Market Size Study, by Product Type (Tablets, Films, Liquid & Spray, Other Produ...



approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market



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