

# **Global Opioid Analgesics Market Size study, by Drug Class (Morphine, Codeine, Fentanyl, Meperidine, Methadone, Tramadol, Oxycodone, Dextromethorphan, Buprenorphine, Others), By Indication (Surgical Pain, Cancer Pain, Neuropathic Pain, Other), By Route of Administration (Oral, Parenteral, Transdermal, Other), By End User (Hospitals, Retail Pharmacies, Drug Stores, Online Pharmacies) and Regional Forecasts 2021-2027**

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## **Abstracts**

Global Opioid Analgesics Market is valued approximately xxx billion in 2020 and is anticipated to grow with a healthy growth rate of more than xxx over the forecast period 2021-2027. Opioids are well known as the most effective drugs for pain management. Their implementation in chronic pain management is a standard procedure in several countries across the world. Growing incidence of cancer, orthopedic diseases, neuropathic pain and chronic pain among the geriatric population serves as key driver for the market. Increasing expenditure on healthcare and increasing disposable income are some other factors driving the Opioid Analgesics Market. Crocin, a medicine which is available in liquid as well as solid form is manufactured by leading analgesics GlaxoSmithKline Asia Private Limited (GSKAP). World Health Organization (WHO) recommends a three-level ladder approach to pain management, which includes the use of drugs with opioid contents. According to Department of Health, about 40% of adults in New York State suffer from a chronic disease and 23% of the state's hospitalization is due to chronic diseases. However, to avoid the chances of addiction and overuse, strict regulations are imposed on sales of opioids which may impede the growth of the market over the forecast period of 2021-2027. Also, the increase in

popularity of personalized medicine is likely to increase the market growth during the forecast period.

The regional analysis of global Opioid Analgesics Market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the leading region across the world in terms of market share owing to increasing chronic illnesses and growing consumption of opioids as a pain medication are expected to continue boosting sales of opioid analgesics. Whereas, Asia-Pacific is also anticipated to exhibit highest CAGR over the forecast period 2021-2027. Factors such as increasing utilization of high amounts of opioids for pain management would create lucrative growth prospects for the Opioid Analgesics Market across Asia-Pacific region.

Major market player included in this report are:

Pfizer Inc.

Abbott Laboratories

Janssen Pharmaceuticals, Inc. [Johnson & Johnson]

Novartis AG

Bayer AG

GlaxoSmithKline plc

F. Hoffmann-La Roche AG,

Boehringer Ingelheim International GmbH

Bausch Health Companies Inc.

Sanofi S.A.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Drug Class

Morphine

Codeine

Fentanyl

Meperidine

Methadone  
Tramadol  
Oxycodone  
Dextromethorphan  
Buprenorphine  
Others

By Ownership:

Surgical Pain  
Cancer Pain  
Neuropathic Pain  
Other

By Route of Administration:

Oral  
Parenteral  
Transdermal  
Other

By End User:

Hospitals  
Retail Pharmacies  
Drug Stores  
Online Pharmacies

By Region:

North America  
U.S.  
Canada  
Europe  
UK  
Germany  
France  
Spain  
Italy  
ROE

Asia Pacific

China  
India  
Japan

Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019  
Base year – 2020  
Forecast period – 2021 to 2027

Target Audience of the Global Opioid Analgesics Market in Market Study:

Key Consulting Companies & Advisors  
Large, medium-sized, and small enterprises  
Venture capitalists  
Value-Added Resellers (VARs)  
Third-party knowledge providers  
Investment bankers  
Investors

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