

# **Global Ophthalmoscopes Market Size study & Forecast, by Type (Direct, Indirect) by Application (Diabetic Retinopathy, Macular Degeneration, Retinal Repair, Glaucoma, Others), by End Use (Hospitals, Ophthalmic Clinics and Others) and Regional Analysis, 2022-2029**

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## **Abstracts**

Global Ophthalmoscopes Market is valued at approximately USD 230.02 million in 2021 and is anticipated to grow with a healthy growth rate of more than 6.6% over the forecast period 2022-2029. Ophthalmoscopy, also referred to as funduscopy, is a procedure carried out as part of an eye checkup that uses an ophthalmoscope to inspect the interior of the fundus of the eye. A narrow beam of light focused into the patient's pupil by an ophthalmoscope enables the healthcare professional to identify any abnormalities in the lens, vitreous fluid, optic disc, and retina. A light source, an eyepiece, a battery handle, and an aperture selector are the essential components of an ophthalmoscope. The Ophthalmoscopes market is expanding because of factors such as the increasing prevalence of eye diseases and the growing geriatric population. The burden of eye disease is rising dramatically on a global scale. According to the National Eye Institute, Advance Age-Related Macular Degeneration (AMD), which affects 2.1 million Americans as of 2014, is expected to reach 3.7 million by 2030. In addition, A WHO report from 2022 predicts that 2.2 billion individuals around the world have near- or farsightedness. Further, The American Academy of Ophthalmology estimates that 2 million cataract operations are performed annually in the United States. Along with these, advancements in technology and the growing incidence of ophthalmic diseases are creating a new opportunities for the market. However, the high cost of ophthalmoscopes may halt market growth.

The key regions considered for the Global Ophthalmoscopes Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America dominated the market in terms of revenue, owing to the dominance of branded products and the region's increasing disease prevalence. Whereas Asia Pacific is expected to grow with the highest CAGR during the forecast period, owing to factors such as rising geriatric and target populations, an increase in the number of collaborations for product development, geographic expansion of key players, and active participation of government organizations in the market space.

Major market player included in this report are:

Welch Allyn

Keeler Ltd.co

Zumax medical co. ltd

Albert Waeschle Ltd

Neitz Instruments Co., Ltd.

US Ophthalmic

Heine USA Ltd

HONSUN Group

Rudolf Riester GmbH

Dino-Lite Europe

Recent Developments in the Market:

In August 2019, NIDEK CO., LTD. announced the introduction of the MIRANTE scanning laser ophthalmoscope. The product helps to get a better image of the retinal anatomy and vascular.

In April 2021, The Hill-Rom Corporation released the 20X larger viewing area Welch Allyn PanOptic plus Ophthalmoscope.

Global Ophthalmoscopes Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Type, Application, End Use, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and Typeofferings of key players. The detailed segments and sub-segment of the market are explained below:

**By Type:**

Direct

Indirect

**By Application:**

Diabetic Retinopathy

Macular Degeneration

Retinal Repair

Glaucoma

Others

**By End Use:**

Hospitals

Ophthalmic Clinics

Others

**By Region:**

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China  
India  
Japan  
Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
RoLA  
Rest of the World

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