

# **Global Ophthalmic Drugs Market Size study, by Drug Class (Anti-glaucoma Drugs, Dry Eye Drugs, Ophthalmic Anti-allergy/Inflammatory, Retinal Drugs, Anti-infective Drugs, Other Drugs), by Product Type (OTC Drugs, Prescription Drugs) and Regional Forecasts 2022-2032**

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## **Abstracts**

Global Ophthalmic Drugs Market is valued at approximately USD 38 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 5.10% over the forecast period 2024-2032. Ophthalmic drugs are medications specifically designed to treat eye conditions and diseases. These drugs can be administered through various routes such as eye drops, ointments, gels, or injections directly into the eye. They are used to manage a wide range of eye-related issues including infections, inflammation, glaucoma, allergies, dry eye syndrome, and other eye disorders. Also, the development of biologic drugs and targeted therapies for various eye diseases such as Age-Related Macular Degeneration (AMD), and diabetic retinopathy has been a significant trend of Ophthalmic Drugs Market. These therapies offer more precise targeting of underlying disease mechanisms, potentially improving efficacy and reducing side effects compared to traditional treatments.

Moreover, as the global population ages and lifestyles change, the prevalence of eye disorders such as glaucoma, cataracts, macular degeneration, and diabetic retinopathy increases, driving the demand for ophthalmic drugs. Also, advances in drug delivery techniques, such as sustained-release formulations and nanoparticle-based therapies, enhance the efficacy and convenience of ophthalmic drugs, encouraging their adoption. Other factors supporting the market growth are rising healthcare expenditure, growing awareness, and screening programs, expanding geriatric population, and increasing

adoption of combination therapies. However, the risks associated with ophthalmic drugs, and the longer timeline required for the formulation of ophthalmic drugs are expected to hinder the growth of Ophthalmic Drugs market during the forecast period 2024-2032.

The key regions considered for the global Ophthalmic Drugs market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America dominated the Ophthalmic Drugs Market in 2023 and is projected to maintain its leadership throughout the forecast period. This dominance is primarily attributed to factors such as the growing elderly population, a rise in the incidence of eye diseases, and government initiatives aimed at promoting eye health. Moreover, increased awareness about the prevention and treatment of eye conditions, coupled with a rising demand for advanced healthcare facilities, further propels market growth in the region. Additionally, heightened research and development activities in the healthcare sector, aimed at innovating new ophthalmic drugs, along with the presence of established industry players, contribute significantly to market expansion. On the other hand, the Asia-Pacific region is expected to witness the highest CAGR. This growth trajectory is driven by factors such as the increasing prevalence of glaucoma and rising awareness regarding ophthalmic drugs among people.

Major market player included in this report are:

Pfizer Inc.

Alcon Inc.

Novartis AG

Bausch Health Companies Inc.

Merck & Co., Inc.

Regeneron Pharmaceuticals Inc.

Allergan plc

Bayer AG

Genentech, Inc.

Nicox SA

The detailed segments and sub-segment of the market are explained below:

By Drug Class

Anti-glaucoma Drugs

Dry Eye Drugs

Ophthalmic Anti-allergy/Inflammatory

Retinal Drugs

Anti-infective Drugs

## Other Drugs

### By Product Type

OTC Drugs

Prescription Drugs

### By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

### Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market

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