

Global On-Orbit Satellite Servicing Market Size study, by Service (Active Debris Removal (ADR) and Orbit Adjustment, Robotic Servicing, Refuelling, Assembly), by Orbit Type (GEO (Geostationary Orbit), LEO (Low Earth Orbit), MEO (Medium Earth Orbit)), by End-User (Commercial, Military and Government), and Regional Forecasts 2022-2032

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Abstracts

Global On-Orbit Satellite Servicing Market is valued at approximately USD 3.76 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 10.63% over the forecast period 2024-2032. On-Orbit Satellite Servicing (OOSS) refers to a set of technologies and practices aimed at extending the operational life and enhancing the capabilities of satellites while they are in space. This includes activities such as satellite repair, refueling, upgrading, and even assembling or modifying satellites in orbit. OOSS can involve docking spacecraft that perform maintenance tasks, deploying robotic systems to conduct repairs, or using specialized vehicles to deliver new equipment and fuel to existing satellites. The goal of OOSS is to reduce costs associated with launching new satellites, improve the longevity and functionality of space assets, and enable more flexible and responsive space missions.

The Global On-Orbit Satellite Servicing Market is driven by increasing aging satellite population is a major driving force behind the on-orbit satellite servicing market. As satellites age, their performance declines, necessitating servicing to maintain their operational capabilities. Furthermore, technological advancements in robotics and automation have made on-orbit servicing more feasible and cost-effective. Moreover, launching new satellites underscore the value of servicing existing ones, thereby propelling the market growth. However, the market faces significant challenges due to the complex and costly nature of the technology required for on-orbit servicing. The

development and deployment of servicing satellites and robotic arms necessitate substantial investment, posing a barrier to market entry for new players. Moreover, stringent regulatory frameworks and the need for international cooperation further complicate market dynamics.

The key regions considered for the Global On-Orbit Satellite Servicing Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. In 2023, North America is the largest regional market for on-orbit satellite servicing, driven by the presence of major space agencies and private companies investing in satellite technologies. The region's advanced space infrastructure and supportive governmental policies foster market growth. Furthermore, Asia-Pacific are experiencing significant market expansion, supported by increasing governmental and commercial investments in space capabilities.

Major market players included in this report are:

Astroscapes Holdings Inc.

Momentum Space

Orbit Fab, Inc.

Maxar Technologies

Thales Alenia Space SAS

Tethers Unlimited

Airbus SE

Nanoracks (Voyager Space)

Altius Space Machines

Aerospace Corporation

The detailed segments and sub-segment of the market are explained below:

By Service:

- Active Debris Removal (ADR) and Orbit Adjustment
- Robotic Servicing
- Refuelling
- Assembly

By Orbit Type:

- GEO (Geostationary Orbit)
- LEO (Low Earth Orbit)
- MEO (Medium Earth Orbit)

By End-User:

- Commercial
- Military and Government

By Region:

North America

- U.S.

- Canada

Europe

- UK

- Germany

- France

- Spain

- Italy

- ROE

Asia Pacific

- China

- India

- Japan

- Australia

- South Korea

- RoAPAC

Latin America

- Brazil

- Mexico

- RoLA

Middle East & Africa

- Saudi Arabia

- South Africa

- RoMEA

Years considered for the study are as follows:

- Historical year – 2022

- Base year – 2023

- Forecast period – 2024 to 2032

Key Takeaways:

- Market Estimates & Forecast for 10 years from 2022 to 2032.

- Annualized revenues and regional level analysis for each market segment.

- Detailed analysis of geographical landscape with Country level analysis of major regions.

- Competitive landscape with information on major players in the market.

- Analysis of key business strategies and recommendations on future market approach.

- Analysis of competitive structure of the market.

- Demand side and supply side analysis of the market

Contents

CHAPTER 1. GLOBAL ON-ORBIT SATELLITE SERVICING MARKET EXECUTIVE SUMMARY

- 1.1. Global On-Orbit Satellite Servicing Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
 - 1.3.1. By Service
 - 1.3.2. By Orbit Type
 - 1.3.3. By End-User
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

CHAPTER 2. GLOBAL ON-ORBIT SATELLITE SERVICING MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
 - 2.3.1. Inclusion & Exclusion
 - 2.3.2. Limitations
 - 2.3.3. Supply Side Analysis
 - 2.3.3.1. Availability
 - 2.3.3.2. Infrastructure
 - 2.3.3.3. Regulatory Environment
 - 2.3.3.4. Market Competition
 - 2.3.3.5. Economic Viability (Consumer's Perspective)
 - 2.3.4. Demand Side Analysis
 - 2.3.4.1. Regulatory frameworks
 - 2.3.4.2. Technological Advancements
 - 2.3.4.3. Environmental Considerations
 - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

CHAPTER 3. GLOBAL ON-ORBIT SATELLITE SERVICING MARKET DYNAMICS

Global On-Orbit Satellite Servicing Market Size study, by Service (Active Debris Removal (ADR) and Orbit Adjus...

3.1. Market Drivers

- 3.1.1. Aging Satellite Population
- 3.1.2. Technological Advancements in Robotics and Automation
- 3.1.3. High Cost and Risk of Launching New Satellites

3.2. Market Challenges

- 3.2.1. High Development and Deployment Costs
- 3.2.2. Stringent Regulatory Frameworks

3.3. Market Opportunities

- 3.3.1. Increasing Investments in Space Capabilities
- 3.3.2. Rising Demand for Life Extension Services
- 3.3.3. Growth in Commercial Space Sector

CHAPTER 4. GLOBAL ON-ORBIT SATELLITE SERVICING MARKET INDUSTRY ANALYSIS

4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.1.7. Porter's 5 Force Impact Analysis

4.2. PESTEL Analysis

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

4.3. Top investment opportunity

4.4. Top winning strategies

4.5. Disruptive Trends

4.6. Industry Expert Perspective

4.7. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL ON-ORBIT SATELLITE SERVICING MARKET SIZE & FORECASTS BY SERVICE 2022-2032

5.1. Segment Dashboard

5.2. Global On-Orbit Satellite Servicing Market: Service Revenue Trend Analysis, 2022 & 2032 (USD Billion)

5.2.1. Active Debris Removal (ADR) and Orbit Adjustment

5.2.2. Robotic Servicing

5.2.3. Refuelling

5.2.4. Assembly

CHAPTER 6. GLOBAL ON-ORBIT SATELLITE SERVICING MARKET SIZE & FORECASTS BY ORBIT TYPE 2022-2032

6.1. Segment Dashboard

6.2. Global On-Orbit Satellite Servicing Market: Orbit Type Revenue Trend Analysis, 2022 & 2032 (USD Billion)

6.2.1. GEO (Geostationary Orbit)

6.2.2. LEO (Low Earth Orbit)

6.2.3. MEO (Medium Earth Orbit)

CHAPTER 7. GLOBAL ON-ORBIT SATELLITE SERVICING MARKET SIZE & FORECASTS BY END-USER 2022-2032

7.1. Segment Dashboard

7.2. Global On-Orbit Satellite Servicing Market: End-User Revenue Trend Analysis, 2022 & 2032 (USD Billion)

7.2.1. Commercial

7.2.2. Military and Government

CHAPTER 8. GLOBAL ON-ORBIT SATELLITE SERVICING MARKET SIZE & FORECASTS BY REGION 2022-2032

8.1. North America On-Orbit Satellite Servicing Market

8.1.1. U.S. On-Orbit Satellite Servicing Market

8.1.1.1. Service breakdown size & forecasts, 2022-2032

8.1.1.2. Orbit Type breakdown size & forecasts, 2022-2032

8.1.1.3. End-User breakdown size & forecasts, 2022-2032

8.1.2. Canada On-Orbit Satellite Servicing Market

8.2. Europe On-Orbit Satellite Servicing Market

8.2.1. U.K. On-Orbit Satellite Servicing Market

- 8.2.2. Germany On-Orbit Satellite Servicing Market
- 8.2.3. France On-Orbit Satellite Servicing Market
- 8.2.4. Spain On-Orbit Satellite Servicing Market
- 8.2.5. Italy On-Orbit Satellite Servicing Market
- 8.2.6. Rest of Europe On-Orbit Satellite Servicing Market
- 8.3. Asia-Pacific On-Orbit Satellite Servicing Market
 - 8.3.1. China On-Orbit Satellite Servicing Market
 - 8.3.2. India On-Orbit Satellite Servicing Market
 - 8.3.3. Japan On-Orbit Satellite Servicing Market
 - 8.3.4. Australia On-Orbit Satellite Servicing Market
 - 8.3.5. South Korea On-Orbit Satellite Servicing Market
 - 8.3.6. Rest of Asia Pacific On-Orbit Satellite Servicing Market
- 8.4. Latin America On-Orbit Satellite Servicing Market
 - 8.4.1. Brazil On-Orbit Satellite Servicing Market
 - 8.4.2. Mexico On-Orbit Satellite Servicing Market
 - 8.4.3. Rest of Latin America On-Orbit Satellite Servicing Market
- 8.5. Middle East & Africa On-Orbit Satellite Servicing Market
 - 8.5.1. Saudi Arabia On-Orbit Satellite Servicing Market
 - 8.5.2. South Africa On-Orbit Satellite Servicing Market
 - 8.5.3. Rest of Middle East & Africa On-Orbit Satellite Servicing Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

- 9.1. Key Company SWOT Analysis
 - 9.1.1. Company
 - 9.1.2. Company
 - 9.1.3. Company
- 9.2. Top Market Strategies
- 9.3. Company Profiles
 - 9.3.1. Astroscales Holdings Inc.
 - 9.3.1.1. Key Information
 - 9.3.1.2. Overview
 - 9.3.1.3. Financial (Subject to Data Availability)
 - 9.3.1.4. Product Summary
 - 9.3.1.5. Market Strategies
 - 9.3.2. Momentus Space
 - 9.3.3. Orbit Fab, Inc.
 - 9.3.4. Maxar Technologies
 - 9.3.5. Thales Alenia Space SAS

- 9.3.6. Tethers Unlimited
- 9.3.7. Airbus SE
- 9.3.8. Nanoracks (Voyager Space)
- 9.3.9. Altius Space Machines
- 9.3.10. Aerospace Corporation

CHAPTER 10. RESEARCH PROCESS

- 10.1. Research Process
 - 10.1.1. Data Mining
 - 10.1.2. Analysis
 - 10.1.3. Market Estimation
 - 10.1.4. Validation
 - 10.1.5. Publishing
- 10.2. Research Attributes

List Of Tables

LIST OF TABLES

TABLE 1. Global On-Orbit Satellite Servicing Market, Report Scope

TABLE 2. Global On-Orbit Satellite Servicing Market Estimates & Forecasts by Region 2022-2032 (USD Billion)

TABLE 3. Global On-Orbit Satellite Servicing Market Estimates & Forecasts by Service 2022-2032 (USD Billion)

TABLE 4. Global On-Orbit Satellite Servicing Market Estimates & Forecasts by Orbit Type 2022-2032 (USD Billion)

TABLE 5. Global On-Orbit Satellite Servicing Market Estimates & Forecasts by End-User 2022-2032 (USD Billion)

TABLE 6. Global On-Orbit Satellite Servicing Market by Segment, Estimates & Forecasts, 2022-2032 (USD Billion)

TABLE 7. Global On-Orbit Satellite Servicing Market by Region, Estimates & Forecasts, 2022-2032 (USD Billion)

TABLE 8. Global On-Orbit Satellite Servicing Market by Segment, Estimates & Forecasts, 2022-2032 (USD Billion)

TABLE 9. Global On-Orbit Satellite Servicing Market by Region, Estimates & Forecasts, 2022-2032 (USD Billion)

TABLE 10. Global On-Orbit Satellite Servicing Market by Segment, Estimates & Forecasts, 2022-2032 (USD Billion)

TABLE 11. Global On-Orbit Satellite Servicing Market by Region, Estimates & Forecasts, 2022-2032 (USD Billion)

TABLE 12. Global On-Orbit Satellite Servicing Market by Segment, Estimates & Forecasts, 2022-2032 (USD Billion)

TABLE 13. Global On-Orbit Satellite Servicing Market by Region, Estimates & Forecasts, 2022-2032 (USD Billion)

TABLE 14. Global On-Orbit Satellite Servicing Market by Segment, Estimates & Forecasts, 2022-2032 (USD Billion)

TABLE 15. U.S. On-Orbit Satellite Servicing Market Estimates & Forecasts, 2022-2032 (USD Billion)

TABLE 16. U.S. On-Orbit Satellite Servicing Market Estimates & Forecasts by Segment 2022-2032 (USD Billion)

TABLE 17. U.S. On-Orbit Satellite Servicing Market Estimates & Forecasts by Segment 2022-2032 (USD Billion)

TABLE 18. Canada On-Orbit Satellite Servicing Market Estimates & Forecasts, 2022-2032 (USD Billion)

TABLE 19. Canada On-Orbit Satellite Servicing Market Estimates & Forecasts by Segment 2022-2032 (USD Billion)

TABLE 20. Canada On-Orbit Satellite Servicing Market Estimates & Forecasts by Segment 2022-2032 (USD Billion)

.....

This list is not complete, final report does contain more than 100 tables. The list may be updated in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global On-Orbit Satellite Servicing Market, Research Methodology
- FIG 2. Global On-Orbit Satellite Servicing Market, Market Estimation Techniques
- FIG 3. Global Market Size Estimates & Forecast Methods
- FIG 4. Global On-Orbit Satellite Servicing Market, Key Trends 2023
- FIG 5. Global On-Orbit Satellite Servicing Market, Growth Prospects 2022-2032
- FIG 6. Global On-Orbit Satellite Servicing Market, Porter's 5 Force Model
- FIG 7. Global On-Orbit Satellite Servicing Market, PESTEL Analysis
- FIG 8. Global On-Orbit Satellite Servicing Market, Value Chain Analysis
- FIG 9. Global On-Orbit Satellite Servicing Market by Segment, 2022 & 2032 (USD Billion)
- FIG 10. Global On-Orbit Satellite Servicing Market by Segment, 2022 & 2032 (USD Billion)
- FIG 11. Global On-Orbit Satellite Servicing Market by Segment, 2022 & 2032 (USD Billion)
- FIG 12. Global On-Orbit Satellite Servicing Market by Segment, 2022 & 2032 (USD Billion)
- FIG 13. Global On-Orbit Satellite Servicing Market by Segment, 2022 & 2032 (USD Billion)
- FIG 14. Global On-Orbit Satellite Servicing Market, Regional Snapshot 2022 & 2032
- FIG 15. North America On-Orbit Satellite Servicing Market 2022 & 2032 (USD Billion)
- FIG 16. Europe On-Orbit Satellite Servicing Market 2022 & 2032 (USD Billion)
- FIG 17. Asia Pacific On-Orbit Satellite Servicing Market 2022 & 2032 (USD Billion)
- FIG 18. Latin America On-Orbit Satellite Servicing Market 2022 & 2032 (USD Billion)
- FIG 19. Middle East & Africa On-Orbit Satellite Servicing Market 2022 & 2032 (USD Billion)
- FIG 20. Global On-Orbit Satellite Servicing Market, Company Market Share Analysis (2023)

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This list is not complete, final report does contain more than 50 figures. The list may be updated in the final deliverable

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