

Global Omnichannel Order Management Market Size study & Forecast, by Component (Software and Services), by Deployment Mode (Cloud and On-Premises), by Organization Size (Large Enterprises and Small & Medium Enterprises), by Application (Retail, E-commerce, Healthcare, BFSI, Manufacturing, Logistics, Others) and Regional Forecasts 2025-2035

<https://marketpublishers.com/r/G721BEF24885EN.html>

Date: January 2026

Pages: 285

Price: US\$ 3,750.00 (Single User License)

ID: G721BEF24885EN

Abstracts

Market Definition and Overview

The Global Omnichannel Order Management Market is valued at approximately USD 3.6 billion in 2024 and is projected to expand at a compelling CAGR of 12.7% from 2025 to 2035. At its core, omnichannel order management acts as the technological backbone that orchestrates the increasingly complex commerce ecosystem, enabling companies to merge online and offline channels, synchronize inventory, and deliver seamless customer experiences across touchpoints. As enterprises intensify their digital transformation efforts, order management systems have evolved into strategic infrastructure that unlocks operational agility, enhances fulfillment accuracy, and converts fragmented data streams into actionable insights. This rising dependence on real-time commerce intelligence, combined with the escalating pressure to curate frictionless customer journeys, continues to push the market upward at an accelerated pace.

The momentum of e-commerce adoption and the explosive growth of multi-channel retailing have accelerated the uptake of omnichannel order management solutions worldwide. Businesses are striving to eliminate fulfillment bottlenecks, reduce operational redundancies, and unify customer interactions—driving the demand for

systems capable of coordinating inventory, routing orders intelligently, and providing full visibility into supply chain workflows. The market is further fueled by digital payment proliferation, the expansion of last-mile delivery networks, and the surge in demand for personalized shopping experiences. However, the market faces constraints associated with integration complexities, legacy system compatibility issues, and the rising need for cybersecurity reinforcement, which collectively temper the pace of adoption through the forecast window of 2025–2035.

The detailed segments and sub-segments included in the report are:

By Component:

Software

Services

By Deployment Mode:

Cloud

On-Premises

By Organization Size:

Large Enterprises

Small and Medium Enterprises

By Application:

Retail

E-commerce

Healthcare

BFSI

Manufacturing

Logistics

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

Software Component Expected to Dominate the Market

Software solutions continue to anchor the global landscape of omnichannel order management, securing the largest share across the component spectrum. Organizations are increasingly adopting robust software platforms to centralize inventory intelligence, streamline multi-node fulfillment, and automate order routing across a spectrum of sales channels. This segment's dominance is reinforced by enterprises' desire to scale operations quickly, reduce process duplication, and strengthen real-time visibility across the commerce value chain. Meanwhile, services—including consulting, integration, and managed offerings—represent the fastest-growing category, expanding rapidly as companies seek specialized expertise to consolidate disparate systems, adapt to new digital retail frameworks, and deploy

purpose-built configurations with minimal operational disruption.

Cloud Deployment Leads in Revenue Contribution

Across deployment modes, cloud-based omnichannel order management solutions currently generate the highest revenue, fueled by their scalability, faster deployment cycles, and lower upfront investment requirements. Cloud systems allow organizations to pivot quickly, support fluctuating demand, and seamlessly connect store-level and digital operations—capabilities that have become indispensable in an era defined by rapid channel convergence. In contrast, the on-premises segment maintains relevance among enterprises with stringent data governance requirements and legacy infrastructure commitments. However, cloud deployment is unquestionably the fastest-growing segment, propelled by a surge in subscription-based models, advancements in cybersecurity, and the increasing acceptance of distributed commerce architectures.

Regional Insights

The Global Omnichannel Order Management Market spans key regions—North America, Europe, Asia Pacific, Latin America, and the Middle East & Africa. North America accounted for the largest market share in 2024, supported by a mature e-commerce ecosystem, advanced digital infrastructure, and early adoption of next-generation retail technologies. The region's leading retailers and logistics firms continue to invest heavily in AI-driven fulfillment orchestration and cross-channel visibility platforms. In contrast, Asia Pacific is projected to grow at the fastest pace during the forecast period, driven by robust e-commerce penetration, the proliferation of mobile-first consumers, and unprecedented investments in supply chain modernization across China, India, and Southeast Asia. Europe demonstrates steady growth attributed to its strong regulatory frameworks, emerging omnichannel retail models, and the digital reinvention of traditional retail chains.

Major market players included in this report are:

Oracle Corporation

IBM Corporation

SAP SE

Blue Yonder

Manhattan Associates

Salesforce, Inc.

Microsoft Corporation

SPS Commerce

Adobe Inc.

Brightpearl

Zoho Corporation

Linnworks

Kibo Commerce

Infosys Limited

Infor, Inc.

Global Omnichannel Order Management Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period – 2025-2035

Report Coverage – Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope – North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope – Free report customization (equivalent to up to 8

analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players. The detailed segments and sub-segments of the market are explained below:

Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional-level analysis for each market segment.

Detailed analysis of the geographical landscape with country-level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of the competitive structure of the market.

Demand side and supply side analysis of the market.

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