

# **Global Oligonucleotide Synthesis Market Size study, By Product (Oligonucleotide-Based Drugs, Synthesized Oligonucleotides, Reagents, Equipment), By Application (Research Applications {PCR, Sequencing, Other Research Applications}, Diagnostic Applications), By Type (Antisense Oligonucleotide-Based Therapies, Rnai Oligonucleotide-Based Therapies, Cpg Oligonucleotide-Based Therapies, By Disease Type:, Neurological Disorders, Infectious Diseases, Other Diseases), By End-Use (Hospitals, Pharmaceutical & Biotechnology Companies, Diagnostic Laboratories, Cros And Cmos, Academic Research Institutes), and Regional Forecasts 2022-2028**

<https://marketpublishers.com/r/G9FAFD6BE94EEN.html>

Date: March 2022

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G9FAFD6BE94EEN

## **Abstracts**

Global Oligonucleotide Synthesis Market is valued approximately USD 5.36 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 17.6% over the forecast period 2022-2028.

Oligonucleotide synthesis is the chemical fusion of comparatively short fragments of nucleic acids with a defined chemical structure or sequence. The technique is majorly used in laboratory practice as it offers a fast and cost-effective way to contact custom-made oligonucleotides of the anticipated sequence. Moreover, it is also beneficial for

performing molecular diagnosis in various diseases, involves detection of infectious diseases like SARS-COV2, hepatitis, and cancer diagnosis. The growing adoption of synthesized oligos in therapeutic applications, the with the growing focus on personalized medicine, coupled with the increasing number of government investments for synthetic biology and genome projects, are the major factors that may augment the market growth around the world. For instance, in August 2019, the Li Ka Shing Foundation (Hongkong) contributed USD 63 million for the introduction of the main institute for synthetic biology research at the Hong Kong University of Science and Technology (HKUST). The aim of this investment is to establish a new institute that will conduct research in synthetic biology for merging the processes and materials of biological systems & engineering. Moreover, in January 2020, in India, the Department of Biotechnology (DBT) introduced the “Genome India Project” (GIP) with the objective of accumulating 10,000 genetic samples from citizens in India to create a reference genome. The major targeted areas of this project are rare genetic disorders, precision health, mutation spectrum of genetic & complex diseases that occur in the Indian population, translational research, and genetic epidemiology of multifactorial lifestyle diseases. However, complexities associated with therapeutic oligos impede the growth of the market over the forecast period of 2022-2028. Also, the growing presence of the leading market players in emerging economies is anticipated to act as a catalyzing factor for the market demand during the forecast period.

The key regions considered for the global Oligonucleotide Synthesis Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North America is the leading region across the world in terms of market share owing to the growing demand for high-quality research tools for data reproducibility and the presence of leading market players in the region. Whereas, Asia-Pacific is anticipated to exhibit the highest CAGR over the forecast period 2022-2028. Factors such as increasing focus on improving the safety & quality of healthcare and developing personalized therapeutics, as well as increasing number of R&D activities in life sciences, would create lucrative growth prospects for the Oligonucleotide Synthesis Market across the Asia-Pacific region.

Major market players included in this report are:

Danaher Corporation

Thermo Fisher Scientific, Inc.

Merck KGaA

Maravai Life Sciences

Agilent Technologies, Inc.

Biogen Inc.

Sarepta Therapeutics, Inc.  
LGC Biosearch Technologies  
Bio-synthesis Inc.  
TriLink BioTechnologies, LLC

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Oligonucleotide-based Drugs  
Synthesized Oligonucleotides  
Reagents  
Equipment

By Application:

Research Applications  
PCR  
Sequencing  
Other Research Applications  
Diagnostic Applications

By Type:

Antisense Oligonucleotide-based Therapies  
RNAi Oligonucleotide-based Therapies  
CpG Oligonucleotide-based Therapies

By Disease Type:

Neurological Disorders  
Infectious Diseases  
Other Diseases

By End-Use:

Hospitals  
Pharmaceutical & Biotechnology Companies  
Diagnostic Laboratories  
CROs and CMOs  
Academic Research Institutes

**By Region:**

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019, 2020

Base year – 2021

Forecast period – 2022 to 2028

Target Audience of the Global Oligonucleotide Synthesis Market in Market Study:

Key Consulting Companies &amp; Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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