

# **Global Oilseeds Market Size study, by Oilseed Type (Copra, Cottonseed, Palm Kernel, Peanut, Rapeseed, Soybean, Sunflower Seed), by Product (Animal Feed, Edible Oil) by Breeding Type (Genetically Modified, Conventional), by Biotech Trait (Herbicide Tolerant, Insecticide Resistant, Other Stacked Trait) and Regional Forecasts 2022-2032**

<https://marketpublishers.com/r/GBDA3666A75CEN.html>

Date: July 2024

Pages: 200

Price: US\$ 6,250.00 (Single User License)

ID: GBDA3666A75CEN

## **Abstracts**

Global Oilseeds Market is valued approximately USD 249.05 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 4.13% over the forecast period 2024-2032. Oilseeds are seeds that contain oil in significant quantities, which can be extracted through mechanical or chemical processes. These seeds include soybeans, rapeseed (canola), sunflower seeds, cottonseed, peanuts, and others. Major products derived from oilseeds include vegetable oils, meal, biodiesel, and other industrial uses. The growing emphasis on renewable energy sources, coupled with government mandates and incentives for biofuel production, was leading to increased cultivation of oilseeds for biofuel feedstock, mainly in regions such as United States, Brazil, and the European Union. Thus, this trend further provide growth for the Global Oilseeds Market during the forecast period.

Shifts in dietary habits are significantly driving the demand for the Global Oilseeds Market. As populations expand and incomes rise, particularly in emerging economies, there is significant transition towards diets rich in oils and protein. Urbanization further accelerates this driver as urban dwellers tend to consume more processed foods and vegetable oils. This shift is propelled by factors such as convenience, changing lifestyles, and the influence of Western dietary patterns. Moreover, growing awareness of health and nutrition is prompting consumers to seek out oils perceived as healthier,

such as those high in unsaturated fats or with specific functional properties. Furthermore, cultural factors and culinary preferences contribute to the increased consumption of oilseed-derived products in various cuisines worldwide. This demand for oils and protein-rich meal from oilseeds is expected to continue rising as dietary habits change and global populations grow. However, Weather Conditions and a Fluctuations in the prices of inputs such as fertilizers, pesticides, can stifle market growth between 2022 and 2032.

The key regions considered for the Global Oilseeds Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. In 2023, Asia Pacific was the largest regional market in terms of revenue. Several countries in the Asia Pacific region, such as China, India, Indonesia, Malaysia, and Thailand, are major producers of oilseeds like soybeans, rapeseed, sunflower seeds, and palm oil. These countries often have vast agricultural areas suitable for oilseed cultivation. According to the India Trade Portal, globally India is the 4th major oilseeds producer accounting for 10% of global oilseed production and globally has 20.8% total area under oilseed cultivation. Furthermore, Palm oil is one of the major oilseeds products in the Asia Pacific, with Indonesia and Malaysia being one of the largest producers globally. The market in North America is expected to develop at the fastest rate over the forecast period 2024-2032.

Major market player included in this report are:

Archer Daniels Midland Company (ADM)

BASF SE

Bayer AG

Burrus Seed LLC

Cargill, Incorporated

Corteva Agriscience

Gansu Dunhuang Seed Industry Group Co., Ltd

Kws Saat SE & Co. KGaA

Mahyco Private Limited

Syngenta Crop Protection AG

The detailed segments and sub-segment of the market are explained below:

By Oilseed Type

Copra

Cottonseed

Palm Kernel

Peanut  
Rapeseed  
Soybean  
Sunflower Seed

By Product  
Animal Feed  
Edible Oil

By Breeding Type  
Genetically Modified  
Conventional

By Biotech Trait  
Herbicide Tolerant  
Insecticide Resistant  
Other Stacked Trait

By Region:  
North America  
U.S.  
Canada  
Europe  
UK  
Germany  
France  
Spain  
Italy  
ROE  
Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico

Middle East & Africa  
Saudi Arabia  
South Africa  
RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market

## Contents

### **CHAPTER 1. GLOBAL OILSEEDS MARKET DEFINITION AND RESEARCH ASSUMPTIONS**

- 1.1. Research Objective
- 1.2. Market Definition
- 1.3. Research Assumptions
  - 1.3.1. Inclusion & Exclusion
  - 1.3.2. Limitations
  - 1.3.3. Supply Side Analysis
    - 1.3.3.1. Availability
    - 1.3.3.2. Infrastructure
    - 1.3.3.3. Regulatory Environment
    - 1.3.3.4. Market Competition
    - 1.3.3.5. Economic Viability (Consumer's Perspective)
  - 1.3.4. Demand Side Analysis
    - 1.3.4.1. Regulatory frameworks
    - 1.3.4.2. Technological Advancements
    - 1.3.4.3. Environmental Considerations
    - 1.3.4.4. Consumer Awareness & Acceptance
- 1.4. Estimation Methodology
- 1.5. Years Considered for the Study
- 1.6. Currency Conversion Rates

### **CHAPTER 2. EXECUTIVE SUMMARY**

- 2.1. Global Oilseeds Market Size & Forecast (2022- 2032)
- 2.2. Regional Summary
- 2.3. Segmental Summary
  - 2.3.1. By Oilseed Type
  - 2.3.2. By Product
  - 2.3.3. By Breeding Type
  - 2.3.4. By Biotech Trait
- 2.4. Key Trends
- 2.5. Recession Impact
- 2.6. Analyst Recommendation & Conclusion

### **CHAPTER 3. GLOBAL OILSEEDS MARKET DYNAMICS**

*Global Oilseeds Market Size study, by Oilseed Type (Copra, Cottonseed, Palm Kernel, Peanut, Rapeseed, Soybean,...*

- 3.1. Market Drivers
- 3.2. Market Challenges
- 3.3. Market Opportunities

## **CHAPTER 4. GLOBAL OILSEEDS MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
  - 4.1.6. Futuristic Approach to Porter's 5 Force Model
  - 4.1.7. Porter's 5 Force Impact Analysis
- 4.2. PESTEL Analysis
  - 4.2.1. Political
  - 4.2.2. Economical
  - 4.2.3. Social
  - 4.2.4. Technological
  - 4.2.5. Environmental
  - 4.2.6. Legal
- 4.3. Top investment opportunity
- 4.4. Top winning strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL OILSEEDS MARKET SIZE & FORECASTS BY OILSEED TYPE 2022-2032**

- 5.1. Copra
- 5.2. Cottonseed
- 5.3. Palm Kernel
- 5.4. Peanut
- 5.5. Rapeseed
- 5.6. Soybean
- 5.7. Sunflower Seed

## **CHAPTER 6. GLOBAL OILSEEDS MARKET SIZE & FORECASTS BY PRODUCT 2022-2032**

6.1. Animal Feed

6.2. Edible Oil

## **CHAPTER 7. GLOBAL OILSEEDS MARKET SIZE & FORECASTS BY BREEDING TYPE 2022-2032**

7.1. Genetically Modified

7.2. Conventional

## **CHAPTER 8. GLOBAL OILSEEDS MARKET SIZE & FORECASTS BY BIOTECH TRAIT 2022-2032**

8.1. Herbicide Tolerant

8.2. Insecticide Resistant

8.3. Other Stacked Trait

## **CHAPTER 9. GLOBAL OILSEEDS MARKET SIZE & FORECASTS BY REGION 2022-2032**

9.1. North America Oilseeds Market

9.1.1. U.S. Oilseeds Market

9.1.1.1. Oilseed Type breakdown size & forecasts, 2022-2032

9.1.1.2. Product breakdown size & forecasts, 2022-2032

9.1.1.3. Breeding Type breakdown size & forecasts, 2022-2032

9.1.1.4. Biotech Trait breakdown size & forecasts, 2022-2032

9.1.2. Canada Oilseeds Market

9.2. Europe Oilseeds Market

9.2.1. U.K. Oilseeds Market

9.2.2. Germany Oilseeds Market

9.2.3. France Oilseeds Market

9.2.4. Spain Oilseeds Market

9.2.5. Italy Oilseeds Market

9.2.6. Rest of Europe Oilseeds Market

9.3. Asia-Pacific Oilseeds Market

9.3.1. China Oilseeds Market

9.3.2. India Oilseeds Market

- 9.3.3. Japan Oilseeds Market
- 9.3.4. Australia Oilseeds Market
- 9.3.5. South Korea Oilseeds Market
- 9.3.6. Rest of Asia Pacific Oilseeds Market
- 9.4. Latin America Oilseeds Market
  - 9.4.1. Brazil Oilseeds Market
  - 9.4.2. Mexico Oilseeds Market
  - 9.4.3. Rest of Latin America Oilseeds Market
- 9.5. Middle East & Africa Oilseeds Market
  - 9.5.1. Saudi Arabia Oilseeds Market
  - 9.5.2. South Africa Oilseeds Market
  - 9.5.3. Rest of Middle East & Africa Oilseeds Market

## **CHAPTER 10. COMPETITIVE INTELLIGENCE**

- 10.1. Key Company SWOT Analysis
  - 10.1.1. Company
  - 10.1.2. Company
  - 10.1.3. Company
- 10.2. Top Market Strategies
- 10.3. Company Profiles
  - 10.3.1. ADM Archer Daniels Midland Company (ADM)
    - 10.3.1.1. Key Information
    - 10.3.1.2. Overview
    - 10.3.1.3. Financial (Subject to Data Availability)
    - 10.3.1.4. Product Summary
    - 10.3.1.5. Market Strategies
  - 10.3.2. BASF SE
  - 10.3.3. Bayer AG
  - 10.3.4. Burrus Seed LLC
  - 10.3.5. Cargill, Incorporated
  - 10.3.6. Corteva Agriscience
  - 10.3.7. Gansu Dunhuang Seed Industry Group Co., Ltd
  - 10.3.8. Kws Saat SE & Co. KGaA
  - 10.3.9. Mahyco Private Limited
  - 10.3.10. Syngenta Crop Protection AG

## **CHAPTER 11. RESEARCH PROCESS**



## 11.1. Research Process

### 11.1.1. Data Mining

### 11.1.2. Analysis

### 11.1.3. Market Estimation

### 11.1.4. Validation

### 11.1.5. Publishing

## 11.2. Research Attributes

## List Of Tables

### LIST OF TABLES

TABLE 1. Global Oilseeds market, report scope

TABLE 2. Global Oilseeds market estimates & forecasts by Region 2022-2032 (USD Billion)

TABLE 3. Global Oilseeds market estimates & forecasts by Oilseed Type 2022-2032 (USD Billion)

TABLE 4. Global Oilseeds market estimates & forecasts by Product 2022-2032 (USD Billion)

TABLE 5. Global Oilseeds market estimates & forecasts by Breeding Type 2022-2032 (USD Billion)

TABLE 6. Global Oilseeds market estimates & forecasts by Biotech Trait 2022-2032 (USD Billion)

TABLE 7. Global Oilseeds market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 8. Global Oilseeds market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 9. Global Oilseeds market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 10. Global Oilseeds market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 11. Global Oilseeds market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 12. Global Oilseeds market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 13. Global Oilseeds market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 14. Global Oilseeds market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 15. Global Oilseeds market by segment, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 16. Global Oilseeds market by region, estimates & forecasts, 2022-2032 (USD Billion)

TABLE 17. U.S. Oilseeds market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 18. U.S. Oilseeds market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 19. U.S. Oilseeds market estimates & forecasts by segment 2022-2032 (USD Billion)

Billion)

TABLE 20. Canada Oilseeds market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 21. Canada Oilseeds market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 22. Canada Oilseeds market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 23. UK Oilseeds market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 24. UK Oilseeds market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 25. UK Oilseeds market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 26. Germany Oilseeds market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 27. Germany Oilseeds market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 28. Germany Oilseeds market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 29. France Oilseeds market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 30. France Oilseeds market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 31. France Oilseeds market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 32. Italy Oilseeds market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 33. Italy Oilseeds market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 34. Italy Oilseeds market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 35. Spain Oilseeds market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 36. Spain Oilseeds market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 37. Spain Oilseeds market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 38. RoE Oilseeds market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 39. RoE Oilseeds market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 40. RoE Oilseeds market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 41. China Oilseeds market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 42. China Oilseeds market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 43. China Oilseeds market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 44. India Oilseeds market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 45. India Oilseeds market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 46. India Oilseeds market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 47. Japan Oilseeds market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 48. Japan Oilseeds market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 49. Japan Oilseeds market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 50. Australia Oilseeds market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 51. Australia Oilseeds market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 52. Australia Oilseeds market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 53. South Korea Oilseeds market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 54. South Korea Oilseeds market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 55. South Korea Oilseeds market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 56.

TABLE 57. RoAPAC Oilseeds market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 58. RoAPAC Oilseeds market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 59. RoAPAC Oilseeds market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 60. Brazil Oilseeds market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 61. Brazil Oilseeds market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 62. Brazil Oilseeds market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 63. Mexico Oilseeds market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 64. Mexico Oilseeds market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 65. Mexico Oilseeds market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 66. RoLA Oilseeds market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 67. RoLA Oilseeds market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 68. RoLA Oilseeds market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 69. Saudi Arabia Oilseeds market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 70. Saudi Arabia Oilseeds market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 71. Saudi Arabia Oilseeds market estimates & forecasts, 2022-2032 (USD Billion)

TABLE 72. South Africa Oilseeds market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 73.

TABLE 74. South Africa Oilseeds market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 75. South Africa Oilseeds market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 76. RoMEA Oilseeds market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 77. RoMEA Oilseeds market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 78. RoMEA Oilseeds market estimates & forecasts by segment 2022-2032 (USD Billion)

TABLE 79. List of secondary sources, used in the study of Global Oilseeds Market.

TABLE 80. List of primary sources, used in the study of Global Oilseeds Market.

TABLE 81. Years considered for the study.

TABLE 82. Exchange rates considered

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Oilseeds market, research methodology
- FIG 2. Global Oilseeds market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods.
- FIG 4. Global Oilseeds market, key trends 2023
- FIG 5. Global Oilseeds market, growth prospects 2022-2032
- FIG 6. Global Oilseeds market, porters 5 force model
- FIG 7. Global Oilseeds market, pestel analysis
- FIG 8. Global Oilseeds market, value chain analysis
- FIG 9. Global Oilseeds market by segment, 2022 & 2032 (USD Billion)
- FIG 10. Global Oilseeds market by segment, 2022 & 2032 (USD Billion)
- FIG 11. Global Oilseeds market by segment, 2022 & 2032 (USD Billion)
- FIG 12. Global Oilseeds market by segment, 2022 & 2032 (USD Billion)
- FIG 13. Global Oilseeds market by segment, 2022 & 2032 (USD Billion)
- FIG 14. Global Oilseeds market, regional snapshot 2022 & 2032
- FIG 15. North America Oilseeds market 2022 & 2032 (USD Billion)
- FIG 16. Europe Oilseeds market 2022 & 2032 (USD Billion)
- FIG 17. Asia pacific Oilseeds market 2022 & 2032 (USD Billion)
- FIG 18. Latin America Oilseeds market 2022 & 2032 (USD Billion)
- FIG 19. Middle East & Africa Oilseeds market 2022 & 2032 (USD Billion)
- FIG 20. Global Oilseeds market, company market share analysis (2023)

## I would like to order

Product name: Global Oilseeds Market Size study, by Oilseed Type (Copra, Cottonseed, Palm Kernel, Peanut, Rapeseed, Soybean, Sunflower Seed), by Product (Animal Feed, Edible Oil) by Breeding Type (Genetically Modified, Conventional), by Biotech Trait (Herbicide Tolerant, Insecticide Resistant, Other Stacked Trait) and Regional Forecasts 2022-2032

Product link: <https://marketpublishers.com/r/GBDA3666A75CEN.html>

Price: US\$ 6,250.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GBDA3666A75CEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970