

Global Oil and Gas Separator Market Size study & Forecast, by Type (Two-Phase Separator, Three-Phase Separator, Degassers), by Vessel Type (Horizontal, Vertical, Others), by Technology (Gravity Separators, Centrifugal Separators, Mist Eliminators, Filter Vane Separators, Liquid/Gas Coalescers), by Application (Onshore, Offshore) and Regional Analysis, 2023-2030

<https://marketpublishers.com/r/G1A809B01F0FEN.html>

Date: February 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G1A809B01F0FEN

Abstracts

Global Oil and Gas Separator Market is valued at approximately USD XX billion in 2022 and is anticipated to grow with a healthy growth rate of more than XX% during the forecast period 2023-2030. Oil and gas separators are a crucial piece of equipment used in the oil and gas industry to separate oil, gas, and water from the produced fluid stream that comes out of an oil or gas well. The primary purpose of the separator is to enhance production efficiency by separating the different components of the produced fluid, allowing each component to be processed or disposed of separately. The key factors driving the market growth are increasing oil and gas exploration and production, growing environmental concerns and stricter environmental regulations, and increasing global demand for natural gas that is anticipated to support the market growth over the forecast period.

Additionally, as energy demand continues to rise globally, there is an ongoing need for increased oil and gas exploration and production. This drives the demand for efficient separation technologies to extract valuable hydrocarbons from produced fluids. According to Statista, in 2020, the oil production in the United States was 713.3 million metric tons and the oil exploration activities increased significantly and the oil production reached 759.5 million metric tons in 2022. As a result, the rising oil exploration activities are anticipated to create a lucrative demand for the market. Moreover, advancements in

separator technologies and growing energy demand globally are anticipated to create lucrative opportunities for the market over the projected year. However, the high costs and technical complexities stifle market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Oil and Gas Separator Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to the increasing oil and gas production, growing focus on produced water management, growing investments in upstream infrastructure, and presence of key market players. Whereas, the Asia Pacific is expected to grow with the highest CAGR over the forecast period, owing to factors such as the increasing energy demand, expanding oil and gas exploration activities, infrastructure development, and increasing natural gas demand.

Major market player included in this report are:

Exterran Corporation

ALFA LAVAL

ACS Manufacturing, Inc.

Sulzer AG.

HAT International Ltd

Honeywell International Inc.

Twister BV

Schlumberger Limited

FMC Technologies, Inc

CECO Environmental Corp.

Recent Developments in the Market:

In November 2020, Alfa Laval AB has secured two contracts, totaling around

SEK 155 million, to provide Framo pumping systems and oil separation units for two FPSO (Floating Production, Storage, and Offloading) vessels set to operate off the coast of Brazil. These orders, recorded in the Pumping Systems unit of the Marine Division, highlight the company's continued success in the marine industry.

Global Oil and Gas Separator Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – Type, Vessel Type, Technology, Application, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Two-Phase Separator

Three-Phase Separator

Degassers

By Vessel Type:

Horizontal

Vertical

Others

By Technology:

Gravity Separators

Centrifugal Separators

Mist Eliminators

Filter Vane Separators

Liquid/Gas Coalescers

By Application:

Onshore

Offshore

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

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Saudi Arabia

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Rest of Middle East & Africa

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