

# **Global Oil and Gas Pumps Market Size study & Forecast, by Type (Submersible, Non-submersible) Pump Type (Centrifugal, Positive Displacement, Cryogenic), Application (Upstream, Midstream, Downstream) and Regional Analysis, 2023-2030**

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## **Abstracts**

Global Oil and Gas Pumps Market is valued approximately at USD 7.5 billion in 2022 and is anticipated to grow with a growth rate of more than 6.4% over the forecast period 2023-2030. Oil and Gas Pumps are used to move oil and gas from one location to another. These pumps are key components in the oil and gas industry, where they are used in a variety of applications, including drilling, production, and transportation and the processing of hydrocarbons. A growth in oil output is also projected throughout the projection period as a result of technological developments that have made deep-water and ultra-deep water drilling feasible and affordable. Continuous shale development activities due to technological innovation in horizontal drilling and hydraulic fracturing. Pumps play a crucial role in the oil and gas industry as increasing demand for dynamic pumps (centrifugal pumps) from refineries is also helping the market to prosper.

Pumps play a crucial role in the oil and gas industry and Pumps are used in every step of the oil and gas industry; right from oil and gas exploration to refinery - a different type of pumps in each stage of the oil and gas industry. Moreover, the rising oil and gas demand is anticipated to create the lucrative demand for the oil and gas pumps. As oil and gas demand increases, there is a need for more exploration and production activities to meet the growing demand. This leads to an increased demand for oil and gas pumps, which are used to extract and transport the oil and gas from the ground to the refineries and processing plants. According to the International Energy Agency, total oil demand across the globe was 91 million barrels per day in 2020, climbed to 99.4 million barrels per day in 2022, and is expected to reach 104.1 million barrels per day by

2026. As a result, the rising oil and gas demand is projected to support the market growth. Additionally, Development of pipelines infrastructure are likely to offer lucrative opportunities for the players operating in the oil & gas pumps market also the oil and gas pump industry is rapidly evolving, with new technologies being developed to improve pump efficiency, reduce downtime, and enhance safety. However, the strict government rules and plans to minimize carbon emissions are probably going to impede the expansion of the oil and gas industry under study throughout the projection period.

The key regions considered for the Global Oil and Gas Pumps Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. Asia Pacific dominated the market in 2022 owing to the growth in demand from onshore and offshore markets, and the development of accessible shale gas exploration and extraction technologies appear to have had a beneficial overall influence on the market for oil and gas pumps. North America is expected to grow significantly during the forecast period, owing to be used more in the midstream industry as a result of new pipelines projected. Pump consumption is expected to increase in the downstream industry as petroleum refining operations expands and the renovation and enhancement of infrastructure in OPEC countries may drive the demand for oil and petrol pumps.

Major market player included in this report are:

Flowserve Company

Sulzer Ltd.

Weir Group Inc.

Klein, Schanzlin & Becker Aktiengesellschaft.

Xylem Inc.

Alfa Laval AB

Gardner Denver, Inc.

Grundfos Group

HMS Hydraulic Machines & Systems Group plc.

Nikkiso Ryuki Techno Co., Ltd.

Recent Developments in the Market:

In September 2020, Alfa Laval, a global leader in heat transfer, centrifugal separation, and fluid handling, has received three contracts to deliver Framo pumping systems for three Chinese-built FPSO (Floating Production, Storage, and Offloading) vessels. The orders, totalling roughly SEK 275 million, are booked in the Marine Division's Pumping Systems business.

In August 2022, 'The Giving Pump' Launches at More than 6,500 Shell Stations Nationwide to Offer Consumers the Opportunity to Fill-Up for Good and Proceeds from The Giving Pump will support 527 local charities making a positive impact on the lives of

children

Global Oil and Gas Pumps Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – Type, Pump Type, Application, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Submersible

Non-submersible

By Pump Type:

Centrifugal

Positive Displacement

Cryogenic

By Application:

Upstream

Midstream

Downstream

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

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