

# **Global Office-based Labs Market Size study, By Modality (Single-specialty Labs, Multi-Specialty Labs, Hybrid labs), By Service (Peripheral Vascular Intervention, Endovascular Interventions, Cardiac, Interventional Radiology, Others), By Specialist (Vascular Surgeons, Interventional Cardiologist, Interventional Radiologists, Others), and Regional Forecasts 2022-2028**

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## **Abstracts**

Global Office-based Labs Market is valued at approximately USD XX million in 2021 and is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2022-2028. Office-based labs (OBLs) are also known as office interventional suites. These labs are opened by interventional radiologists, vascular surgeons, and other physicians with the objective of offering a delivery-care model, which is patient-centered in an office-based setting. The increasing incidences of target diseases, growing preference for minimally invasive procedures, and rising expenditure on healthcare activities are several factors fostering market growth across the globe. For instance, according to Statista, the minimally invasive surgery market worldwide accounted for nearly USD 20.5 billion in 2019. Also, the amount is projected to grow and is likely to reach around USD 44.04 billion by 2030. Consequentially, the development of the minimally invasive surgery sector is positively influencing the growth of the global Office-based Labs Market in the impending years. However, high-risk options for severe cases and a lack of technical training for the MIS procedure impede the growth of the market over the forecast period of 2022-2028. Also, rising approval of endovascular procedures in office-based labs and flexibility for physicians to convert to OBLs are anticipated to act as catalyzing factors for the market demand during the

forecast period.

The key regions considered for the global Office-based Labs Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North America is the leading region across the world in terms of market share owing to the presence of huge patient pool and rising inclination toward various treatment options in outpatient settings. Whereas, Asia-Pacific is anticipated to exhibit the highest CAGR over the forecast period 2022-2028. Factors such as the high prevalence of various vascular diseases, as well as growing awareness about the different benefits of office-based labs, would create lucrative growth prospects for the Office-based Labs Market across the Asia-Pacific region.

Major market players included in this report are:

Envision Healthcare  
TH Medical  
MEDNAX Services, Inc.  
Medical Facilities Corporation  
Suomen Terveystalo Oy  
SurgCenter  
Healthway Medical Group  
Schön Klinik  
Eifelhöhen Klinik AG  
Asklepios Kliniken GmbH & Co. KGaA

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Modality:

Single-specialty Labs

Multi-Specialty Labs

Hybrid labs

By Service:

Peripheral Vascular Intervention

Endovascular Interventions

Cardiac

Interventional Radiology

Others

By Specialist:

Vascular Surgeons

Interventional Cardiologist

Interventional Radiologists

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019, 2020

Base year – 2021

Forecast period – 2022 to 2028

Target Audience of the Global Office-based Labs Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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