

Global Odor Sensor Market Size study, by Sensor Type (Biosensors, Chemical Sensors, Mass Spectrometry Sensors, Others), by Instrument Type (One Element Odor Sensor, Multi-odor Sensors), by Application (Smell Visualization and Standardization, Food Quality Control, Medical Diagnosis, Others), by End User and Regional Forecasts 2022-2032

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Abstracts

Global Odor Sensor Market is valued at approximately USD 2552.21 million in 2023 and is anticipated to grow with a healthy growth rate of more than 29.53 % over the forecast period 2024-2032. An Odor Sensor is a device that detects and measures specific compounds present in the air. It is also known as Electrical nose. There are various types of sensors such as metal oxide semi- conductor, electrochemical sensors, biological sensors, photoionization sensor, infrared sensors and surface acoustic waves sensors. The Global Odor Sensor Market is trending and gaining significant attention due to combination of technological advancements and expanding applications across various markets. These sensors are now widely used in environmental monitoring, healthcare, food and beverage quality control and automative air quality systems.

The increase in public awareness of air pollution and its negative healthcare effects is driving the Global Odor Sensor Market. As people become increasingly concerned about the air they breathe, there is an increase in demand for air quality monitoring and improvement solutions. The growing demand for food safety and quality control plays a vital in Global Odor Sensor Market. Odor sensors play an important role in this by detecting hazardous Volatile Organic Compounds (VOCs) that can be harmful to human health. However, the Global Odor Sensor Market is not without its challenges. The technology is still in its early stages, and sensor accuracy and dependability can vary



depending on the application. Furthermore, the high cost of sensor types can limit their use in specific industries.

The key regions considered for the Global Odor Sensor market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. In 2023, Asia Pacific region is dominating the Global Odor Sensor Market. This region's rapid industrialization has resulted in increased air pollution and the need for tougher emission control rules. Governments throughout the Asia Pacific are enacting stronger environmental rules, presenting considerable potential for odour sensor makers. Furthermore, the healthcare industry in this region is actively researching the application of odour sensors for disease diagnosis, which presents a new opportunity for market growth. China is predicted to have a considerable market share in the Asia-Pacific region. This can be due to increased investment by major companies in the odour sensor business, as well as rising demand for odour detection technology-based security solutions. US is the fastest growing region in the forecasts period.

Major market player included in this report are:

Envirosuite Limited

Figaro Engineering Inc.

Panasonic Corporation

Honeywell International Inc.

Aryballe Technologies SA

New Cosmos Electric Co. Ltd.

Drager AG & Co. KGaA

Aeroqual Limited

Comon Invent B.V.

Membrapor AG

The detailed segments and sub-segment of the market are explained below:

By Sensor Type

Biosensors

Chemical Sensors

Mass Spectrometry Sensors

Differential Optical Absorption Spectrometers

Others

By Instrument Type
One Element Odor Sensor
Multi-odor Sensors



By Application

Smell Visualization and Standardization

Food Quality Control

Medical Diagnosis

Air Control and Environmental Monitoring

Others

By End User

Military and Defense

Agriculture

Healthcare

Entertainment

Renewable Energy Generation and Waste Mangement

Food & Beverages

Cosmetics

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico



Middle East & Africa Saudi Arabia South Africa RoMEA

Years considered for the study are as follows: Historical year – 2022 Base year – 2023 Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.



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