

Global Nylon Fiber Market Size Study, by End-use (Textile, Automotive, Consumer Goods, Electrical & Electronics) and Regional Forecasts 2022-2032

<https://marketpublishers.com/r/G9E11D987207EN.html>

Date: March 2025

Pages: 285

Price: US\$ 3,218.00 (Single User License)

ID: G9E11D987207EN

Abstracts

The global nylon fiber market was valued at approximately USD 33.58 billion in 2023 and is projected to grow at a CAGR of 6.2% over the forecast period 2024-2032. Nylon fiber, known for its exceptional strength, elasticity, and resistance to wear and chemicals, remains a highly preferred material across various industries, including textiles, automotive, consumer goods, and electrical & electronics. The increasing demand for lightweight, high-performance, and durable materials is a key driver of market expansion.

The automotive industry is a significant consumer of nylon fibers, primarily due to the industry's emphasis on lightweight materials that enhance fuel efficiency and reduce emissions. Nylon fibers are widely used in engine covers, fuel tanks, airbags, and interior components, owing to their mechanical strength, heat resistance, and durability. The transition towards electric vehicles (EVs) further propels the adoption of nylon-based materials, as manufacturers seek to reduce vehicle weight without compromising structural integrity.

The textile industry remains a crucial driver of the nylon fiber market, especially within activewear, sportswear, and high-performance fabrics. The rising consumer preference for athleisure apparel, moisture-wicking fabrics, and outdoor wear has boosted the demand for nylon-based textiles. Nylon's elasticity, abrasion resistance, and lightweight properties make it a preferred material for fashion, industrial textiles, and home furnishings. Moreover, the shift towards sustainable textiles has encouraged manufacturers to explore bio-based and recycled nylon fibers, aligning with global environmental concerns.

Despite strong demand, the market faces challenges, particularly volatile raw material prices and high production costs associated with petrochemical-based nylon fibers. Price fluctuations in crude oil and petrochemical derivatives impact the overall profitability of nylon fiber manufacturers. Additionally, environmental regulations governing synthetic fiber production and carbon emissions have prompted industry players to adopt sustainable alternatives. The development of bio-based nylon and nylon recycling technologies presents a significant growth opportunity, as manufacturers seek to reduce their carbon footprint while maintaining the performance characteristics of conventional nylon fibers.

Geographically, Asia Pacific dominates the nylon fiber market, driven by China, India, and Japan, where textile, automotive, and industrial sectors are rapidly expanding. North America and Europe are also experiencing strong demand for eco-friendly and high-performance nylon fibers, particularly within the automotive and consumer goods industries. As global manufacturers invest in sustainability and technological innovations, the nylon fiber market is poised for continued growth in the coming years.

Major Market Players Included in This Report Are:

Solvay

Radici Partecipazioni SpA

Shenma Industrial Co., Ltd.

Ascend Performance Materials

INVISTA

Asahi Kasei Corporation

DuPont

EMS-CHEMIE HOLDING AG

Shakespeare Company, LLC.

LIBOLON

Honeywell International Inc.

Nilit Ltd.

Zhejiang Jinsheng New Materials Co., Ltd.

Toray Industries, Inc.

BASF SE

The Detailed Segments and Sub-segments of the Market Are Explained Below:

By End-Use

Textile

Automotive

Consumer Goods

Electrical & Electronics

Other End Uses

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Asia Pacific

China

Japan

India

South Korea

Central & South America

Middle East & Africa

Years Considered for the Study Are as Follows:

Historical Year – 2022

Base Year – 2023

Forecast Period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032

Annualized revenue and regional level analysis for each market segment

Detailed analysis of the geographical landscape with country-level insights

Competitive landscape with information on major players in the market

Analysis of key business strategies and recommendations on future market approach

Analysis of the competitive structure of the market

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