

# Global Nutritional Yeast Market Size Study & Forecast, by Product Type (Inactive Dry Yeast, Fortified Nutritional Yeast, Revivable Yeast) and by Nature (Organic, Conventional) and Regional Forecasts 2025-2032

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## Abstracts

The Global Nutritional Yeast Market is valued at approximately USD 587.87 million in 2024 and is expected to expand at a CAGR of around 7.23% throughout the forecast period of 2025–2035. Nutritional yeast—long regarded as a pantry staple in vegan circles—has rapidly transformed into a mainstream functional ingredient as consumers increasingly gravitate toward nutrient-dense, clean-label foods. Extracted from *Saccharomyces cerevisiae*, this versatile, protein-rich ingredient is carefully cultivated, harvested, dried, and either fortified or left inactive depending on the application. Manufacturers have been leveraging nutritional yeast’s natural umami profile and its intrinsic B-vitamin composition to position it as a multifunctional ingredient across categories such as snacks, dairy alternatives, bakery, and fortified foods. This shift in consumer preference—coupled with rising knowledge about plant-based nutrition and allergen-free functional additives—continues to propel the market forward at an accelerated pace.

The surge in demand for plant-based and fortified food products has significantly elevated the commercial relevance of nutritional yeast. As consumers actively seek ingredients capable of enhancing flavor, boosting immunity, and delivering bioactive benefits, nutritional yeast has become a preferred choice among formulators trying to strengthen their clean-label propositions. According to various industry analyses, the global consumption of functional fortified foods has been rising consistently, driven by lifestyle-related health concerns and increased adoption of vegetarian and vegan diets. Simultaneously, the growing emphasis on immunity-enhancing foods—gaining further

traction post-pandemic—has encouraged manufacturers to incorporate nutritional yeast into new product innovations spanning beverages, dietary supplements, and functional snacks. Nevertheless, market growth faces occasional restraints stemming from price volatility in yeast cultivation and the availability of alternative fortified ingredients, which may momentarily temper expansion during the forecast window.

The detailed segments and sub-segments included in the report are:

By Product Type:

Inactive Dry Yeast

Fortified Nutritional Yeast

Revivable Yeast

By Nature:

Organic

Conventional

By Form:

Powder

Flakes

Tablets

Capsules

Others

By Application:

Food & Beverages

Bakery & Confectionery

Beverages

Functional Foods

Dietary Supplements

Personal Care

Animal Feed

Others

By Sales Channel:

Direct Sales

Online Sales

Offline Sales

Modern Trade

Specialty Stores

Departmental Stores

Other Sales Channels

Inactive dry yeast is projected to dominate the market over the forecast period, primarily due to its extensive use in packaged foods, health products, and culinary applications. Its superior shelf stability, ease of storage, and high nutrient density allow manufacturers to integrate it seamlessly into processed and value-added food products. As consumers continue to pursue high-protein, low-sodium food choices, inactive

nutritional yeast is poised to capture the lion's share of demand. Meanwhile, fortified nutritional yeast—enhanced with additional B-vitamins and minerals—is gaining traction among health-conscious consumers seeking targeted nutritional benefits. Although inactive dry yeast retains leadership in market share, fortified variants are emerging as strong contenders in niche, health-centric product lines.

From a revenue perspective, conventional nutritional yeast leads the market, generating the largest share of global sales. This dominance is attributed to its widespread availability, lower price points, and strong acceptance among mass-market food manufacturers. However, the organic segment is rapidly emerging as the fastest-growing category, driven by escalating consumer trust in certified organic labels and the global pivot toward chemical-free, non-GMO ingredients. While conventional yeast remains the industry's revenue backbone, the organic category is accelerating swiftly, reshaping premium product portfolios and prompting manufacturers to scale sustainable sourcing practices.

The key regions assessed for the Global Nutritional Yeast Market include North America, Europe, Asia Pacific, Latin America, and the Middle East & Africa. North America held the largest market share in 2024, supported by high consumer awareness, strong adoption of plant-based diets, and the robust presence of functional food manufacturers. Europe follows closely, propelled by stringent food-quality regulations, mature vegan markets, and well-established bakery and confectionery industries. In contrast, the Asia Pacific region is expected to register the fastest growth through 2035. Rising disposable incomes, expanding urban populations, and growing interest in nutritional supplementation in countries such as India, China, and Japan are serving as major catalysts for market expansion. Meanwhile, Latin America and the Middle East & Africa exhibit promising potential, fueled by improving retail infrastructure and increased penetration of fortified foods.

Major market players included in this report are:

Lesaffre Group

Lallemand Inc.

Angel Yeast Co., Ltd.

Bob's Red Mill Natural Foods

NOW Foods

Koninklijke DSM N.V.

Nutritional Yeast Company

Bioforce AG

Kemin Industries

Alltech Inc.

Ohly GmbH

Red Star Yeast Company

ADM

AB Mauri

Oriental Yeast Co., Ltd.

#### Global Nutritional Yeast Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period – 2025–2035

Report Coverage – Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope – North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope – Free report customization (equivalent to up to 8 analysts' working hours) with purchase. Addition or alteration to country,

## regional & segment scope\*

The objective of the study is to determine market sizes of different segments and key countries in recent years and to forecast future values for the coming decade. The report integrates both qualitative narratives and quantitative insights to outline the key drivers, challenges, and evolving opportunities shaping the Global Nutritional Yeast Market. Additionally, the study highlights high-potential micro-markets for strategic investments, while offering a detailed analysis of the competitive structure and the diverse product portfolios of leading industry participants. The detailed market segmentation and sub-segmentation are thoroughly described above.

### Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional-level analysis for each market segment.

Detailed analysis of the geographical landscape with country-level insights across major regions.

Competitive landscape highlighting strategies and strengths of leading global players.

Strategic recommendations based on market trends and competitive benchmarking.

In-depth demand-side and supply-side market assessment.

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