

Global Nucleic Acid Isolation & Purification Market Size study with COVID-19 Impact, by Product (Kits, Reagents and Instruments), by Method (Columnbased Isolation and Purification, Magnetic Bead-based Isolation and Purification, Reagent-based Isolation and Purification and Others), by Type (Plasmid DNA Isolation and Purification, Total RNA Isolation and Purification, Circulating Nucleic Acid Isolation and Purification, Genomic DNA Isolation and Purification, Messenger RNA Isolation and Purification, microRNA Isolation and Purification, PCR, Cleanup and Others), by Application (Diagnostic, Drug Discovery & Development, Personalized Medicine, Agriculture & Animal Research and Others), by End-User (Hospitals & Diagnostic Centers, Academic & Government Research Institutes, Pharmaceutical & Biotechnology Companies, Contract Research Organizations and Others) and Regional Forecasts 2020-2027

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Abstracts

Global Nucleic Acid Isolation & Purification Market is valued approximately USD 2.9 billion in 2019 and is anticipated to grow with a healthy growth rate of more than 8.9 %



over the forecast period 2020-2027. Nucleic acid isolation and purification is the molecular biology techniques such as the sequencing, polymerase chain reaction, cloning, and so on. Nucleic acid isolation and purification are used in various applications such as life science research, genetic engineering, molecular diagnostics and forensics. Nucleic acid isolation and purification is used for infectious disease research, thus highly demanded for the recent COVID-19 pandemic crisis. The increasing R&D activities, rising technological advancements and automation encourages the growth of Nucleic Acid Isolation & Purification Market. For instance: as per the Ministry of Science & Technology Government of India, the Gross expenditure on R&D (GERD) in the India has been consistently increasing over the years and has nearly tripled from Rs. 39,437.77 crores (USD 5.2 billion) in 2007-08 to Rs. 1,13,825.03 crores (USD 15.02 billion) in 2017-18. Furthermore, the rising advancements and other strategic alliance by market key players will create a lucrative demand for this market. For instance: on 07th January 2019, German-based Qiagen N.V. launched QIAcube Connect, a next generation with complete automation for nucleic acid extraction and purification for sample processing in research labs. However, high cost of automated instruments is the major factor restraining the growth of global Nucleic Acid Isolation & Purification market during the forecast period.

The regional analysis of global Nucleic Acid Isolation & Purification Market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the leading/significant region across the world in terms of market share owing to the significant R&D spending in biotechnology and pharmaceutical companies, technological advancements, and government support. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2020-2027.

Major market player included in this report are:

Qiagen N.V.

Thermo Fisher Scientific

F. Hoffman-La Roche AG

Promega Corporation

Agilent Technologies

Bio-Rad Laboratories

Danaher Corporation

GE Healthcare

Illumina, Inc.

Merck KGAA



The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Kits

Reagents

Instruments

By Method:

Column-based Isolation and Purification
Magnetic Bead-based Isolation and Purification
Reagent-based Isolation and Purification
Other

By Type:

Plasmid DNA Isolation and Purification
Total RNA Isolation and Purification
Circulating Nucleic Acid Isolation and Purification
Genomic DNA Isolation and Purification
Messenger RNA Isolation and Purification
microRNA Isolation and Purification
PCR Cleanup
Others

By Application:

Diagnostics
Drug Discovery & Development
Personalized Medicine
Agriculture & Animal Research
Others

By End-User:



Hospitals & Diagnostic Centers
Academic & Government Research Institutes
Pharmaceutical & Biotechnology Companies
Contract Research Organizations
Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018

Base year - 2019

Forecast period - 2020 to 2027

Target Audience of the Global Nucleic Acid Isolation & Purification Market in Market Study:



Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors



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