

Global Nucleating and Clarifying Agents Market Size study & Forecast, by Form (Powder, Granules, Liquid) by Polymer (Polypropylene (PP), Polyethylene (PE)PE, Polyethylene terephthalate (PET), Others), by Application (Packaging, Consumer Products, Automotive, Electronics, Others) and Regional Analysis, 2022-2029

<https://marketpublishers.com/r/G6CAFA3CBBC3EN.html>

Date: October 2022

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G6CAFA3CBBC3EN

Abstracts

Global Nucleating and Clarifying Agents Market is valued at approximately USD XX billion in 2021 and is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2022-2029. Nucleating Agents are used to provide a higher degree of crystallinity to polymers that help in enhancing mechanical properties such as flexural modulus and hardness. Likewise, clarifying agents offer an additional benefit to the polymer by improving optical properties, in particular transparency. The rising use of nucleating and clarifying in polypropylene, surging demand for polymers in packaging applications, growing usage of plastics, coupled with the increasing applications in the pharmaceutical industry is the primary factors that are propelling the market demand across the globe.

According to Statista, in 2020, the market volume of polypropylene was recorded at 73.96 million metric tons, which is constantly rising and is expected to reach 199.61 million metric tons by the year 2029. Thereby, the rising use of polypropylene is fueling the demand for nucleating and clarifying, which is accelerating market growth. In addition, the rising focus on plastic recycling, as well as increasing strategic initiatives by the leading market players are presenting various lucrative opportunities for market growth over the forecasting years. However, growing awareness regarding the adverse effects of plastics and rising environmental concerns stifle market growth throughout the

forecast period of 2022-2029.

The key regions considered for the Global Nucleating and Clarifying Agents Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. Europe dominated the space in terms of revenue, owing to the growing usage of polymer products, as well as presence of well-established industry players. Whereas, the Asia Pacific is expected to grow significantly during the forecast period, owing to factors such as the growth of the packaging industry, and the rising consumption of plastics in various applications.

Major market players included in this report are:

Milliken & Company

ADEKA Corporation

Imerys S.A.

Shandong Rainwell New Materials Technology Co., Ltd.

BASF SE

Clariant AG

Plastiblends India Limited

New Japan Chemical Co., Ltd.

Imerys S.A.

Avient Corporation

Recent Developments in the Market:

In December 2021, Clariant AG and PolyOne Corporation entered into an agreement with Clariant to purchase its global color and additive masterbatch business.

In October 2019, Clariant AG launched two new additives based on renewable feedstock under the Licocene brand. This includes Licocene PE 4201 Terra and Licocare RBW 360 TP Vita, which act as multifunctional additives that combine the properties of lubrication and nucleating agents.

Global Nucleating and Clarifying Agents Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Form, Polymer, Application, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Form:

Powder

Granules

Liquid

By Polymer:

Polypropylene (PP)

Polyethylene (PE)

Polyethylene terephthalate (PET)

Others

By Application:

Packaging

Consumer Products

Automotive

Electronics

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Rest of the World

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Billion)
 - 1.2.1. Nucleating and Clarifying Agents Market, by Region, 2019-2029 (USD Billion)
 - 1.2.2. Nucleating and Clarifying Agents Market, by Form, 2019-2029 (USD Billion)
 - 1.2.3. Nucleating and Clarifying Agents Market, by Polymer, 2019-2029 (USD Billion)
 - 1.2.4. Nucleating and Clarifying Agents Market, by Application, 2019-2029 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL NUCLEATING AND CLARIFYING AGENTS MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL NUCLEATING AND CLARIFYING AGENTS MARKET DYNAMICS

- 3.1. Nucleating and Clarifying Agents Market Impact Analysis (2019-2029)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Rising use of nucleating and clarifying in polypropylene
 - 3.1.1.2. Surging demand for polymers in packaging applications
 - 3.1.2. Market Challenges
 - 3.1.2.1. Growing awareness regarding the adverse effects of plastics
 - 3.1.2.2. Rising environmental concerns
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Rising focus on plastic recycling
 - 3.1.3.2. Increasing strategic initiatives by the leading market players

CHAPTER 4. GLOBAL NUCLEATING AND CLARIFYING AGENTS MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
- 4.4. Investment Adoption Model
- 4.5. Analyst Recommendation & Conclusion
- 4.6. Top investment opportunity
- 4.7. Top winning strategies

CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

CHAPTER 6. GLOBAL NUCLEATING AND CLARIFYING AGENTS MARKET, BY FORM

- 6.1. Market Snapshot
- 6.2. Global Nucleating and Clarifying Agents Market by Form, Performance - Potential Analysis
- 6.3. Global Nucleating and Clarifying Agents Market Estimates & Forecasts by Form 2019-2029 (USD Billion)
- 6.4. Nucleating and Clarifying Agents Market, Sub Segment Analysis
 - 6.4.1. Powder
 - 6.4.2. Granules
 - 6.4.3. Liquid

CHAPTER 7. GLOBAL NUCLEATING AND CLARIFYING AGENTS MARKET, BY

Global Nucleating and Clarifying Agents Market Size study & Forecast, by Form (Powder, Granules, Liquid) by Po...

POLYMER

- 7.1. Market Snapshot
- 7.2. Global Nucleating and Clarifying Agents Market by Polymer, Performance - Potential Analysis
- 7.3. Global Nucleating and Clarifying Agents Market Estimates & Forecasts by Polymer 2019-2029 (USD Billion)
- 7.4. Nucleating and Clarifying Agents Market, Sub Segment Analysis
 - 7.4.1. Polypropylene (PP)
 - 7.4.2. Polyethylene (PE)
 - 7.4.3. Polyethylene terephthalate (PET)
 - 7.4.4. Others

CHAPTER 8. GLOBAL NUCLEATING AND CLARIFYING AGENTS MARKET, BY APPLICATION

- 8.1. Market Snapshot
- 8.2. Global Nucleating and Clarifying Agents Market by Application, Performance - Potential Analysis
- 8.3. Global Nucleating and Clarifying Agents Market Estimates & Forecasts by Application 2019-2029 (USD Billion)
- 8.4. Nucleating and Clarifying Agents Market, Sub Segment Analysis
 - 8.4.1. Packaging
 - 8.4.2. Consumer Products
 - 8.4.3. Automotive
 - 8.4.4. Electronics
 - 8.4.5. Others

CHAPTER 9. GLOBAL NUCLEATING AND CLARIFYING AGENTS MARKET, REGIONAL ANALYSIS

- 9.1. Nucleating and Clarifying Agents Market, Regional Market Snapshot
- 9.2. North America Nucleating and Clarifying Agents Market
 - 9.2.1. U.S. Nucleating and Clarifying Agents Market
 - 9.2.1.1. Form breakdown estimates & forecasts, 2019-2029
 - 9.2.1.2. Polymer breakdown estimates & forecasts, 2019-2029
 - 9.2.1.3. Application breakdown estimates & forecasts, 2019-2029
 - 9.2.2. Canada Nucleating and Clarifying Agents Market
- 9.3. Europe Nucleating and Clarifying Agents Market Snapshot

- 9.3.1. U.K. Nucleating and Clarifying Agents Market
- 9.3.2. Germany Nucleating and Clarifying Agents Market
- 9.3.3. France Nucleating and Clarifying Agents Market
- 9.3.4. Spain Nucleating and Clarifying Agents Market
- 9.3.5. Italy Nucleating and Clarifying Agents Market
- 9.3.6. Rest of Europe Nucleating and Clarifying Agents Market
- 9.4. Asia-Pacific Nucleating and Clarifying Agents Market Snapshot
 - 9.4.1. China Nucleating and Clarifying Agents Market
 - 9.4.2. India Nucleating and Clarifying Agents Market
 - 9.4.3. Japan Nucleating and Clarifying Agents Market
 - 9.4.4. Australia Nucleating and Clarifying Agents Market
 - 9.4.5. South Korea Nucleating and Clarifying Agents Market
 - 9.4.6. Rest of Asia Pacific Nucleating and Clarifying Agents Market
- 9.5. Latin America Nucleating and Clarifying Agents Market Snapshot
 - 9.5.1. Brazil Nucleating and Clarifying Agents Market
 - 9.5.2. Mexico Nucleating and Clarifying Agents Market
- 9.6. Rest of The World Nucleating and Clarifying Agents Market

CHAPTER 10. COMPETITIVE INTELLIGENCE

- 10.1. Top Market Strategies
- 10.2. Company Profiles
 - 10.2.1. Milliken & Company
 - 10.2.1.1. Key Information
 - 10.2.1.2. Overview
 - 10.2.1.3. Financial (Subject to Data Availability)
 - 10.2.1.4. Product Summary
 - 10.2.1.5. Recent Developments
 - 10.2.2. ADEKA Corporation
 - 10.2.3. Imerys S.A.
 - 10.2.4. Shandong Rainwell New Materials Technology Co., Ltd.
 - 10.2.5. BASF SE
 - 10.2.6. Clariant AG
 - 10.2.7. Plastiblends India Limited
 - 10.2.8. New Japan Chemical Co., Ltd.
 - 10.2.9. Imerys S.A.
 - 10.2.10. Avient Corporation

CHAPTER 11. RESEARCH PROCESS

11.1. Research Process

11.1.1. Data Mining

11.1.2. Analysis

11.1.3. Market Estimation

11.1.4. Validation

11.1.5. Publishing

11.2. Research Attributes

11.3. Research Assumption

List Of Tables

LIST OF TABLES

- TABLE 1. Global Nucleating and Clarifying Agents Market, report scope
- TABLE 2. Global Nucleating and Clarifying Agents Market estimates & forecasts by Region 2019-2029 (USD Billion)
- TABLE 3. Global Nucleating and Clarifying Agents Market estimates & forecasts by Form 2019-2029 (USD Billion)
- TABLE 4. Global Nucleating and Clarifying Agents Market estimates & forecasts by Polymer 2019-2029 (USD Billion)
- TABLE 5. Global Nucleating and Clarifying Agents Market estimates & forecasts by Application 2019-2029 (USD Billion)
- TABLE 6. Global Nucleating and Clarifying Agents Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 7. Global Nucleating and Clarifying Agents Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 8. Global Nucleating and Clarifying Agents Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 9. Global Nucleating and Clarifying Agents Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 10. Global Nucleating and Clarifying Agents Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 11. Global Nucleating and Clarifying Agents Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 12. Global Nucleating and Clarifying Agents Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 13. Global Nucleating and Clarifying Agents Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 14. Global Nucleating and Clarifying Agents Market by segment, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 15. Global Nucleating and Clarifying Agents Market by region, estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 16. U.S. Nucleating and Clarifying Agents Market estimates & forecasts, 2019-2029 (USD Billion)
- TABLE 17. U.S. Nucleating and Clarifying Agents Market estimates & forecasts by segment 2019-2029 (USD Billion)
- TABLE 18. U.S. Nucleating and Clarifying Agents Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 19. Canada Nucleating and Clarifying Agents Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 20. Canada Nucleating and Clarifying Agents Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 21. Canada Nucleating and Clarifying Agents Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 22. UK Nucleating and Clarifying Agents Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 23. UK Nucleating and Clarifying Agents Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 24. UK Nucleating and Clarifying Agents Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 25. Germany Nucleating and Clarifying Agents Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 26. Germany Nucleating and Clarifying Agents Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 27. Germany Nucleating and Clarifying Agents Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 28. France Nucleating and Clarifying Agents Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 29. France Nucleating and Clarifying Agents Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 30. France Nucleating and Clarifying Agents Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 31. Italy Nucleating and Clarifying Agents Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 32. Italy Nucleating and Clarifying Agents Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 33. Italy Nucleating and Clarifying Agents Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 34. Spain Nucleating and Clarifying Agents Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 35. Spain Nucleating and Clarifying Agents Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 36. Spain Nucleating and Clarifying Agents Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 37. RoE Nucleating and Clarifying Agents Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 38. RoE Nucleating and Clarifying Agents Market estimates & forecasts by

segment 2019-2029 (USD Billion)

TABLE 39. RoE Nucleating and Clarifying Agents Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 40. China Nucleating and Clarifying Agents Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 41. China Nucleating and Clarifying Agents Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 42. China Nucleating and Clarifying Agents Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 43. India Nucleating and Clarifying Agents Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 44. India Nucleating and Clarifying Agents Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 45. India Nucleating and Clarifying Agents Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 46. Japan Nucleating and Clarifying Agents Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 47. Japan Nucleating and Clarifying Agents Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 48. Japan Nucleating and Clarifying Agents Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 49. South Korea Nucleating and Clarifying Agents Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 50. South Korea Nucleating and Clarifying Agents Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 51. South Korea Nucleating and Clarifying Agents Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 52. Australia Nucleating and Clarifying Agents Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 53. Australia Nucleating and Clarifying Agents Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 54. Australia Nucleating and Clarifying Agents Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 55. RoAPAC Nucleating and Clarifying Agents Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 56. RoAPAC Nucleating and Clarifying Agents Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 57. RoAPAC Nucleating and Clarifying Agents Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 58. Brazil Nucleating and Clarifying Agents Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 59. Brazil Nucleating and Clarifying Agents Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 60. Brazil Nucleating and Clarifying Agents Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 61. Mexico Nucleating and Clarifying Agents Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 62. Mexico Nucleating and Clarifying Agents Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 63. Mexico Nucleating and Clarifying Agents Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 64. RoLA Nucleating and Clarifying Agents Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 65. RoLA Nucleating and Clarifying Agents Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 66. RoLA Nucleating and Clarifying Agents Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 67. Row Nucleating and Clarifying Agents Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 68. Row Nucleating and Clarifying Agents Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 69. Row Nucleating and Clarifying Agents Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 70. List of secondary sources, used in the study of global Nucleating and Clarifying Agents Market

TABLE 71. List of primary sources, used in the study of global Nucleating and Clarifying Agents Market

TABLE 72. Years considered for the study

TABLE 73. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Nucleating and Clarifying Agents Market, research methodology
- FIG 2. Global Nucleating and Clarifying Agents Market, Market estimation techniques
- FIG 3. Global Market size estimates & forecast methods
- FIG 4. Global Nucleating and Clarifying Agents Market, key trends 2021
- FIG 5. Global Nucleating and Clarifying Agents Market, growth prospects 2022-2029
- FIG 6. Global Nucleating and Clarifying Agents Market, porters 5 force model
- FIG 7. Global Nucleating and Clarifying Agents Market, pest analysis
- FIG 8. Global Nucleating and Clarifying Agents Market, value chain analysis
- FIG 9. Global Nucleating and Clarifying Agents Market by segment, 2019 & 2029 (USD Billion)
- FIG 10. Global Nucleating and Clarifying Agents Market by segment, 2019 & 2029 (USD Billion)
- FIG 11. Global Nucleating and Clarifying Agents Market by segment, 2019 & 2029 (USD Billion)
- FIG 12. Global Nucleating and Clarifying Agents Market by segment, 2019 & 2029 (USD Billion)
- FIG 13. Global Nucleating and Clarifying Agents Market by segment, 2019 & 2029 (USD Billion)
- FIG 14. Global Nucleating and Clarifying Agents Market, regional snapshot 2019 & 2029
- FIG 15. North America Nucleating and Clarifying Agents Market 2019 & 2029 (USD Billion)
- FIG 16. Europe Nucleating and Clarifying Agents Market 2019 & 2029 (USD Billion)
- FIG 17. Asia pacific Nucleating and Clarifying Agents Market 2019 & 2029 (USD Billion)
- FIG 18. Latin America Nucleating and Clarifying Agents Market 2019 & 2029 (USD Billion)
- FIG 19. Global Nucleating and Clarifying Agents Market, company Market share analysis (2021)

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

I would like to order

Product name: Global Nucleating and Clarifying Agents Market Size study & Forecast, by Form (Powder, Granules, Liquid) by Polymer (Polypropylene (PP), Polyethylene (PE)PE, Polyethylene terephthalate (PET), Others), by Application (Packaging, Consumer Products, Automotive, Electronics, Others) and Regional Analysis, 2022-2029

Product link: <https://marketpublishers.com/r/G6CAFA3CBBC3EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G6CAFA3CBBC3EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970