

Global Note Sorter Market Size Study, by Device (Discriminator, Banknote Sorter), by Sorter Type (Small Size, Middle Range, Heavy Duty), by End User (Bank, Financial Institution, Cash-in-Transit (CIT), Retail, Casino), by Enterprise Size (Large Enterprise, Small and Medium-sized Enterprise) and Regional Forecasts 2022-2032

<https://marketpublishers.com/r/G7A09BB2F5DFEN.html>

Date: July 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G7A09BB2F5DFEN

Abstracts

Global Note Sorter Market is valued approximately at USD 9.57 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 8.40% over the forecast period 2024-2032. Note sorter machines, including specialized office equipment like currency counters and verifiers, are essential for improving workplace efficiency and accuracy in business transactions. These machines streamline the process of handling cash, which is crucial for sectors such as retail, banking, and hospitality. By automating tasks like counting and sorting notes, they save significant time and reduce the risk of human error. The growing adoption of these machines is driven by the need for efficient cash management solutions and enhanced productivity in various businesses. However, there are several obstacles facing the global note sorter market that might prevent it from expanding. A significant hindrance is the growing inclination towards cashless transactions. The use of physical currency is generally declining as contactless payments and digital wallets gain popularity. There may be less of a market for note sorting devices as a result of this change in customer behavior. Also, the expensive initial and ongoing maintenance costs of note sorters provide another difficulty. Accuracy and functioning of these equipment depend on regular maintenance, which might be costly to buy. Small and medium-sized enterprises may find it difficult to make such a large expenditure because of this. Moreover, manufacturers are constantly innovating by incorporating features like enhanced counterfeit detection, higher

processing speeds, and integration with cash management systems. These advancements improve efficiency and security, making note sorters more attractive to potential buyers. In addition to time-saving benefits, note sorter machines contribute to healthier workplace environments by reducing the physical strain associated with manual cash handling. Companies across different sectors are increasingly recognizing these advantages, leading to the market's growth. Key market players are continuously innovating to offer advanced features in their products, such as electromechanical sorting, which not only separates notes but also stacks and counts them accurately. For instance, Daniele Tartaglia's electromechanical sorting machine exemplifies the kind of innovations driving market growth.

The key regions considered for the global Note Sorter Market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. The North American region dominated the note sorter market in 2023 due to significant investments by financial institutions and businesses in the U.S. and Canada in technologies that integrate traditional cash-handling processes with digital payment systems. Whereas, the market in Asia Pacific is anticipated to grow at the fastest rate over the forecast period fueled by well-established banking and financial services sector (BFSI) coupled with a growing demand for advanced cash handling solutions creates a strong foundation for market expansion. Furthermore, rapid economic development in many Asian countries, particularly China and India, is leading to a burgeoning retail industry that increasingly relies on efficient cash handling systems. This growth, alongside a rise in disposable incomes, is creating a large market for note sorting machines across various sectors like banks, retail stores, and entertainment centers.

Major market player included in this report are:

- BCASH Electronics
- Crane Payment Innovations (CPI) (Cummins Allison)
- De La Rue plc
- Giesecke+Devrient GmbH
- Glory Global Solutions Limited
- GRGBanking
- Julong Europe GmbH
- Kisan Electronics
- Laurel Bank Machines Co., Ltd.
- Toshiba Infrastructure Systems & Solutions Corporation
- Hitachi, Ltd.
- Masterwork Automodules
- DoublePower
- Nexia
- Canon Electronics

The detailed segments and sub-segment of the market are explained below:

By Device

- Discriminator
- Banknote Sorter

By Sorter Type

- Small Size
- Middle Range
- Heavy Duty

By End User

- Bank
- Financial Institution
- Cash-in-Transit (CIT)
- Retail
- Casino

By Enterprise Size

- Large Enterprise
- Small and Medium-sized Enterprise

By Region:

North America:

- U.S.
- Canada

Europe:

- UK
- Germany
- France
- Spain
- Italy
- ROE

Asia Pacific:

- China
- India
- Japan
- Australia
- South Korea
- RoAPAC

Latin America:

- Brazil
- Mexico

Middle East & Africa:

- Saudi Arabia
- South Africa
- RoMEA

Years considered for the study are as follows:

- Historical year – 2022
- Base year – 2023
- Forecast period – 2024 to 2032

Key Takeaways:

- Market Estimates & Forecast for 10 years from 2022 to 2032.
- Annualized revenues and regional level analysis for each market segment.
- Detailed analysis of geographical landscape with Country level analysis of major regions.
- Competitive landscape with information on major players in the market.
- Analysis of key business strategies and recommendations on future market approach.
- Analysis of competitive structure of the market.
- Demand side and supply side analysis of the market.

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