

Global North America Tissue Expander Market Size study, by Application (Breast Reconstruction, Forehead Skin and Scalp reconstruction, Neck and face Reconstruction), by Shape, by End-Use and by Regional Forecasts 2018-2025

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Abstracts

Global North America Tissue Expander Market to reach USD 853.04 Million by 2025.

Global North America Tissue Expander Market valued approximately USD 352 Million in 2017 is anticipated to grow with a healthy growth rate of more than 11.70 % over the forecast period 2018-2025. The driver for the market is increase in the number of reconstruction surgeries being undertaken and with increasing cases of cosmetic surgical procedures, the tissue expander market is on the rise. The surge in surgical procedures is propelled by several factors like snowballing consciousness of people about their looks, swelling cases of breast cancer, and enhanced utilization of reconstructive surgeries. Scars and damages done by severe accidents would most often require reconstructive surgeries for which tissue expanders are needed. As breast cancer is one of the most prevalent cancers globally, more and more people are opting for procedures like lumpectomy, mastectomy. This is one of the crucial driving factors for the tissue expander market. Though tissue expander market is dominated by its use in breast reconstruction, other cosmetic reconstructions like scalp and forehead skin reconstruction are also enhancing the scope of the tissue expander market further.

The regional analysis of Global North America Tissue Expander Market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America dominated the tissue expanders market with the highest revenue share owing to well-established healthcare infrastructure and growing healthcare expenditure. In addition, according to American Society of Plastic Surgeons,

highest number of reconstructive surgeries were performed in the U.S. Increase in prevalence of breast cancer in Canada has also contributed to the large revenue share of this region.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Application:

Breast Reconstruction

Forehead Skin and Scalp Reconstruction

Face and Neck Reconstruction

By Shape:

Anatomical

Round

Rectangular

Crescent

Others

By End Use:

Hospitals

Cosmetology Clinics

Ambulatory Surgical Centers

By Regions:

North America

U.S.

Canada

Europe

UK

Germany

Asia Pacific

China

India

Japan

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2015, 2016

Base year – 2017

Forecast period – 2018 to 2025

The industry is seeming to be fairly competitive. Some of the leading market players include PMT Corporation, AllerganStemCells, Sientra incCryo Cell International., GROUPE SEBBN SASGeron Corporation, Guangzhou Wanhe Plastic Materials Co. Ltd, KOKEN CO. LTDAastrom Biosciences, Mentor Worldwide LLCCelgene Corporation, EurosiliconeInvitrogen, Nagor, Polytech Health and so on. Acquisitions and effective mergers are some of the strategies adopted by the key manufacturers. New product launches and continuous technological innovations are the key strategies adopted by the major players.

Target Audience of the Global North America Tissue Expander Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

Contents

CHAPTER 1. NORTH AMERICA TISSUE EXPANDER TAPE MARKET DEFINITION AND SCOPE

- 1.1. Research Objective
- 1.2. Market Definition
- 1.3. Scope of The Study
- 1.4. Years Considered for The Study
- 1.5. Currency Conversion Rates
- 1.6. Report Limitation

CHAPTER 2. RESEARCH METHODOLOGY

- 2.1. Research Process
 - 2.1.1. Data Mining
 - 2.1.2. Analysis
 - 2.1.3. Market Estimation
 - 2.1.4. Validation
 - 2.1.5. Publishing
- 2.2. Research Assumption

CHAPTER 3. EXECUTIVE SUMMARY

- 3.1. Global & Segmental Market Estimates & Forecasts, 2015-2025 (USD Billion)
- 3.2. Key Trends

CHAPTER 4. NORTH AMERICA TISSUE EXPANDER TAPE MARKET DYNAMICS

- 4.1. Growth Prospects
 - 4.1.1. Drivers
 - 4.1.2. Restraints
 - 4.1.3. Opportunities
- 4.2. Industry Analysis
 - 4.2.1. Porter's 5 Force Model
 - 4.2.2. PEST Analysis
 - 4.2.3. Value Chain Analysis
- 4.3. Analyst Recommendation & Conclusion

CHAPTER 5. NORTH AMERICA TISSUE EXPANDER TAPE MARKET, BY APPLICATION

- 5.1. Market Snapshot
- 5.2. Market Performance -Potential Model
- 5.3. North America Tissue Expander Tape Market, Sub Segment Analysis
 - 5.3.1. Breast Reconstruction
 - 5.3.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 5.3.1.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 5.3.2. Forehead skin and scalp reconstruction
 - 5.3.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 5.3.2.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 5.3.3. Neck and face reconstruction.
 - 5.3.3.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 5.3.3.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)

CHAPTER 6. NORTH AMERICA TISSUE EXPANDER TAPE MARKET, BY SHAPE

- 6.1. Market Snapshot
- 6.2. Market Performance - Potential Model
- 6.3. North America Tissue Expander Tape Market, Sub Segment Analysis
 - 6.3.1. Anatomical North America Tissue Expander Tape
 - 6.3.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 6.3.1.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 6.3.2. Round-Backed North America Tissue Expander Tape
 - 6.3.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 6.3.2.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 6.3.3. Rectangular-Backed North America Tissue Expander Tape
 - 6.3.3.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 6.3.3.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 6.3.4. Crescent-Backed North America Tissue Expander Tape
 - 6.3.4.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 6.3.4.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)

CHAPTER 7. NORTH AMERICA TISSUE EXPANDER TAPE MARKET, BY END-USE

- 7.1. Market Snapshot
- 7.2. Market Performance - Potential Model
- 7.3. North America Tissue Expander Tape Market, Sub Segment Analysis

7.3.1. Hospital

7.3.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)

7.3.1.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)

7.3.2. Cosmetology Clinics

7.3.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)

7.3.2.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)

7.3.3. Ambulatory Surgical Centres

7.3.3.1. Market estimates & forecasts, 2015-2025 (USD Billion)

7.3.3.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)

CHAPTER 8. NORTH AMERICA TISSUE EXPANDER TAPE MARKET, BY REGIONAL ANALYSIS

8.1. North America Tissue Expander Tape Market, Regional Market Snapshot (2015-2025)

8.2. North America North America Tissue Expander Tape Market Snapshot

8.2.1. U.S.

8.2.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)

8.2.1.2. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)

8.2.1.3. Shape breakdown estimates & forecasts, 2015-2025 (USD Billion)

8.2.1.4. End-Use breakdown estimates & forecasts, 2015-2025 (USD Billion)

8.2.2. Canada

8.2.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)

8.2.2.2. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)

8.2.2.3. Shape breakdown estimates & forecasts, 2015-2025 (USD Billion)

8.2.2.4. End-Use breakdown estimates & forecasts, 2015-2025 (USD Billion)

8.3. Europe North America Tissue Expander Tape Market Snapshot

8.3.1. U.K.

8.3.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)

8.3.1.2. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)

8.3.1.3. Shape breakdown estimates & forecasts, 2015-2025 (USD Billion)

8.3.1.4. End-Use breakdown estimates & forecasts, 2015-2025 (USD Billion)

8.3.2. Germany

8.3.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)

8.3.2.2. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)

8.3.2.3. Shape breakdown estimates & forecasts, 2015-2025 (USD Billion)

8.3.2.4. End-Use breakdown estimates & forecasts, 2015-2025 (USD Billion)

8.3.3. France

8.3.3.1. Market estimates & forecasts, 2015-2025 (USD Billion)

- 8.3.3.2. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 8.3.3.3. Shape breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 8.3.3.4. End-Use breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 8.3.4. Rest of Europe
 - 8.3.4.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 8.3.4.2. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 8.3.4.3. Shape breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 8.3.4.4. End-Use breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 8.4. Asia North America Tissue Expander Tape Market Snapshot
 - 8.4.1. China
 - 8.4.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 8.4.1.2. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 8.4.1.3. Shape breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 8.4.1.4. End-Use breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 8.4.2. India
 - 8.4.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 8.4.2.2. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 8.4.2.3. Shape breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 8.4.2.4. End-Use breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 8.4.3. Japan
 - 8.4.3.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 8.4.3.2. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 8.4.3.3. Shape breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 8.4.3.4. End-Use breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 8.4.4. Rest of Asia Pacific
 - 8.4.4.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 8.4.4.2. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 8.4.4.3. Shape breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 8.4.4.4. End-Use breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 8.5. Latin America North America Tissue Expander Tape Market Snapshot
 - 8.5.1. Brazil
 - 8.5.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 8.5.1.2. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 8.5.1.3. Shape breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 8.5.1.4. End-Use breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 8.5.2. Mexico
 - 8.5.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 8.5.2.2. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 8.5.2.3. Shape breakdown estimates & forecasts, 2015-2025 (USD Billion)

8.5.2.4. End-Use breakdown estimates & forecasts, 2015-2025 (USD Billion)

8.6. Rest of The World

8.6.1. South America

8.6.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)

8.6.1.2. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)

8.6.1.3. Shape breakdown estimates & forecasts, 2015-2025 (USD Billion)

8.6.1.4. End-Use breakdown estimates & forecasts, 2015-2025 (USD Billion)

8.6.2. Middle East and Africa

8.6.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)

8.6.2.2. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)

8.6.2.3. Shape breakdown estimates & forecasts, 2015-2025 (USD Billion)

8.6.2.4. End-Use breakdown estimates & forecasts, 2015-2025 (USD Billion)

CHAPTER 9. COMPETITIVE INTELLIGENCE

9.1. Company Market Share (Subject to Data Availability)

9.2. Top Market Strategies

9.3. Company Profiles

9.3.1. PMT Corporation

9.3.1.1. Overview

9.3.1.2. Financial (Subject to Data Availability)

9.3.1.3. Product Summary

9.3.1.4. Recent Developments

9.3.2. AllerganStemCells

9.3.3. Sientra incCryo Cell International.

9.3.4. GROUPE SEBBN SASGeron Corporation

9.3.5. Guangzhou Wanhe Plastic Materials Co. Ltd

9.3.6. KOKEN CO. LTDAastrom Biosciences

9.3.7. Mentor Worldwide LLC Celgene Corporation

9.3.8. EurosiliconeInvitrogen

9.3.9. Nagor

9.3.10. Polytech Health

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