

Global Nonwoven Filter Market Size study, by Technology (Spunbond, Meltblown, Wetlaid, Needle punch and others), by Application (Transportation, Water Filtration, HVAC, Food and Beverages, Healthcare, Manufacturing, Advanced Technology, Hydrocarbon Processing and others) and Regional Forecasts 2020-2027

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Abstracts

Global Nonwoven Filter Market is valued approximately at USD 2.2 billion in 2019 and is anticipated to grow with a growth rate of more than 6.0% over the forecast period 2020-2027. Nonwoven filter media includes randomly arranged synthetic fibers, have a porous nature and their filaments are bonded together via mechanical, thermal and chemical treatments. Nonwoven Filters are used for filtration or separation and are commonly known as felts, especially in the textile manufacturing industry. This filter has several properties such as liquid resistance, thermal insulation, high strength, pore size distribution, absorbance, and anti-microbial. Due to such properties, nonwoven filter media are extensively used in end-user industries such as coffee & tea, oil & gas, automotive, pharmaceutical, and waste management. The rising demand of oil & Gas sector as well as increasing demand for vehicles across the globe are the few factors responsible for growth of the market over the forecast period. As per International Energy Agency, the global natural gas production accounted for about 3958 billion cubic meters in 2018 which enhanced and reached to around 4088 billion cubic meters in 2019. The global natural gas production witnessed a surge of about 3.3% in the year 2019. For instance: according to Statista, the worldwide production of automobile was 62 million vehicles in 2009 and has risen to 92 million motor vehicles were produced in 2019. Similarly, the retail sale of light vehicles in United States was 10,402.3 thousand in 2009 and has risen to 16,952.9 thousand sale of light vehicle in 2019. However,

shifting consumer needs, high oil prices, and the availability of raw materials such as carbon fibers and aramids high tenacity yarns is the major factor restraining the growth of global Nonwoven Filter market during the forecast period.

The regional analysis of global Nonwoven Filter market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. Asia Pacific is the leading/significant region across the world in terms of market share owing to the rapid industrialization coupled with steady urbanization has resulted in serious environmental problems, mainly, air, water and dust pollution.

Major market player included in this report are:

3M Company

DuPont de Nemours, Inc.

Ahlstrom-Munksjo Oyj

BASF SE

Berry Global Group, Inc.

Cerex Advanced Fabrics, Inc

Glatfelter Company

Delstar Technologies Inc.

Kimberly-Clark Corporation

Pegas Nonwovens S.A

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Technology:

Spunbond

Meltblown

Wetlaid

Needlepunch

Others

By Application:

Transportation

Water Filtration

HVAC

Food and Beverages

Healthcare

Manufacturing

Advanced Technology

Hydrocarbon Processing

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018

Base year – 2019

Forecast period – 2020 to 2027

Target Audience of the Global Nonwoven Filter Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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