

Global Non-Starch Polysaccharides Market Size study, by Type (Diutan, Beta-glucan, Scleroglucan), by Application (Food & Beverages, Dietary Supplements, Animal Feed, Cleaning Agents, Chemical, Pharmaceutical, Cosmetic, Others) and Regional Forecasts 2020-2027

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Abstracts

Global Non-Starch Polysaccharides Market is valued at approximately USD XXX million in 2019 and is anticipated to grow with a healthy growth rate of more than XXX% over the forecast period 2020-2027. Non-starch polysaccharides (NSP) are a type of polymers of monosaccharides that usually found in the plant. They are a major part of dietary fiber and can be quantified accurately other than total dietary fiber, including cellulose, glucans, gums, pectin, mucilage, chitin, and inulin. The non-starch polysaccharides in wheat, rice, and maize are mostly insoluble and have an emetic effect, while in oats, rye, barley, and beans are mainly solvable and have a cholesterol-reducing effect. Therefore, the demand for non-starch polysaccharides is significantly growing throughout the world. Furthermore, the rising consumption of dietary supplements, along with the surging trend of healthy eating with increased food concerns among the people are the few factors responsible for the CAGR of the market during the forecast period. For instance, According to the Council for Responsible Nutrition consumer survey on dietary supplements in 2017, the U.S.-based trade association estimated that around 76% of Americans are consuming dietary supplements for improving health & fitness, which has increased of around 64% from 2008. This, in turn, is expected to accelerate the demand of D-Mannose, thus contributing to the market growth around the world. Amidst the COVID-19 crisis, many industries are facing extreme difficulties due to the measures being undertaken to prevent the widespread of the novel coronavirus, but the non-starch polysaccharides

industry is having a breakthrough moment. Since, it is beneficial for COVID-19's effects due to its physiological and biological properties, thus the consumption of NSP is increased. This is likely to accelerate the market growth in the upcoming years. However, risks from antinutritive effects and lack of scientific knowledge about its usage in modes of action in vivo are the few factors impeding the market growth over the forecast period of 2020-2027.

The regional analysis of the global Non-Starch Polysaccharides market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North America is the leading/significant region across the world in terms of market share owing to rising consumption of dietary supplements with increasing health awareness among people, and the presence of a significant number of manufacturers in the region. Whereas, Asia-Pacific is anticipated to exhibit the highest growth rate / CAGR over the forecast period 2020-2027.

Major market player included in this report are:

Advanced Enzymes Technologies Ltd.

Koninklijke DSM N.V.

BASF SE

E.I. du Pont de Nemours and Company

Associated British Foods plc.

Novozymes A/S

Alltech Inc.

Guolong Group

Amano Enzyme Incorporated

Adisseo

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Diutan

Beta-glucan
Scleroglucan

By Application:

Food & Beverages
Dietary Supplements
Animal Feed
Cleaning Agents
Chemical
Pharmaceutical
Cosmetic
Others

By Region:

North America
U.S.
Canada
Europe
UK
Germany
France
Spain
Italy
ROE

Asia Pacific

China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018

Base year – 2019

Forecast period – 2020 to 2027

Target Audience of the Global Non-Starch Polysaccharides Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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Advanced Enzymes Technologies Ltd.

Global Non-Starch Polysaccharides Market Size study, by Type (Diutan, Beta-glucan, Scleroglucan), by Applicati...

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