

# **Global Non-metallic Gaskets Market Size Study & Forecast, by Type (Sheet Gaskets, Die-cut Gaskets, Custom/Engineered Gaskets, Molded Gaskets) by Application (Oil & Gas, Power Generation, Automotive, Industrial Machinery), By Material Type (Elastomers, Rubber Gaskets, PTFE Gaskets, Silicone Gaskets, Eva Gaskets), By End-User Industries (Chemical Processing, Food and Beverage, Pharmaceuticals, Water and Wastewater Management), and Regional Forecasts 2025-2035**

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## **Abstracts**

The Global Non-metallic Gaskets Market is valued at approximately USD 4.52 billion in 2025 and is projected to expand at a CAGR of 6.20% over the forecast period 2025–2035. Non-metallic gaskets are engineered sealing solutions made from elastomers, composites, and synthetic materials that prevent fluid or gas leakage between mating surfaces across diverse industrial applications. They are pivotal in enhancing equipment efficiency, ensuring safety compliance, and mitigating operational risks in high-pressure and high-temperature environments. The market growth is propelled by ongoing industrialization, expanding end-use sectors such as oil & gas, automotive, and power generation, and stringent regulatory mandates emphasizing leak-proof operations. Rising technological innovation in gasket materials and designs further underpins the market's upward trajectory.

The surging demand for robust sealing solutions in energy-intensive and mechanically complex sectors has significantly elevated the adoption of non-metallic gaskets. The

escalating need for equipment reliability, alongside the prevention of hazardous leaks, is driving end-users to invest in advanced gasket technologies. According to industry reports, global oil & gas production and power generation capacities continue to expand steadily, creating substantial demand for durable, high-performance sealing solutions. Moreover, advancements in material science, such as high-temperature resistant composites and engineered elastomers, are opening lucrative avenues for manufacturers. However, the shift toward renewable energy and modular power solutions may temper growth in traditional fossil-fuel-based applications during the forecast period.

**The detailed segments and sub-segments included in the report are:**

By Type:

Sheet Gaskets

Die-cut Gaskets

Custom/Engineered Gaskets

Molded Gaskets

By Application:

Oil & Gas

Power Generation

Automotive

Industrial Machinery

By Material Type:

Elastomers

Rubber Gaskets

PTFE Gaskets

Silicone Gaskets

Eva Gaskets

By End-User Industries:

Chemical Processing

Food and Beverage

Pharmaceuticals

Water and Wastewater Management

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

Sheet gaskets are expected to dominate the Non-metallic Gaskets Market, holding the largest share throughout the forecast period. Their widespread adoption is largely driven

by their versatility, ease of installation, and cost-effectiveness across industries such as power generation and oil & gas. These gaskets provide reliable sealing under moderate pressure and temperature conditions, making them suitable for conventional piping systems and flanged connections. While sheet gaskets lead the market today, engineered and molded gaskets are emerging as high-growth opportunities due to their enhanced durability and performance in extreme environments, meeting the stringent operational requirements of industrial machinery and automotive applications.

In terms of revenue, custom and engineered gaskets currently lead the market, driven by high demand from specialized industrial applications requiring precise tolerances and superior material performance. These gaskets provide tailored solutions for unique equipment specifications, ensuring optimal operational efficiency and compliance with industry safety standards. Meanwhile, molded gaskets and die-cut gaskets are witnessing increasing uptake as manufacturers prioritize innovative designs, lightweight materials, and high-resilience sealing capabilities. This indicates a nuanced market landscape where standard solutions dominate in volume, while custom-engineered offerings lead in revenue generation due to premium pricing and specialized applications.

North America accounted for the largest share of the market in 2025, owing to its mature industrial base, extensive oil & gas infrastructure, and well-established automotive and power generation sectors. Europe follows closely, benefiting from strong regulatory compliance and advanced manufacturing capabilities. Asia Pacific is expected to register the fastest growth during the forecast period, fueled by rapid industrial expansion in China and India, burgeoning automotive production, and large-scale power infrastructure projects. Latin America and the Middle East & Africa are anticipated to demonstrate steady growth, driven by increasing industrial machinery installations and energy sector developments.

**Major market players included in this report are:**

Dana Incorporated

Parker Hannifin Corporation

Flexitallic Group

Garlock Sealing Technologies

Klinger Group

James Walker & Co Ltd

SKF Group

Trelleborg AB

Teadit

Nippon Valqua Industries Ltd

Saint-Gobain Performance Plastics

Kammprofile

Kitagawa Industries Co., Ltd.

Gasket Engineering, Inc.

Oakley Seals Ltd

### **Global Non-metallic Gaskets Market Report Scope:**

Historical Data – 2023, 2025

Base Year for Estimation – 2025

Forecast period - 2025–2035

Report Coverage – Revenue Forecast, Company Ranking, Competitive Landscape, Growth Factors, and Trends

Regional Scope – North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope – Free report customization (equivalent to up to 8 analysts' working hours) with purchase. Addition or alteration to country,

regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players.

### **Key Takeaways:**

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional-level analysis for each market segment.

Detailed analysis of the geographical landscape with country-level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of the competitive structure of the market.

Demand side and supply side analysis of the market.

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