

Global Non-lethal weapons market Size study, by Type (Area Denial, Ammunition , Explosives, Gases and Sprays, Others), by use (Law Enforcement, Military)and Regional Forecasts 2021-2027

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Abstracts

Global Non-lethal weapons market is valued at approximately USD 8.37 billion in 2020 and is anticipated to grow with a healthy growth rate of more than 8.2 % over the forecast period 2021-2027. Non-lethal weapons, such as tasers, flash-bang & smoke grenades, rubber bullets, and tear gas, are extremely useful in managing enraged crowds and conducting military operations because they only cause minor to moderate harm to people's bodies. The world is confronted with many conflicts that occur in all countries. Whether it is the recurrent battles in the Middle East or Asia, or in the United States, violent incidents have occurred in recent years. Non-lethal weapons are ideal for law enforcement authorities to control mobs without causing rioters to lose their lives. Non-lethal weapons are being adopted by law enforcement agencies in order to reduce harm and injury. For instance, in February 2021, San Jose police began using non-lethal weapons as a substitute for guns in crowd control operations. Furthermore, the Dallas City Council approved a \$8 million spend over five years for less-than-lethal police ammunition and supplies, such as rubber bullets and tear gas, in December 2020. Non-lethal weaponry aid in crowd control and defense operations while minimizing casualties. As a result, demand for non-lethal weaponry is likely to rise over the forecast period. However, stringent environmental and governmental regulations may impede market growth over the forecast period of 2021-2027.

The regional analysis of the global Non-lethal weapons market is considered for the key regions such as North America, Europe, Asia Pacific, Latin America, and Rest of the World (ROW). North America is the leading region across the world in terms of market share due to increasing military expenditures in the region. Whereas Asia Pacific is also

anticipated to exhibit the highest growth rate over the forecast period 2021-2027, as various Asia-Pacific countries, including India, China, Australia, South Korea, and others, have concentrated on the development of non-lethal weapons for military and law enforcement purposes, including border control, riot control, and de-escalation in one-on-one confrontation, among others.

Major market player included in this report are:

AMTEC Less-Lethal Systems Inc.

Combined Systems Inc.

Condor Non-Lethal Technologies

Fiocchi Munizioni SpA

FN HERSTAL

ISPRA Ltd

Lamperd Inc.

Genasys Inc.

NonLethal Technologies Inc.

Raytheon Technologies Corporation

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Area Denial

Ammunition

Explosives

Gases and Sprays

Others

By Use:

Law Enforcement

Military

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018-19

Base year – 2019-2020

Forecast period – 2021 to 2027.

Target Audience of the Global Non-lethal weapons market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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