

# **Global Non-Dairy Frozen Dessert Market Size study, by Type (Ice Cream, Sorbet, Custard, Yogurt, Gelato, Sherbet, Frozen Novelties), By Distribution Channel (Food Service, Retail) and Regional Forecasts 2022-2028**

<https://marketpublishers.com/r/GA9648CA495FEN.html>

Date: August 2022

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: GA9648CA495FEN

## **Abstracts**

Global Non-Dairy Frozen Dessert Market is valued approximately USD 5.43 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 8.70% over the forecast period 2022-2028. The steady migration of customers away from dairy-based frozen products and toward non-dairy-based frozen products is driving product demand. Plant-based diets are becoming increasingly popular among consumers because they are high in protein, low in calories, and promote better cholesterol levels. Socialization trends, greater health awareness, and the rising prevalence of lactose intolerance and other dairy-related health concerns are expected to drive the industry's growth throughout the projected period. As vegetarian, flexitarian, and vegan diets became more popular, the COVID-19 pandemic had a favourable influence on the non-dairy frozen dessert business. Concerns about the environment, personal health, animal welfare, and global sustainability spurred the desire for nondairy and plant-based diets. As customers grew more aware of the significance of health and good eating, the pandemic boosted the development of non-dairy dessert items. According to the International Food Information Council's (IFIC) Food & Health Survey 2020, 85 percent of Americans have changed their eating patterns as a result of the epidemic. Several product launches with varying flavours will stimulate the non-dairy frozen dessert industry throughout the projection period. Bruster's Real Ice Cream, for example, reintroduced a non-dairy ice cream line with 14 different flavours created with oats milk in April 2022. The company's goal is to provide a better, creamier product with improved flavour and quality. The increased penetration of new entrants will increase the number of distribution channels, boosting the overall sales volume of the product. The high cost

of Non-Dairy Frozen Dessert, on the other hand, stifles market expansion throughout the projection period of 2022-2028.

The key regions considered for the Global Non-Dairy Frozen Dessert Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America contributed the most to the worldwide market. As clients seek a premium, healthier option, the region's non-dairy frozen dessert business has grown significantly. This region's consumers are looking for a sustainable, ethical, and low-calorie lifestyle, which has fueled product demand. During the forecast period, Europe is predicted to expand at the quickest CAGR. Consumers are seeking for non-dairy choices that fit their lifestyle and are putting a lot more attention on what they eat, which has fueled demand for non-dairy frozen treats in the region.

Major market player included in this report are:

Yoga-urt

JENI'S SPLENDID ICE CREAMS, LLC.

Coolhaus

Miyoko's Creamery

NADAMOO

Ripple Foods

Dinoci Dairy Free

NOONA'S ICE CREAM, LLC.

So Delicious Dairy Free

Breyers (Unilever)

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Ice Cream

Sorbet

Custard

Yogurt

Gelato

Sherbet  
Frozen Novelties  
Others

By Distribution Channel:

Food Service  
Retail

By Region:

North America  
U.S.  
Canada  
Europe  
UK  
Germany  
France  
Spain  
Italy  
ROE

Asia Pacific

China  
India  
Japan  
Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019, 2020

Base year – 2021

Forecast period – 2022 to 2028

Target Audience of the Global Non-Dairy Frozen Dessert Market in Market Study:

*Global Non-Dairy Frozen Dessert Market Size study, by Type (Ice Cream, Sorbet, Custard, Yogurt, Gelato, Sherbe...*

Key Consulting Companies & Advisors  
Large, medium-sized, and small enterprises  
Venture capitalists  
Value-Added Resellers (VARs)  
Third-party knowledge providers  
Investment bankers  
Investors

## Contents

### CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2028 (USD Billion)
  - 1.2.1. Non-Dairy Frozen Dessert Market, by Region, 2020-2028 (USD Billion)
  - 1.2.2. Non-Dairy Frozen Dessert Market, by Type, 2020-2028 (USD Billion)
  - 1.2.3. Non-Dairy Frozen Dessert Market, by Distribution Channel, 2020-2028 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### CHAPTER 2. GLOBAL NON-DAIRY FROZEN DESSERT MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### CHAPTER 3. GLOBAL NON-DAIRY FROZEN DESSERT MARKET DYNAMICS

- 3.1. Non-Dairy Frozen Dessert Market Impact Analysis (2020-2028)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Gradual shift of consumers from dairy-based to non-dairy-based frozen products
    - 3.1.1.2. Rising prevalence of lactose intolerance and other dairy-related health issues
  - 3.1.2. Market Challenges
    - 3.1.2.1. High Cost of Non-Dairy Frozen Dessert
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Rising commercialization, along with the growing inclination of consumers toward plant-based milk

### CHAPTER 4. GLOBAL NON-DAIRY FROZEN DESSERT MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
  - 4.1.6. Futuristic Approach to Porter's 5 Force Model (2018-2028)
- 4.2. PEST Analysis
  - 4.2.1. Political
  - 4.2.2. Economical
  - 4.2.3. Social
  - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion
- 4.5. Top investment opportunity
- 4.6. Top winning strategies

## **CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT**

- 5.1.1. Assessment of the overall impact of COVID-19 on the industry
- 5.1.2. Pre COVID-19 and post COVID-19 Market scenario

## **CHAPTER 6. GLOBAL NON-DAIRY FROZEN DESSERT MARKET, BY TYPE**

- 6.1. Market Snapshot
- 6.2. Global Non-Dairy Frozen Dessert Market by Type, Performance - Potential Analysis
- 6.3. Global Non-Dairy Frozen Dessert Market Estimates & Forecasts by Type 2018-2028 (USD Billion)
- 6.4. Non-Dairy Frozen Dessert Market, Sub Segment Analysis
  - 6.4.1. Ice Cream
  - 6.4.2. Sorbet
  - 6.4.3. Custard
  - 6.4.4. Yogurt
  - 6.4.5. Gelato
  - 6.4.6. Sherbet
  - 6.4.7. Frozen Novelties
  - 6.4.8. Others

## **CHAPTER 7. GLOBAL NON-DAIRY FROZEN DESSERT MARKET, BY DISTRIBUTION CHANNEL**

- 7.1. Market Snapshot
- 7.2. Global Non-Dairy Frozen Dessert Market by Distribution Channel, Performance - Potential Analysis
- 7.3. Global Non-Dairy Frozen Dessert Market Estimates & Forecasts by Distribution Channel 2018-2028 (USD Billion)
- 7.4. Non-Dairy Frozen Dessert Market, Sub Segment Analysis
  - 7.4.1. Food Service
  - 7.4.2. Retail

## **CHAPTER 8. GLOBAL NON-DAIRY FROZEN DESSERT MARKET, REGIONAL ANALYSIS**

- 8.1. Non-Dairy Frozen Dessert Market, Regional Market Snapshot
- 8.2. North America Non-Dairy Frozen Dessert Market
  - 8.2.1. U.S. Non-Dairy Frozen Dessert Market
    - 8.2.1.1. Type breakdown estimates & forecasts, 2018-2028
    - 8.2.1.2. Distribution Channel breakdown estimates & forecasts, 2018-2028
  - 8.2.2. Canada Non-Dairy Frozen Dessert Market
- 8.3. Europe Non-Dairy Frozen Dessert Market Snapshot
  - 8.3.1. U.K. Non-Dairy Frozen Dessert Market
  - 8.3.2. Germany Non-Dairy Frozen Dessert Market
  - 8.3.3. France Non-Dairy Frozen Dessert Market
  - 8.3.4. Spain Non-Dairy Frozen Dessert Market
  - 8.3.5. Italy Non-Dairy Frozen Dessert Market
  - 8.3.6. Rest of Europe Non-Dairy Frozen Dessert Market
- 8.4. Asia-Pacific Non-Dairy Frozen Dessert Market Snapshot
  - 8.4.1. China Non-Dairy Frozen Dessert Market
  - 8.4.2. India Non-Dairy Frozen Dessert Market
  - 8.4.3. Japan Non-Dairy Frozen Dessert Market
  - 8.4.4. Australia Non-Dairy Frozen Dessert Market
  - 8.4.5. South Korea Non-Dairy Frozen Dessert Market
  - 8.4.6. Rest of Asia Pacific Non-Dairy Frozen Dessert Market
- 8.5. Latin America Non-Dairy Frozen Dessert Market Snapshot
  - 8.5.1. Brazil Non-Dairy Frozen Dessert Market
  - 8.5.2. Mexico Non-Dairy Frozen Dessert Market
- 8.6. Rest of The World Non-Dairy Frozen Dessert Market

## **CHAPTER 9. COMPETITIVE INTELLIGENCE**

### 9.1. Top Market Strategies

### 9.2. Company Profiles

#### 9.2.1. Yoga-urt

##### 9.2.1.1. Key Information

##### 9.2.1.2. Overview

##### 9.2.1.3. Financial (Subject to Data Availability)

##### 9.2.1.4. Product Summary

##### 9.2.1.5. Recent Developments

#### 9.2.2. JENI'S SPLENDID ICE CREAMS, LLC.

#### 9.2.3. Coolhaus

#### 9.2.4. Miyoko's Creamery

#### 9.2.5. NADAMOO

#### 9.2.6. Ripple Foods

#### 9.2.7. Dinoci Dairy Free

#### 9.2.8. NOONA'S ICE CREAM, LLC.

#### 9.2.9. So Delicious Dairy Free

#### 9.2.10. Breyers (Unilever)

## **CHAPTER 10. RESEARCH PROCESS**

### 10.1. Research Process

#### 10.1.1. Data Mining

#### 10.1.2. Analysis

#### 10.1.3. Market Estimation

#### 10.1.4. Validation

#### 10.1.5. Publishing

### 10.2. Research Attributes

### 10.3. Research Assumption



## List Of Tables

### LIST OF TABLES

TABLE 1. Global Non-Dairy Frozen Dessert Market, report scope

TABLE 2. Global Non-Dairy Frozen Dessert Market estimates & forecasts by Region 2018-2028 (USD Billion)

TABLE 3. Global Non-Dairy Frozen Dessert Market estimates & forecasts by Type 2018-2028 (USD Billion)

TABLE 4. Global Non-Dairy Frozen Dessert Market estimates & forecasts by Distribution Channel 2018-2028 (USD Billion)

TABLE 5. Global Non-Dairy Frozen Dessert Market by segment, estimates & forecasts, 2018-2028 (USD Billion)

TABLE 6. Global Non-Dairy Frozen Dessert Market by region, estimates & forecasts, 2018-2028 (USD Billion)

TABLE 7. Global Non-Dairy Frozen Dessert Market by segment, estimates & forecasts, 2018-2028 (USD Billion)

TABLE 8. Global Non-Dairy Frozen Dessert Market by region, estimates & forecasts, 2018-2028 (USD Billion)

TABLE 9. Global Non-Dairy Frozen Dessert Market by segment, estimates & forecasts, 2018-2028 (USD Billion)

TABLE 10. Global Non-Dairy Frozen Dessert Market by region, estimates & forecasts, 2018-2028 (USD Billion)

TABLE 11. Global Non-Dairy Frozen Dessert Market by segment, estimates & forecasts, 2018-2028 (USD Billion)

TABLE 12. Global Non-Dairy Frozen Dessert Market by region, estimates & forecasts, 2018-2028 (USD Billion)

TABLE 13. Global Non-Dairy Frozen Dessert Market by segment, estimates & forecasts, 2018-2028 (USD Billion)

TABLE 14. Global Non-Dairy Frozen Dessert Market by region, estimates & forecasts, 2018-2028 (USD Billion)

TABLE 15. U.S. Non-Dairy Frozen Dessert Market estimates & forecasts, 2018-2028 (USD Billion)

TABLE 16. U.S. Non-Dairy Frozen Dessert Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 17. U.S. Non-Dairy Frozen Dessert Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 18. Canada Non-Dairy Frozen Dessert Market estimates & forecasts, 2018-2028 (USD Billion)

TABLE 19. Canada Non-Dairy Frozen Dessert Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 20. Canada Non-Dairy Frozen Dessert Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 21. UK Non-Dairy Frozen Dessert Market estimates & forecasts, 2018-2028 (USD Billion)

TABLE 22. UK Non-Dairy Frozen Dessert Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 23. UK Non-Dairy Frozen Dessert Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 24. Germany Non-Dairy Frozen Dessert Market estimates & forecasts, 2018-2028 (USD Billion)

TABLE 25. Germany Non-Dairy Frozen Dessert Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 26. Germany Non-Dairy Frozen Dessert Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 27. RoE Non-Dairy Frozen Dessert Market estimates & forecasts, 2018-2028 (USD Billion)

TABLE 28. RoE Non-Dairy Frozen Dessert Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 29. RoE Non-Dairy Frozen Dessert Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 30. China Non-Dairy Frozen Dessert Market estimates & forecasts, 2018-2028 (USD Billion)

TABLE 31. China Non-Dairy Frozen Dessert Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 32. China Non-Dairy Frozen Dessert Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 33. India Non-Dairy Frozen Dessert Market estimates & forecasts, 2018-2028 (USD Billion)

TABLE 34. India Non-Dairy Frozen Dessert Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 35. India Non-Dairy Frozen Dessert Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 36. Japan Non-Dairy Frozen Dessert Market estimates & forecasts, 2018-2028 (USD Billion)

TABLE 37. Japan Non-Dairy Frozen Dessert Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 38. Japan Non-Dairy Frozen Dessert Market estimates & forecasts by segment

2018-2028 (USD Billion)

TABLE 39. RoAPAC Non-Dairy Frozen Dessert Market estimates & forecasts, 2018-2028 (USD Billion)

TABLE 40. RoAPAC Non-Dairy Frozen Dessert Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 41. RoAPAC Non-Dairy Frozen Dessert Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 42. Brazil Non-Dairy Frozen Dessert Market estimates & forecasts, 2018-2028 (USD Billion)

TABLE 43. Brazil Non-Dairy Frozen Dessert Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 44. Brazil Non-Dairy Frozen Dessert Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 45. Mexico Non-Dairy Frozen Dessert Market estimates & forecasts, 2018-2028 (USD Billion)

TABLE 46. Mexico Non-Dairy Frozen Dessert Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 47. Mexico Non-Dairy Frozen Dessert Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 48. RoLA Non-Dairy Frozen Dessert Market estimates & forecasts, 2018-2028 (USD Billion)

TABLE 49. RoLA Non-Dairy Frozen Dessert Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 50. RoLA Non-Dairy Frozen Dessert Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 51. Row Non-Dairy Frozen Dessert Market estimates & forecasts, 2018-2028 (USD Billion)

TABLE 52. Row Non-Dairy Frozen Dessert Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 53. Row Non-Dairy Frozen Dessert Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 54. List of secondary sources, used in the study of global Non-Dairy Frozen Dessert Market

TABLE 55. List of primary sources, used in the study of global Non-Dairy Frozen Dessert Market

TABLE 56. Years considered for the study

TABLE 57. Exchange rates considered

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Non-Dairy Frozen Dessert Market, research methodology
- FIG 2. Global Non-Dairy Frozen Dessert Market, Market estimation techniques
- FIG 3. Global Market size estimates & forecast methods
- FIG 4. Global Non-Dairy Frozen Dessert Market, key trends 2021
- FIG 5. Global Non-Dairy Frozen Dessert Market, growth prospects 2022-2028
- FIG 6. Global Non-Dairy Frozen Dessert Market, porters 5 force model
- FIG 7. Global Non-Dairy Frozen Dessert Market, pest analysis
- FIG 8. Global Non-Dairy Frozen Dessert Market, value chain analysis
- FIG 9. Global Non-Dairy Frozen Dessert Market by segment, 2018 & 2028 (USD Billion)
- FIG 10. Global Non-Dairy Frozen Dessert Market by segment, 2018 & 2028 (USD Billion)
- FIG 11. Global Non-Dairy Frozen Dessert Market by segment, 2018 & 2028 (USD Billion)
- FIG 12. Global Non-Dairy Frozen Dessert Market by segment, 2018 & 2028 (USD Billion)
- FIG 13. Global Non-Dairy Frozen Dessert Market by segment, 2018 & 2028 (USD Billion)
- FIG 14. Global Non-Dairy Frozen Dessert Market, regional snapshot 2018 & 2028
- FIG 15. North America Non-Dairy Frozen Dessert Market 2018 & 2028 (USD Billion)
- FIG 16. Europe Non-Dairy Frozen Dessert Market 2018 & 2028 (USD Billion)
- FIG 17. Asia pacific Non-Dairy Frozen Dessert Market 2018 & 2028 (USD Billion)
- FIG 18. Latin America Non-Dairy Frozen Dessert Market 2018 & 2028 (USD Billion)
- FIG 19. Global Non-Dairy Frozen Dessert Market, company Market share analysis (2021)



## I would like to order

Product name: Global Non-Dairy Frozen Dessert Market Size study, by Type (Ice Cream, Sorbet, Custard, Yogurt, Gelato, Sherbet, Frozen Novelties), By Distribution Channel (Food Service, Retail) and Regional Forecasts 2022-2028

Product link: <https://marketpublishers.com/r/GA9648CA495FEN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GA9648CA495FEN.html>