

# Global Non-Alcoholic Spirits Market Size study, by Distribution Channel (Food Service, Food Retail), by Product Type (Whiskey, Rum, Vodka, Tequila, Others), by Category (Conventional, Organic) and Regional Forecasts 2022-2032

<https://marketpublishers.com/r/G04D5F82D684EN.html>

Date: June 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G04D5F82D684EN

## Abstracts

Global Non-Alcoholic Spirits Market is valued at approximately USD 321.53 million in 2023 and is anticipated to grow with a healthy growth rate of more than 8.70% over the forecast period 2024-2032. Non-alcoholic spirits are beverages designed to mimic the flavors and aromas of traditional alcoholic spirits such as gin, vodka, or whiskey, without containing any alcohol. They are produced using a combination of natural botanicals, herbs, spices, and other flavorings to create a similar experience to alcoholic spirits. The Global Non-Alcoholic Spirits Market encompasses the worldwide exchange and consumption of beverages crafted to mimic the flavors and experience of traditional spirits, without the alcohol content. Premiumization of spirits involves developing and marketing high-quality, sophisticated non-alcoholic spirit products and position the beverages as premium alternatives to traditional spirits.

Global Non-Alcoholic Spirits Market is driven by several factors such as increasing health consciousness, shifting consumer preferences, and innovative product offerings. The increasing health consciousness among consumers has been a major driver in the Global Non-Alcoholic Spirits Market. Growing awareness towards a healthy lifestyle led to a shift towards alternatives to traditional alcoholic beverages. This resulted in increased demand for alcohol-free options. Non-alcoholic spirits provide the familiar flavors and experiences of traditional spirits without the negative health implications associated with alcohol consumption. This increase in demand for alcohol-free beverages is expected to continue driving growth in the market as health-conscious consumers prioritize wellness in their beverage choices. However, the higher prices

restrict availability of the product in the market which can hinder the market growth in the forecasts period.

The key regions considered for the Global Non-Alcoholic Spirits market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. In 2023, Europe is dominating the Non- Alcoholic Spirits Market in terms of revenue due to the strong cultural shift towards health and wellness. European consumers are increasingly prioritizing low- and no-alcohol beverages which are growing by health trends and governmental campaigns. Additionally, the region boasts a well-developed market for premium and innovative beverage products, supported by a strong network of specialized retailers and bars. The market in Asia Pacific, on the other hand, is expected to develop at the fastest rate over the forecast period.

Major market player included in this report are:

Salcombe Distilling Company Ltd.

Bacardi Limited

LA Martiniquaise

Zero Proof International

Spiritless Inc

Everleaf Drinks Corporation

ArKay Beverages Ltd.

Cale?o Drinks Ltd.

Chastity Limited

Drink Monday Inc.

The detailed segments and sub-segment of the market are explained below:

By Distribution Channel

Food Service

Food Retail

By Product Type

Whiskey

Rum

Vodka

Tequila

Others

By Category

Conventional  
Organic

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market

## Contents

### **CHAPTER 1. GLOBAL NON- ALCOHOLIC SPIRITS MARKET DEFINITION AND RESEARCH ASSUMPTIONS**

- 1.1. Research Objective
- 1.2. Market Definition
- 1.3. Research Assumptions
  - 1.3.1. Inclusion & Exclusion
  - 1.3.2. Limitations
  - 1.3.3. Supply Side Analysis
    - 1.3.3.1. Availability
    - 1.3.3.2. Infrastructure
    - 1.3.3.3. Regulatory Environment
    - 1.3.3.4. Market Competition
    - 1.3.3.5. Economic Viability (Consumer's Perspective)
  - 1.3.4. Demand Side Analysis
    - 1.3.4.1. Regulatory frameworks
    - 1.3.4.2. Technological Advancements
    - 1.3.4.3. Environmental Considerations
    - 1.3.4.4. Consumer Awareness & Acceptance
- 1.4. Estimation Methodology
- 1.5. Years Considered for the Study
- 1.6. Currency Conversion Rates

### **CHAPTER 2. EXECUTIVE SUMMARY**

- 2.1. Global Non- Alcoholic Spirits Market Size & Forecast (2022- 2032)
- 2.2. Regional Summary
- 2.3. Segmental Summary
  - 2.3.1. By Distribution Channel
  - 2.3.2. By Product Type
  - 2.3.3. By Category
- 2.4. Key Trends
- 2.5. Recession Impact
- 2.6. Analyst Recommendation & Conclusion

### **CHAPTER 3. GLOBAL NON- ALCOHOLIC SPIRITS MARKET DYNAMICS**

- 3.1. Market Drivers
- 3.2. Market Challenges
- 3.3. Market Opportunities

## **CHAPTER 4. GLOBAL NON- ALCOHOLIC SPIRITS MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
  - 4.1.6. Futuristic Approach to Porter's 5 Force Model
  - 4.1.7. Porter's 5 Force Impact Analysis
- 4.2. PESTEL Analysis
  - 4.2.1. Political
  - 4.2.2. Economical
  - 4.2.3. Social
  - 4.2.4. Technological
  - 4.2.5. Environmental
  - 4.2.6. Legal
- 4.3. Top investment opportunity
- 4.4. Top winning strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL NON- ALCOHOLIC SPIRITS MARKET SIZE & FORECASTS BY DISTRIBUTION CHANNEL 2022-2032**

- 5.1. Food Service
- 5.2. Food Retail

## **CHAPTER 6. GLOBAL NON- ALCOHOLIC SPIRITS MARKET SIZE & FORECASTS BY PRODUCT TYPE 2022-2032**

- 6.1. Whiskey
- 6.2. Rum
- 6.3. Vodka

6.4. Tequila

6.5. Others

## **CHAPTER 7. GLOBAL NON- ALCOHOLIC SPIRITS MARKET SIZE & FORECASTS BY CATEGORY 2022-2032**

7.1. Conventional

7.2. Organic

## **CHAPTER 8. GLOBAL NON- ALCOHOLIC SPIRITS MARKET SIZE & FORECASTS BY REGION 2022-2032**

8.1. North America Non- Alcoholic Spirits Market

8.1.1. U.S. Non- Alcoholic Spirits Market

8.1.1.1. Distribution Channel breakdown size & forecasts, 2022-2032

8.1.1.2. Product Type breakdown size & forecasts, 2022-2032

8.1.1.3. Category breakdown size & forecasts, 2022-2032

8.1.2. Canada Non- Alcoholic Spirits Market

8.2. Europe Non- Alcoholic Spirits Market

8.2.1. U.K. Non- Alcoholic Spirits Market

8.2.2. Germany Non- Alcoholic Spirits Market

8.2.3. France Non- Alcoholic Spirits Market

8.2.4. Spain Non- Alcoholic Spirits Market

8.2.5. Italy Non- Alcoholic Spirits Market

8.2.6. Rest of Europe Non- Alcoholic Spirits Market

8.3. Asia-Pacific Non- Alcoholic Spirits Market

8.3.1. China Non- Alcoholic Spirits Market

8.3.2. India Non- Alcoholic Spirits Market

8.3.3. Japan Non- Alcoholic Spirits Market

8.3.4. Australia Non- Alcoholic Spirits Market

8.3.5. South Korea Non- Alcoholic Spirits Market

8.3.6. Rest of Asia Pacific Non- Alcoholic Spirits Market

8.4. Latin America Non- Alcoholic Spirits Market

8.4.1. Brazil Non- Alcoholic Spirits Market

8.4.2. Mexico Non- Alcoholic Spirits Market

8.4.3. Rest of Latin America Non- Alcoholic Spirits Market

8.5. Middle East & Africa Non- Alcoholic Spirits Market

8.5.1. Saudi Arabia Non- Alcoholic Spirits Market

8.5.2. South Africa Non- Alcoholic Spirits Market

### 8.5.3. Rest of Middle East & Africa Non- Alcoholic Spirits Market

## **CHAPTER 9. COMPETITIVE INTELLIGENCE**

### 9.1. Key Company SWOT Analysis

9.1.1. Company

9.1.2. Company

9.1.3. Company

### 9.2. Top Market Strategies

### 9.3. Company Profiles

9.3.1. Salcombe Distilling Company Ltd.

9.3.1.1. Key Information

9.3.1.2. Overview

9.3.1.3. Financial (Subject to Data Availability)

9.3.1.4. Product Summary

9.3.1.5. Market Strategies

9.3.2. Bacardi Limited

9.3.3. La Martiniquaise

9.3.4. Zero Proof International

9.3.5. Spiritless Inc

9.3.6. Everleaf Drinks

9.3.7. ArKay Beverages Ltd.

9.3.8. Caleno Drinks Ltd.

9.3.9. Chastity Limited

9.3.10. Drink Monday Inc.

## **CHAPTER 10. RESEARCH PROCESS**

### 10.1. Research Process

10.1.1. Data Mining

10.1.2. Analysis

10.1.3. Market Estimation

10.1.4. Validation

10.1.5. Publishing

### 10.2. Research Attributes



## List Of Tables

### LIST OF TABLES

TABLE 1. Global Non- Alcoholic Spirits Market, report scope

TABLE 2. Global Non- Alcoholic Spirits Market estimates & forecasts by Region  
2022-2032 (USD Million)

TABLE 3. Global Non- Alcoholic Spirits Market estimates & forecasts by Distribution  
Channel 2022-2032 (USD Million)

TABLE 4. Global Non- Alcoholic Spirits Market estimates & forecasts by Product Type  
2022-2032 (USD Million)

TABLE 5. Global Non- Alcoholic Spirits Market estimates & forecasts by Category  
2022-2032 (USD Million)

TABLE 6. Global Non- Alcoholic Spirits Market by segment, estimates & forecasts,  
2022-2032 (USD Million)

TABLE 7. Global Non- Alcoholic Spirits Market by region, estimates & forecasts,  
2022-2032 (USD Million)

TABLE 8. Global Non- Alcoholic Spirits Market by segment, estimates & forecasts,  
2022-2032 (USD Million)

TABLE 9. Global Non- Alcoholic Spirits Market by region, estimates & forecasts,  
2022-2032 (USD Million)

TABLE 10. Global Non- Alcoholic Spirits Market by segment, estimates & forecasts,  
2022-2032 (USD Million)

TABLE 11. Global Non- Alcoholic Spirits Market by region, estimates & forecasts,  
2022-2032 (USD Million)

TABLE 12. Global Non- Alcoholic Spirits Market by segment, estimates & forecasts,  
2022-2032 (USD Million)

TABLE 13. Global Non- Alcoholic Spirits Market by region, estimates & forecasts,  
2022-2032 (USD Million)

TABLE 14. Global Non- Alcoholic Spirits Market by segment, estimates & forecasts,  
2022-2032 (USD Million)

TABLE 15. Global Non- Alcoholic Spirits Market by region, estimates & forecasts,  
2022-2032 (USD Million)

TABLE 16. U.S. Non- Alcoholic Spirits Market estimates & forecasts, 2022-2032 (USD  
Million)

TABLE 17. U.S. Non- Alcoholic Spirits Market estimates & forecasts by segment  
2022-2032 (USD Million)

TABLE 18. U.S. Non- Alcoholic Spirits Market estimates & forecasts by segment  
2022-2032 (USD Million)

TABLE 19. Canada Non- Alcoholic Spirits Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 20. Canada Non- Alcoholic Spirits Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 21. Canada Non- Alcoholic Spirits Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 22. UK Non- Alcoholic Spirits Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 23. UK Non- Alcoholic Spirits Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 24. UK Non- Alcoholic Spirits Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 25. Germany Non- Alcoholic Spirits Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 26. Germany Non- Alcoholic Spirits Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 27. Germany Non- Alcoholic Spirits Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 28. France Non- Alcoholic Spirits Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 29. France Non- Alcoholic Spirits Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 30. France Non- Alcoholic Spirits Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 31. Italy Non- Alcoholic Spirits Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 32. Italy Non- Alcoholic Spirits Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 33. Italy Non- Alcoholic Spirits Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 34. Spain Non- Alcoholic Spirits Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 35. Spain Non- Alcoholic Spirits Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 36. Spain Non- Alcoholic Spirits Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 37. RoE Non- Alcoholic Spirits Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 38. RoE Non- Alcoholic Spirits Market estimates & forecasts by segment

2022-2032 (USD Million)

TABLE 39. RoE Non- Alcoholic Spirits Market estimates & forecasts by segment

2022-2032 (USD Million)

TABLE 40. China Non- Alcoholic Spirits Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 41. China Non- Alcoholic Spirits Market estimates & forecasts by segment

2022-2032 (USD Million)

TABLE 42. China Non- Alcoholic Spirits Market estimates & forecasts by segment

2022-2032 (USD Million)

TABLE 43. India Non- Alcoholic Spirits Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 44. India Non- Alcoholic Spirits Market estimates & forecasts by segment

2022-2032 (USD Million)

TABLE 45. India Non- Alcoholic Spirits Market estimates & forecasts by segment

2022-2032 (USD Million)

TABLE 46. Japan Non- Alcoholic Spirits Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 47. Japan Non- Alcoholic Spirits Market estimates & forecasts by segment

2022-2032 (USD Million)

TABLE 48. Japan Non- Alcoholic Spirits Market estimates & forecasts by segment

2022-2032 (USD Million)

TABLE 49. Australia Non- Alcoholic Spirits Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 50. Australia Non- Alcoholic Spirits Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 51. Australia Non- Alcoholic Spirits Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 52. South Korea Non- Alcoholic Spirits Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 53. South Korea Non- Alcoholic Spirits Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 54. South Korea Non- Alcoholic Spirits Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 55.

TABLE 56. RoAPAC Non- Alcoholic Spirits Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 57. RoAPAC Non- Alcoholic Spirits Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 58. RoAPAC Non- Alcoholic Spirits Market estimates & forecasts by segment

2022-2032 (USD Million)

TABLE 59. Brazil Non- Alcoholic Spirits Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 60. Brazil Non- Alcoholic Spirits Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 61. Brazil Non- Alcoholic Spirits Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 62. Mexico Non- Alcoholic Spirits Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 63. Mexico Non- Alcoholic Spirits Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 64. Mexico Non- Alcoholic Spirits Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 65. RoLA Non- Alcoholic Spirits Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 66. RoLA Non- Alcoholic Spirits Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 67. RoLA Non- Alcoholic Spirits Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 68. Saudi Arabia Non- Alcoholic Spirits Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 69. Saudi Arabia Non- Alcoholic Spirits Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 70. Saudi Arabia Non- Alcoholic Spirits Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 71. South Africa Non- Alcoholic Spirits Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 72.

TABLE 73. South Africa Non- Alcoholic Spirits Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 74. South Africa Non- Alcoholic Spirits Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 75. RoMEA Non- Alcoholic Spirits Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 76. RoMEA Non- Alcoholic Spirits Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 77. RoMEA Non- Alcoholic Spirits Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 78. List of secondary sources, used in the study of Global Non- Alcoholic Spirits

Market.

TABLE 79. List of primary sources, used in the study of Global Non- Alcoholic Spirits Market.

TABLE 80. Years considered for the study.

TABLE 81. Exchange rates considered

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Non- Alcoholic Spirits Market, research methodology
- FIG 2. Global Non- Alcoholic Spirits Market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods.
- FIG 4. Global Non- Alcoholic Spirits Market, key trends 2023
- FIG 5. Global Non- Alcoholic Spirits Market, growth prospects 2022-2032
- FIG 6. Global Non- Alcoholic Spirits Market, porters 5 force model
- FIG 7. Global Non- Alcoholic Spirits Market, pestel analysis
- FIG 8. Global Non- Alcoholic Spirits Market, value chain analysis
- FIG 9. Global Non- Alcoholic Spirits Market by segment, 2022 & 2032 (USD Million)
- FIG 10. Global Non- Alcoholic Spirits Market by segment, 2022 & 2032 (USD Million)
- FIG 11. Global Non- Alcoholic Spirits Market by segment, 2022 & 2032 (USD Million)
- FIG 12. Global Non- Alcoholic Spirits Market by segment, 2022 & 2032 (USD Million)
- FIG 13. Global Non- Alcoholic Spirits Market by segment, 2022 & 2032 (USD Million)
- FIG 14. Global Non- Alcoholic Spirits Market, regional snapshot 2022 & 2032
- FIG 15. North America Non- Alcoholic Spirits Market 2022 & 2032 (USD Million)
- FIG 16. Europe Non- Alcoholic Spirits Market 2022 & 2032 (USD Million)
- FIG 17. Asia pacific Non- Alcoholic Spirits Market 2022 & 2032 (USD Million)
- FIG 18. Latin America Non- Alcoholic Spirits Market 2022 & 2032 (USD Million)
- FIG 19. Middle East & Africa Non- Alcoholic Spirits Market 2022 & 2032 (USD Million)
- FIG 20. Global Non- Alcoholic Spirits Market, company market share analysis (2023)

## I would like to order

Product name: Global Non-Alcoholic Spirits Market Size study, by Distribution Channel (Food Service, Food Retail), by Product Type (Whiskey, Rum, Vodka, Tequila, Others), by Category (Conventional, Organic) and Regional Forecasts 2022-2032

Product link: <https://marketpublishers.com/r/G04D5F82D684EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G04D5F82D684EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970