

# **Global NGS Sample Preparation Market by Product (Reagent, Workstations), Workflow (Library Preparation [DNA, RNA], Target Enrichment), Application (Infectious Disease, Cancer Diagnostics), Technology (SMRT, Nanopore), by end use (Academic Institutes and Research Centers, Hospitals & Clinics, Pharmaceutical & Biotechnology Companies, Other End Users) Regional Forecasts 2021-2027**

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## **Abstracts**

Global NGS Sample Preparation Market is valued approximately at USD 1.3 billion in 2020 and is anticipated to grow with a healthy growth rate of more than 18.7% over the forecast period 2021-2027. The genetic research investigations have been revolutionized by NGS. NGS is a cutting-edge technology that can sequence the whole human genome in a single day. NGS offers a fast-sequencing speed and increased extensibility, resulting in beneficial research and development applications. The methods for sample preparation are changing as a result of advances in sequencing technology. Pre-sequencing techniques including library preparation and target enrichment produce accurate sequencing and high-quality data. Constant advancements in the field of NGS sample preparation have led to the development of standard sample preparation methods, which has aided in the expansion of NGS sample preparation market. The market growth is driven by the key factors such as rising prevalence of infectious diseases and technical advancement in NGS platforms. For instance, Global cancer burden is expected to reach 19.3 million cases and 10 million cancer deaths in 2020, according to the International Agency for Research on Cancer (IARC) Globocan 2020. Also, according to the International Agency for Research on Cancer (IARC), 1 in 5 persons will get cancer during their lifetime, with 1 in

8 men and 1 in 11 women dying from it. As the incidence of cancer rises, additional diagnostic technologies that can be utilized to make accurate and reliable diagnoses are required. For instance, in 2019, Qiagen launched NGS panels and liquid biopsy solutions with integrated bioinformatics to help accelerate cancer research. In addition, QIAGEN and Natera announced a collaboration in March 2018 to develop cell-free DNA assays for QIAGEN's GeneReader NGS System. The company also places a premium on the creation of new products and the upgrading of its present product line. However, strict regulation associated with NGS sample preparation may impede market growth over the forecast period of 2021-2027.

In the worldwide NGS sample preparation market, North America is the leading revenue-generating region. The large share of this regional market can be attributed to favorable government and private sector initiatives for the development and adoption of NGS technologies, widespread adoption of NGS diagnostics in the region, growing NGS-based research and clinical applications in the region, growing cancer research, rising awareness of NGS services, and the presence of leading NGS companies.

Major market player included in this report are:

New England Biolabs, Inc.  
Becton, Dickinson and Company  
Oxford Nanopore Technologies, Ltd.  
F. Hoffmann-La Roche AG  
Thermo Fisher Scientific Inc.  
Illumina, Inc  
Beckman Coulter  
Oxford Gene Technology  
Pacific Biosciences of California, Inc.  
Swift Biosciences Inc

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

**By Product:**

Workstations

Reagents &amp; Consumables

**By Workflow:**

DNA

RNA

Target Enrichment

Quality Control

**By Technology:**

Sequencing by Synthesis (SBS)

Ion Semiconductor Sequencing

Single-molecule Real-time (SMRT) Sequencing

Nanopore Sequencing

Other Technologies

**By Application:**

Disease Diagnostics

Drug Discovery

Agricultural and Animal Research

Other Applications

**By End use:**

Academic Institutes and Research Centers

Hospitals &amp; Clinics

Pharmaceutical &amp; Biotechnology Companies

Other End Users

**By Region:**

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan  
Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019  
Base year – 2020  
Forecast period – 2021 to 2027.

Target Audience of the Global NGS Sample Preparation Market in Market Study:

Key Consulting Companies & Advisors  
Large, medium-sized, and small enterprises  
Venture capitalists  
Value-Added Resellers (VARs)  
Third-party knowledge providers  
Investment bankers  
Investors

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