

# **Global Network Security Firewall Market Size study & Forecast, by Deployment Mode (On-Premises, Cloud-Based, Hybrid) by Type (Network Firewall, Application Firewall, Next-Generation Firewall, Web Application Firewall) by Organization Size (Small Enterprises, Medium Enterprises, Large Enterprises) by End User (Government, Healthcare, Retail, Financial Services, Telecommunications) and Regional Forecasts 2025-2035**

<https://marketpublishers.com/r/G23D4BEB2E2EEN.html>

Date: September 2025

Pages: 285

Price: US\$ 3,750.00 (Single User License)

ID: G23D4BEB2E2EEN

## **Abstracts**

The Global Network Security Firewall Market is valued approximately at USD 7.64 billion in 2024 and is anticipated to grow with a CAGR of more than 10.52% over the forecast period 2025-2035. A network security firewall acts as the digital gatekeeper of modern enterprises, controlling inbound and outbound traffic while shielding critical infrastructure from malicious threats and unauthorized access. With escalating cybercrime, sophisticated attack vectors, and the widespread adoption of cloud computing, demand for robust firewall solutions is rapidly expanding. These technologies are no longer limited to static packet filtering; instead, they have evolved into intelligent, multi-layered security systems that integrate AI, behavioral analytics, and real-time threat detection. Organizations worldwide are compelled to invest heavily in firewall solutions as part of their broader cybersecurity strategies to preserve business continuity, safeguard sensitive data, and comply with tightening regulatory standards.

The accelerated digital transformation across industries has intensified the adoption of network security firewalls. Cloud migrations, remote workforce expansions, and IoT connectivity are creating an environment of complex and highly distributed networks.

Consequently, enterprises and public institutions are increasingly turning to next-generation firewall (NGFW) and web application firewall (WAF) solutions that can detect and neutralize threats beyond traditional perimeter defenses. Governments worldwide have also heightened their regulatory frameworks around data privacy and security, pushing enterprises to adopt more advanced firewall solutions. However, challenges such as high implementation costs and the shortage of skilled cybersecurity professionals present potential hurdles to sustained adoption.

The detailed segments and sub-segments included in the report are:

By Deployment Mode:

On-Premises

Cloud-Based

Hybrid

By Type:

Network Firewall

Application Firewall

Next-Generation Firewall

Web Application Firewall

By Organization Size:

Small Enterprises

Medium Enterprises

Large Enterprises

By End User:

Government

Healthcare

Retail

Financial Services

Telecommunications

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

**Large Enterprises are Expected to Dominate the Market**

Large enterprises are anticipated to command the majority share of the network security firewall market throughout the forecast period. Their complex IT infrastructures, reliance on cloud platforms, and high-value digital assets necessitate advanced security frameworks that can combat persistent and evolving cyber threats. With stringent compliance requirements in sectors such as BFSI, healthcare, and telecommunications, large enterprises are investing significantly in firewalls that incorporate integrated

intrusion prevention, SSL inspection, and deep packet filtering. This dominance is expected to remain unshaken, as large organizations face relentless cyberattacks aimed at disrupting critical business operations and stealing sensitive information.

### Next-Generation Firewall Solutions Lead in Revenue Contribution

From a type perspective, next-generation firewalls (NGFWs) represent the leading revenue contributor in the global market. Unlike traditional firewalls, NGFWs provide application-level inspection, advanced malware protection, and encrypted traffic analysis—capabilities essential in today's multi-cloud and remote-work era. Their popularity is rising not only among large enterprises but also within governments and regulated industries where granular control and comprehensive visibility are paramount. While NGFWs dominate in revenue contribution, web application firewalls (WAFs) are emerging as the fastest-growing type, driven by the rise of e-commerce, SaaS platforms, and digital-first business models. This signals a dual trend: NGFWs hold leadership in securing broad network infrastructures, whereas WAFs are surging to protect critical applications that underpin digital transactions.

The key regions considered for the Global Network Security Firewall Market study include North America, Europe, Asia Pacific, Latin America, and the Middle East & Africa. North America currently leads the market with its strong cybersecurity ecosystem, early adoption of cutting-edge firewall technologies, and presence of leading security vendors. Europe follows closely, propelled by robust data protection regulations such as GDPR and significant investments by enterprises to enhance their cyber defense postures. Meanwhile, Asia Pacific is projected to be the fastest-growing region, fueled by explosive digitalization, rising cybercrime incidents, and government-backed cybersecurity initiatives in nations like India, China, and Japan. Latin America and the Middle East & Africa are also witnessing rising adoption, as telecom expansion, financial digitization, and healthcare modernization increasingly demand resilient firewall systems.

Major market players included in this report are:

Palo Alto Networks, Inc.

Check Point Software Technologies Ltd.

Fortinet, Inc.

Cisco Systems, Inc.

Juniper Networks, Inc.

Huawei Technologies Co., Ltd.

SonicWall Inc.

Sophos Group plc

Barracuda Networks, Inc.

Zscaler, Inc.

Forcepoint LLC

WatchGuard Technologies, Inc.

A10 Networks, Inc.

F5 Networks, Inc.

McAfee Corp.

## Global Network Security Firewall Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period - 2025-2035

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent to up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players. The detailed segments and sub-segments of the market are explained below:

#### Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional-level analysis for each market segment.

Detailed analysis of the geographical landscape with country-level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of the competitive structure of the market.

Demand side and supply side analysis of the market.

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