

Global Neonatal Thermoregulation Market Size study, by Product (Warmer, Neonatal Incubators, Neonatal Cooling Systems) by Modality (Open, Close) by End-Use (Hospitals, Paediatric and Neonatal (Intensive Care Units), Others) and Regional Forecasts 2021-2027

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Abstracts

Global Neonatal Thermoregulation Market is valued approximately XX in 2020 and is anticipated to grow with a healthy growth rate of more than XX % over the forecast period 2021-2027. The process of making equilibrium between heat production and heat loss in aim to maintain body temperature is referred to as thermoregulation. The provision of a thermoneutral surrounding is a critical component of both the long - term and short care of newborn infants. The global neonatal thermoregulation devices market is predicted to rise due to an increase in the prevalence of preterm birth, which results in low body temperature, immediately after birth in the maternity ward, due to a lack of protein intake. According to the National Center for Health Statistics (NCHS), the rate of preterm birth in the United States was 9.93 percent in 2017. Premature delivery and its complications are major causes of infant death in the United States. Furthermore, throughout the projected period, the worldwide neonatal thermoregulation devices market is predicted to rise due to the introduction of revolutionary technologies in medical devices. Additionally, an increase in the number of admissions to Neonatal Intensive Care Units and Special Care Nurseries has increased the demand for neonatal incubators to begin successful therapy for newborn and premature newborns as soon as possible. However, there are some constraints and hurdles that will stifle overall market expansion. The market's growth is being hampered by problems such as a scarcity of qualified doctors, nurses, and health professionals, as well as a lack of norms and protocols. Furthermore, the high cost of an infant warmer may limit the

growth of the neonatal infant care market mostly during projection period. In addition, the lack of access to newborn care in low- and middle-income nations will stymie product adoption. Also, newborns are more susceptible to infections and other ailments such as anemia, neonatal sepsis, respiratory distress syndrome, and jaundice, manufacturers are working to provide appropriate equipment. This may vary by location, but it is expected to result in increased revenue in the global market for neonatal thermoregulation in the future.

As of its excellently healthcare sector, the Americas are heavily favored to win the Global Neonatal Thermoregulation Market. The government getting involved in spreading awareness about neonatal diseases also contributes to the market's growth. For example, the Health Resources and Services Administration in the United States has programs such as Screening Quality Assurance Programs and Heritable Disorders Program (HRSA). As a result, such initiatives and programs by the government and non-governmental organizations help to drive market growth. In the Global Neonatal Thermoregulation Market, Europe is estimated to hold the second-largest share. The allocation of money for research is credited with driving market expansion in this region. Due to the existence of a large patient population and rapidly emerging countries, Asia-Pacific is expected to be the fastest expanding region in the market.

Major market player included in this report are:

GE Healthcare
Natus Medical Incorporated
Inspiration Healthcare Group Plc.
Koninklijke Philips N.V.
Dragerwerk AG & Co. KGaA
Fisher 7 Paykel Healthcare
International Biomedical, Ltd.
Atom Medical Corporation
Fanem Ltda
Novos Medical Systems

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest

along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Warmer

Neonatal Incubators

Neonatal Cooling Systems

By Modality:

Open

Close

By End-Use:

Hospitals

Paediatric and Neonatal & Industrial

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Global Neonatal Thermoregulation Market Size study, by Product (Warmer, Neonatal Incubators, Neonatal Cooling...

Historical year – 2018, 2019

Base year – 2020

Forecast period – 2021 to 2027

Target Audience of the Global Neonatal Thermoregulation Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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