

# **Global Needles Market Size study, by Type (Conventional Needles, Safety Needles) By Product (Suture Needles, Blood Collection Needles, Ophthalmic Needles, Dental Needles, Insufflation Needles, Pen Needles, Other Needles) By Delivery Mode (Hypodermic Needles, Intravenous Needles, Intramuscular Needles, Intraperitoneal Needles) By Material (Glass Needles, Plastic Needles, Stainless Steel/Metallic Needles, Polyetheretherketone (PEEK) Needles) By End User (Hospitals, Diagnostic Centres, Home Healthcare, Other End Users) and Regional Forecasts 2019-2026**

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## **Abstracts**

Global Needles Market is valued approximately USD 6.2 billion in 2018 and is anticipated to grow with a healthy growth rate of more than 7.80 % over the forecast period 2019-2026. Needles are utilized with injections to deliver medicines to the body. This includes numerous applications like dental, surgeries, blood collection, and many others. High prevalence of chronic diseases across the globe coupled with rising geriatric population are key driving forces of the market growth. For instance, according to the American Heart Association, the occurrence of death due to cardiovascular diseases was about 17.6 million in 2016, and a number is expected to grow to over 23.6 million by 2030. Similarly, according to the International Diabetic Federation, the number of diabetic patients is growing at a significant pace. As per the source the number of diabetic patients in 2015 were reported to be approximately 425 million

globally and this number is estimated to grow to about 578 million by 2030 and projected to increase to 700 million by 2045. Surging number patients with chronic disorder is increasing the requirement of treatment thereby increasing the adoption of needles. Apart from this surging number of hospitals and clinics in the developing countries is further creating significant growth opportunity in the market over the forecast period. However, lack of a skilled workforce coupled with needle stick injuries and infections impedes the growth of the market over the forecast period of 2019-2026.

The regional analysis of global Needles market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the leading/significant region across the world in terms of market share owing to the growing geriatric population coupled with the well-established healthcare infrastructure. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2019-2026. Factors such as high prevalence of chronic diseases, geriatric population, increasing number of hospitals and improving healthcare infrastructure would create lucrative growth prospects for the Needles market across Asia-Pacific region.

Major market player included in this report are:

Hamilton Company

Medtronic PLC

Becton, Dickinson and Company

B. Braun Melsungen AG

Stryker Corporation

Ethicon, Inc. (Subsidiary of Johnson and Johnson)

Boston Scientific Corporation

Unimed SA

Novo Nordisk A/S

Terumo Corporation

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

**By Type:**

Conventional Needles  
Safety Needles

**By Product:**

Suture Needles  
Blood Collection Needles  
Ophthalmic Needles  
Dental Needles  
Insufflation Needles  
Pen Needles  
Other Needles

**By Delivery Mode:**

Hypodermic Needles  
Intravenous Needles  
Intramuscular Needles  
Intraperitoneal Needles

**By Material:**

Glass Needles  
Plastic Needles  
Stainless Steel/Metallic Needles  
Polyetheretherketone (PEEK) Needles

**By End User**

Hospitals  
Diagnostic Centres  
Home Healthcare  
Other End Users

**By Region:**

North America  
U.S.  
Canada  
Europe  
UK  
Germany  
Asia Pacific  
China  
India  
Japan  
Latin America  
Brazil

Mexico  
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2016, 2017  
Base year – 2018  
Forecast period – 2019 to 2026

Target Audience of the Global Needles Market in Market Study:

Key Consulting Companies & Advisors  
Large, medium-sized, and small enterprises  
Venture capitalists  
Value-Added Resellers (VARs)  
Third-party knowledge providers  
Investment bankers  
Investors

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