

Global Needle Coke Market Size Study, by Grade (Super-Premium, Premium-Grade, Intermediate Grade), by Application (Electrode, Silicon Metals & Ferroalloys), and Regional Forecasts 2022-2032

<https://marketpublishers.com/r/G25F20EC62F3EN.html>

Date: January 2025

Pages: 285

Price: US\$ 4,950.00 (Single User License)

ID: G25F20EC62F3EN

Abstracts

The Global Needle Coke Market, valued at approximately USD 4.5 billion in 2023, is projected to experience a transformative growth trajectory, reaching an impressive USD 10.96 billion by 2032, at a CAGR of 10.40% during the forecast period. Needle coke, a critical raw material in graphite electrodes and silicon metal production, has become indispensable in industries ranging from steel manufacturing to electronics. Its superior properties, such as low thermal expansion and high conductivity, have rendered it vital in producing high-performance electrodes used in electric arc furnaces for steelmaking.

The surging demand for steel and silicon-based materials, coupled with advancements in electric vehicle (EV) batteries, is driving the needle coke market. Premium-grade and super-premium grades are particularly sought after due to their superior performance in extreme industrial environments. Technological innovations aimed at enhancing production efficiency and environmental compliance have further bolstered market growth. However, fluctuations in raw material prices and stringent environmental regulations present challenges. Nonetheless, opportunities abound as the adoption of advanced electrode technologies and sustainable production practices gain momentum globally.

Regionally, Asia-Pacific emerges as the dominant force, driven by rapid industrialization, urbanization, and the presence of key steel and electronics manufacturing hubs in China, Japan, and India. North America and Europe also exhibit robust growth, propelled by investments in sustainable steel production and advanced electronics manufacturing. Latin America and the Middle East & Africa are gradually

gaining traction, supported by increasing infrastructure development and energy projects that necessitate high-quality electrode materials.

The competitive landscape underscores a focus on technological advancements, strategic collaborations, and sustainability. Leading companies are leveraging R&D to align with environmental standards and meet the rising demand for premium-grade needle coke.

Major market players included in this report are:

ConocoPhillips

C-Chem Co. Ltd.

Mitsubishi Chemical Corporation

Indian Oil Corporation Ltd.

GrafTech International Holdings Inc.

Tokai Carbon Co., Ltd.

Phillips 66

JXTG Holdings, Inc.

Baosteel Chemical Co., Ltd.

Sumitomo Chemical Co., Ltd.

Sinopec Shanghai Petrochemical Co., Ltd.

Seadrift Coke LP

Petrocokes Japan Ltd.

Shanxi Hongte Coal Chemical Industry Co., Ltd.

Asbury Carbons

The detailed segments and sub-segments of the market are explained below:

By Grade:

Super-Premium

Premium-Grade

Intermediate Grade

By Application:

Electrode

Silicon Metals & Ferroalloys

By Region:

North America:

U.S.

Canada

Europe:

UK

Germany

France

Spain

Italy

Rest of Europe

Asia-Pacific:

China

India

Japan

Australia

South Korea

Rest of Asia-Pacific

Latin America:

Brazil

Mexico

Rest of Latin America

Middle East & Africa:

Saudi Arabia

South Africa

Rest of Middle East & Africa

Key Takeaways:

Global Needle Coke Market Size Study, by Grade (Super-Premium, Premium-Grade, Intermediate Grade), by Applicat...

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional-level analysis for each market segment.

Detailed analysis of the geographical landscape with country-level insights.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approaches.

Comprehensive demand-side and supply-side insights.

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