

# Global Natural Stone Market Size study, by Type (Marble, Granite, Limestone, Others), by Application (Flooring, Memorial Arts, Wall Cladding, Others), by Construction (New construction, Renovation) and Regional Forecasts 2021-2027

https://marketpublishers.com/r/GC1B81123BD3EN.html

Date: January 2022

Pages: 200

Price: US\$ 3,218.00 (Single User License)

ID: GC1B81123BD3EN

# **Abstracts**

Global Natural Stone Market is valued at approximately USD 33,375.3 million in 2020 and is anticipated to grow with a healthy growth rate of more than 4.00% over the forecast period 2021-2027. Natural Stones such as marble and granite are used for flooring in patios, porches, backyards, and pavements enhance the visual appeal of residential buildings, thereby fueling their adoption. Rise in popularity of outdoor entertaining areas among wall cladding end-users, increasing investments in the construction sector has led to the adoption of Natural Stones across the forecast period. For Instance: According to IBEF, FDIs in the construction development sector (townships, housing, built-up infrastructure and construction development projects) and construction (infrastructure) activities stood at US\$ 26.14 billion and US\$ 25.38 billion, respectively, between April 2000 and June 2021. Also, with the ongoing technological enhancements, the adoption & demand for Natural Stones is likely to increase the market growth during the forecast period. However, fluctuation in foreign currencies impedes the growth of the market over the forecast period of 2021-2027.

Global Natural stone market is segmented on the basis of geographical region as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is among the fastest-developing regions due to the demand for construction materials such as marble being on the rise at a significant pace, owing to an increase in its adoption for construction of memorials and furniture. Whereas, Asia-Pacific is also anticipated to exhibit the highest growth rate over the forecast period 2021-2027. Factors such as presence of emerging economies, increase in popularity of outdoor



entertaining areas would create profitable growth prospects for the Natural stone market across Asia-Pacific region.

Major market players included in this report are:

ARO Granite Industries Ltd.

Dimpomar

Dermitzakis Bros S.A.

Levantina Asociados de Minerales, S.A

Margraf SPA.

Mumal Marbles Pvt. Ltd.

Polycor Inc.

Xishi Group Development Co., Ltd.

Topalidis S.A.- marble & granite

Temmer Mermer Madencilik In?aat Sanayi ve Ticaret A.S.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the Application within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and Rental type offerings of key players. The detailed segments and sub-segment of the market are explained below:

By type:

Marble

Granite

Limestone

Others

By Application:

Flooring

Memorial Arts

Wall Cladding

Others

By Construction:

New construction

Renovation

By Region:

North America



Canada
Europe
UK
Germany
France

Spain

U.S.

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

**RoAPAC** 

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019 Base year – 2020 Forecast period – 2021 to 2027

Target Audience of the Global Natural Stone Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors



# **Contents**

### **CHAPTER 1. EXECUTIVE SUMMARY**

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2027 (USD Billion)
- 1.2.1. Global Natural Stone Market, by Region, 2019-2027 (USD Billion)
- 1.2.2. Global Natural Stone Market, by Type, 2019-2027 (USD Billion)
- 1.2.3. Global Natural Stone Market, by Application, 2019-2027 (USD Billion)
- 1.2.4. Global Natural Stone Market, by Construction, 2019-2027 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### CHAPTER 2. GLOBAL NATURAL STONE MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### **CHAPTER 3. GLOBAL NATURAL STONE MARKET DYNAMICS**

- 3.1. Natural Stone Market Impact Analysis (2019-2027)
  - 3.1.1. Market Drivers
- 3.1.1.1. Rise in popularity of outdoor entertaining areas among wall cladding endusers
  - 3.1.1.2. Increasing investments in construction sector
  - 3.1.2. Market Challenges
    - 3.1.2.1. Fluctuations in foreign currencies
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Rapid urbanization in emerging economies

### CHAPTER 4. GLOBAL NATURAL STONE MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers



- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model (2018-2027)
- 4.2. PEST Analysis
  - 4.2.1. Political
  - 4.2.2. Economical
  - 4.2.3. Social
- 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion
- 4.5. Top investment opportunity
- 4.6. Top winning strategies

### CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1.1. Assessment of the overall impact of COVID-19 on the Construction
- 5.1.2. Pre COVID-19 and post COVID-19 market scenario

# CHAPTER 6. GLOBAL NATURAL STONE MARKET, BY TYPE

- 6.1. Market Snapshot
- 6.2. Global Natural Stone Market by Type, Performance Potential Analysis
- 6.3. Global Natural Stone Market Estimates & Forecasts by Type, 2018-2027 (USD Billion)
- 6.4. Natural Stone Market, Sub Segment Analysis
  - 6.4.1. Marble
  - 6.4.2. Granite
  - 6.4.3. Limestone
  - 6.4.4. Others

# CHAPTER 7. GLOBAL NATURAL STONE MARKET, BY APPLICATION

- 7.1. Market Snapshot
- 7.2. Global Natural Stone Market by Application, Performance Potential Analysis
- 7.3. Global Natural Stone Market Estimates & Forecasts by Application, 2018-2027 (USD Billion)
- 7.4. Natural Stone Market, Sub Segment Analysis



- 7.4.1. Flooring
- 7.4.2. Memorial Arts
- 7.4.3. Wall Cladding
- 7.4.4. Others

# **CHAPTER 8. GLOBAL NATURAL STONE MARKET, BY CONSTRUCTION**

- 8.1. Market Snapshot
- 8.2. Global Natural Stone Market by Construction, Performance Potential Analysis
- 8.3. Global Natural Stone Market Estimates & Forecasts by Construction, 2018-2027 (USD Billion)
- 8.4. Natural Stone Market, Sub Segment Analysis
  - 8.4.1. New construction
  - 8.4.2. Renovation

# CHAPTER 9. GLOBAL NATURAL STONE MARKET, REGIONAL ANALYSIS

- 9.1. Natural Stone Market, Regional Market Snapshot
- 9.2. North America Natural Stone Market
  - 9.2.1. U.S. Natural Stone Market
    - 9.2.1.1. Type breakdown estimates & forecasts, 2018-2027
    - 9.2.1.2. Application breakdown estimates & forecasts, 2018-2027
  - 9.2.1.3. Construction breakdown estimates & forecasts, 2018-2027
  - 9.2.2. Canada Natural Stone Market
- 9.3. Europe Natural Stone Market Snapshot
  - 9.3.1. U.K. Natural Stone Market
  - 9.3.2. Germany Natural Stone Market
  - 9.3.3. France Natural Stone Market
  - 9.3.4. Spain Natural Stone Market
  - 9.3.5. Italy Natural Stone Market
  - 9.3.6. Rest of Europe Natural Stone Market
- 9.4. Asia-Pacific Natural Stone Market Snapshot
  - 9.4.1. China Natural Stone Market
  - 9.4.2. India Natural Stone Market
  - 9.4.3. Japan Natural Stone Market
  - 9.4.4. Australia Natural Stone Market
  - 9.4.5. South Korea Natural Stone Market
- 9.4.6. Rest of Asia Pacific Natural Stone Market
- 9.5. Latin America Natural Stone Market Snapshot



- 9.5.1. Brazil Natural Stone Market
- 9.5.2. Mexico Natural Stone Market
- 9.6. Rest of The World Natural Stone Market

# **CHAPTER 10. COMPETITIVE INTELLIGENCE**

- 10.1. Top Market Strategies
- 10.2. Company Profiles
  - 10.2.1. ARO Granite Industries Ltd.
    - 10.2.1.1. Key Information
    - 10.2.1.2. Overview
    - 10.2.1.3. Financial (Subject to Data Availability)
    - 10.2.1.4. type Summary
    - 10.2.1.5. Recent developments
  - 10.2.2. Dimpomar
  - 10.2.3. Dermitzakis Bros S.A.
  - 10.2.4. Levantina Asociados de Minerales, S.A.
  - 10.2.5. Margraf SPA
  - 10.2.6. Mumal Marbles Pvt. Ltd.
  - 10.2.7. Polycor Inc.
  - 10.2.8. Xishi Group Development Co., Ltd.
  - 10.2.9. Topalidis S.A.- marble & granite
  - 10.2.10. Temmer Mermer Madencilik In?aat Sanayi ve Ticaret A.S.

# **CHAPTER 11. RESEARCH PROCESS**

- 11.1. Research Process
  - 11.1.1. Data Mining
  - 11.1.2. Analysis
  - 11.1.3. Market Estimation
  - 11.1.4. Validation
  - 11.1.5. Publishing
- 11.2. Research Attributes
- 11.3. Research Assumption



# **List Of Tables**

### LIST OF TABLES

- TABLE 1. Global Natural Stone Market, report scope
- TABLE 2. Global Natural Stone Market estimates & forecasts by Region 2018-2027 (USD Billion)
- TABLE 3. Global Natural Stone Market estimates & forecasts by Type 2018-2027 (USD Billion)
- TABLE 4. Global Natural Stone Market estimates & forecasts by Application 2018-2027 (USD Billion)
- TABLE 5. Global Natural Stone Market estimates & forecasts by Construction 2018-2027 (USD Billion)
- TABLE 6. Global Natural Stone Market by segment, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 7. Global Natural Stone Market by region, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 8. Global Natural Stone Market by segment, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 9. Global Natural Stone Market by region, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 10. Global Natural Stone Market by segment, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 11. Global Natural Stone Market by region, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 12. Global Natural Stone Market by segment, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 13. Global Natural Stone Market by region, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 14. Global Natural Stone Market by segment, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 15. Global Natural Stone Market by region, estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 16. U.S. Natural Stone Market estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 17. U.S. Natural Stone Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 18. U.S. Natural Stone Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 19. Canada Natural Stone Market estimates & forecasts, 2018-2027 (USD



# Billion)

- TABLE 20. Canada Natural Stone Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 21. Canada Natural Stone Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 22. UK Natural Stone Market estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 23. UK Natural Stone Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 24. UK Natural Stone Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 25. Germany Natural Stone Market estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 26. Germany Natural Stone Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 27. Germany Natural Stone Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 28. RoE Natural Stone Market estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 29. RoE Natural Stone Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 30. RoE Natural Stone Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 31. China Natural Stone Market estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 32. China Natural Stone Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 33. China Natural Stone Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 34. India Natural Stone Market estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 35. India Natural Stone Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 36. India Natural Stone Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 37. Japan Natural Stone Market estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 38. Japan Natural Stone Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 39. Japan Natural Stone Market estimates & forecasts by segment 2018-2027 (USD Billion)
- TABLE 40. RoAPAC Natural Stone Market estimates & forecasts, 2018-2027 (USD Billion)
- TABLE 41. RoAPAC Natural Stone Market estimates & forecasts by segment



2018-2027 (USD Billion)

TABLE 42. RoAPAC Natural Stone Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 43. Brazil Natural Stone Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 44. Brazil Natural Stone Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 45. Brazil Natural Stone Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 46. Mexico Natural Stone Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 47. Mexico Natural Stone Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 48. Mexico Natural Stone Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 49. RoLA Natural Stone Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 50. RoLA Natural Stone Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 51. RoLA Natural Stone Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 52. Row Natural Stone Market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 53. Row Natural Stone Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 54. Row Natural Stone Market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 55. List of secondary sources, used in the study of Global Natural Stone Market

TABLE 56. List of primary sources, used in the study of Global Natural Stone Market

TABLE 57. Years considered for the study

TABLE 58. Exchange rates considered



# **List Of Figures**

### LIST OF FIGURES

- FIG 1. Global Natural Stone Market, research methodology
- FIG 2. Global Natural Stone Market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Natural Stone Market, key trends 2020
- FIG 5. Global Natural Stone Market, growth prospects 2021-2027
- FIG 6. Global Natural Stone Market, porters 5 force model
- FIG 7. Global Natural Stone Market, pest analysis
- FIG 8. Global Natural Stone Market, value chain analysis
- FIG 9. Global Natural Stone Market by segment, 2018 & 2027 (USD Billion)
- FIG 10. Global Natural Stone Market by segment, 2018 & 2027 (USD Billion)
- FIG 11. Global Natural Stone Market by segment, 2018 & 2027 (USD Billion)
- FIG 12. Global Natural Stone Market by segment, 2018 & 2027 (USD Billion)
- FIG 13. Global Natural Stone Market by segment, 2018 & 2027 (USD Billion)
- FIG 14. Global Natural Stone Market, regional snapshot 2018 & 2027
- FIG 15. North America Natural Stone Market 2018 & 2027 (USD Billion)
- FIG 16. Europe Natural Stone Market 2018 & 2027 (USD Billion)
- FIG 17. Asia pacific Natural Stone Market 2018 & 2027 (USD Billion)
- FIG 18. Latin America Natural Stone Market 2018 & 2027 (USD Billion)
- FIG 19. Global Natural Stone Market, company market share analysis (2020)



# I would like to order

Product name: Global Natural Stone Market Size study, by Type (Marble, Granite, Limestone, Others), by

Application (Flooring, Memorial Arts, Wall Cladding, Others), by Construction (New

construction, Renovation) and Regional Forecasts 2021-2027

Product link: https://marketpublishers.com/r/GC1B81123BD3EN.html

Price: US\$ 3,218.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/GC1B81123BD3EN.html">https://marketpublishers.com/r/GC1B81123BD3EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970