

Global Natural Reclaimed Rubber Market Size Study, by Product (Whole Tire Reclaim, Butyl Reclaim Rubber, EPDM Reclaim Rubber, and Others), by End-Use, and Regional Forecasts 2022-2032

<https://marketpublishers.com/r/G403213EE4FAEN.html>

Date: January 2025

Pages: 285

Price: US\$ 3,218.00 (Single User License)

ID: G403213EE4FAEN

Abstracts

The Global Natural Reclaimed Rubber Market is valued at approximately USD 1.28 billion in 2023 and is anticipated to grow at an impressive CAGR of 10.90% over the forecast period from 2024 to 2032. Natural reclaimed rubber, derived from end-of-life tires and other rubber products, has emerged as a sustainable and cost-effective alternative to virgin rubber. Its ability to retain the intrinsic properties of rubber while reducing production costs has positioned it as a vital material across industries such as automotive, construction, and footwear manufacturing.

As global environmental concerns intensify, the adoption of reclaimed rubber has gained significant momentum. Governments and regulatory bodies worldwide are enforcing stringent environmental standards and encouraging the recycling of rubber waste, propelling the growth of the reclaimed rubber market. Furthermore, advancements in manufacturing techniques have enabled the production of high-quality reclaimed rubber that meets or exceeds the performance standards of natural rubber, broadening its application spectrum. However, the availability of raw materials and competition from synthetic substitutes pose challenges to the market.

Geographically, Asia Pacific dominates the market, underpinned by its thriving automotive and industrial sectors. Countries like China, India, and Japan are leading contributors, driven by high production and consumption of tires and rubber products. The North American market also shows significant potential, fueled by the region's robust recycling initiatives and increasing demand for sustainable materials. Meanwhile, Europe continues to exhibit steady growth due to stringent environmental regulations.

and the widespread adoption of eco-friendly materials in industries.

Major market players included in this report are:

Genan Holding A/S

Horizon Reclaim Rubber Products Pvt. Ltd.

GRP Ltd.

Anwar Rubber Industries

Rolex Reclaim Pvt. Ltd.

Star Polymers Inc.

Sun Exim

Swani Rubber Industries

Balaji Rubber Reclaim Pvt. Ltd.

High Tech Reclaim Pvt. Ltd.

Ecore International

Gcycle Tyre Reclaim

West Coast Rubber Recycling Inc.

Rubber Resources BV

Klean Industries Inc.

The detailed segments and sub-segments of the market are explained below:

By Product

Whole Tire Reclaim

Butyl Reclaim Rubber

EPDM Reclaim Rubber

Others

By End-Use

Automotive

Construction

Industrial

Footwear

Others

By Region

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

Years considered for the study are as follows:

Global Natural Reclaimed Rubber Market Size Study, by Product (Whole Tire Reclaim, Butyl Reclaim Rubber, EPDM...

Historical Year: 2022

Base Year: 2023

Forecast Period: 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenue analysis for each market segment and region.

Detailed geographical insights with country-specific analysis for major regions.

In-depth competitive landscape analysis and key business strategy recommendations.

Comprehensive demand-side and supply-side market dynamics analysis.

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