

# **Global Nasal Splints Market Size study, by Type (Malleable Nasal Splints, Airway Nasal Splints, Bivalve Nasal Splints) by Material Type (Plastic Splints, Metal Splints, Silicon Splints, Bioabsorbable Splints), by Application (Rhinoplasty, Septoplasty), by Mechanism (Intranasal, External), by End-user (Hospitals, Outpatients) and Regional Forecasts 2022-2032**

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## **Abstracts**

Global Nasal Splints Market is valued approximately USD 1530.2 million in 2023 and is anticipated to grow with a healthy growth rate of more than 4.72% over the forecast period 2024-2032. Nasal splints are medical devices used to support and stabilize the nasal passages after nasal surgery or trauma. These splints are typically made of soft silicone or plastic material and are designed to fit comfortably inside the nostrils. Nasal splints help maintain the shape and structure of the nasal airway during the healing process, preventing collapse or obstruction of the nasal passages. The adoption of 3D printing technology is revolutionizing the Global Nasal Splints Market by enabling the production of highly customized splints with precise patient-specific designs. 3D-printed nasal splints offer superior fit, optimal support, and improved outcomes, driving their adoption in nasal surgery.

The growing prevalence of nasal disorders such as nasal congestion, nasal septal deviation, and chronic sinusitis is driving the demand for nasal splints. These devices are often used as part of treatment plans to alleviate symptoms and improve nasal airflow. Moreover, Nasal trauma, including nasal fractures and injuries, is becoming more common due to accidents, sports-related activities, and physical altercations. Nasal splints are essential tools in the management of nasal trauma, providing support and stabilization to the nasal structures during the healing process. Furthermore, Global

Nasal Splints Market is driven by growing number of nasal surgeries and rising preference for minimally invasive procedures. However, limited patient compliance and stringent regulatory requirements and standards governing medical devices, on the other hand, would stifle market growth between 2022 and 2032.

The key regions considered for the global Nasal Splints market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. In 2023, North America was the largest regional market. Countries such as the United States and Canada are key contributors to the market's expansion. This dominance can be attributed to several factors, including the presence of advanced healthcare infrastructure, higher healthcare expenditure, robust regulatory frameworks promoting innovation and adoption of medical technologies, and a greater emphasis on minimally invasive procedures. Additionally, these countries often serve as hubs for research and development activities, fostering collaboration between industry players, research institutions, and healthcare providers. The market in Asia Pacific, on the other hand, is expected to develop at the fastest rate over the forecast period.

Major market player included in this report are:

Olympus Corporation  
Medtronic Plc  
Smith & Nephew Plc  
Boston Medical Products Inc  
Surgiform Innovative Surgical Products  
Anthony Products Inc.  
Audio Technologies SRL  
Teleflex Inc.  
E. Benson Hood Laboratories, Inc.  
ENTPROMED Healthcare Products Inc.

The detailed segments and sub-segment of the market are explained below:

By Type

Malleable Nasal Splints  
Airway Nasal Splints  
Bivalve Nasal Splints

By Material Type

Plastic Splints  
Metal Splints

Silicon Splints  
Bioabsorbable Splints

By Application:

Rhinoplasty  
Septoplasty

By Mechanism:

Intranasal  
External

By End-user:

Hospitals  
Outpatients

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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