

# **Global Multilayer Ceramic Capacitor (MLCC) Market Size study, by Type (General Capacitor, Array, Serial Construction, Mega Cap, Others), by Rated Voltage Range (Low Range, Mid-Range, High range), by Dielectric Type (X7R, X5R, C0G, Y5V, Others), by End-Use (Electronics, Automotive, Industrial, Telecommunication, Others) and Regional Forecasts 2020-2027**

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## **Abstracts**

Global Multilayer Ceramic Capacitor (MLCC) Market is valued approximately USD 9.2 billion in 2019 and is anticipated to grow with a growth rate of more than 5.1 % over the forecast period 2020-2027. Multilayer Ceramic Capacitor (MLCC) are multi-layered capacitors apt for the use in electrical devices for noise suppression. Increase in demand of MLCC in high definition gadgets like smartphones and tablets enhance the growth of market. Due to thin layers in the capacitors, they are smaller in size with enhanced charging capacity. Use of MLCC in Electronics devices is increased leading to potential growth in the market. Due to emerging technologies such as 5G, the growth in telecommunication sector is noticed which would enhance the market growth of MLCC.

Due to its light weight use of MLCC is also boomed in Electric Vehicles which is highly emerging market. For Instance: As per McKinsey, in 2018, sales of EVs grew by more than 2 Million units globally, which is about 63% on year-on-year basis. This is the potential factor for Global MLCC Market Growth. COVID-19 has a huge impact on the manufacturing sector due to which the market of MLCC would experience a drift. With the decline of COVID-19 affect, the industry would soon notice a boom. The use of MLCC in LED and LCD television, has increased and people are highly dragged

towards use of high definition technologies encouraging growth of Global Multilayer Ceramic Capacitor (MLCC) market. However, ceramic is prone to physical damage so needs to be handled with utmost care, is the major restraining factor in the market growth over the forecast period of 2020-2027.

The regional analysis of global Multilayer Ceramic Capacitor (MLCC) market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. Asia Pacific is the leading/significant region across the with the emergence and presence of key market player majorly in South Korea, Japan, Taiwan and India. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2020-2027. Factors such as rising demand from end user industry verticals and rise in utility of mobile users would create lucrative growth prospects for the Multilayer Ceramic Capacitor (MLCC) market across Asia-Pacific region.

Major market player included in this report are:

Murata Manufacturing Co., Ltd. (Japan)

Taiyo Yuden Co., Ltd. (Japan)

Guangdong Fenghua Advanced Technology Holding CO. LTD. (China)

Eyang Holdings Group Co. Ltd. (China)Kyocera Corporation (Japan)

Yageo Corporation (Taiwan)

Walsin Technology Corporation (Taiwan)

CHAOZHOU THREE-CIRCLE (GROUP) CO. LTD. (China)

Samsung Electro-Mechanics Co. Ltd. (South Korea)

KEMET Corporation (US)

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

General Capacitor

Array

Serial Construction

Mega Cap

Others

By Rated Voltage Range:

Low Range

Mid-Range

High range

By Dielectric Type:

X7R

X5R

C0G

Y5V

Others

By End-Use:

Electronics

Automotive

Industrial

Telecommunication

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico  
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018  
Base year – 2019  
Forecast period – 2020 to 2027

Target Audience of the Global Multilayer Ceramic Capacitor (MLCC) Market in Market Study:

Key Consulting Companies & Advisors  
Large, medium-sized, and small enterprises  
Venture capitalists  
Value-Added Resellers (VARs)  
Third-party knowledge providers  
Investment bankers  
Investors

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