

# Global Multi-med Adherence Packaging Market Size Study by Material, Packaging Type, End Use, and Regional Forecasts 2022-2032

<https://marketpublishers.com/r/GC91C4630C95EN.html>

Date: January 2025

Pages: 285

Price: US\$ 4,950.00 (Single User License)

ID: GC91C4630C95EN

## Abstracts

The Global Multi-med Adherence Packaging Market is valued at approximately USD 327.73 million in 2023 and is anticipated to expand at a robust CAGR of 6.00% over the forecast period from 2024 to 2032. Multi-med adherence packaging represents a pivotal advancement in pharmaceutical packaging solutions, designed to enhance patient compliance by organizing multiple medications into a single, user-friendly package. This innovative approach not only simplifies medication management for patients with complex regimens but also reduces the risk of dosage errors, thereby improving overall health outcomes. The market is witnessing significant trends towards the integration of smart technologies and sustainable materials, enabling the creation of packaging solutions that are both functional and environmentally responsible. These developments are set to drive the adoption of multi-med adherence packaging across various healthcare settings.

The Global Multi-med Adherence Packaging Market is experiencing substantial growth, fueled by several critical factors. The increasing prevalence of chronic diseases and the growing elderly population are driving the demand for more efficient medication management systems. Additionally, rising awareness about the importance of medication adherence in improving treatment efficacy and reducing healthcare costs is propelling the market forward. Investments exceeding USD 500 million have been directed towards research and development initiatives aimed at enhancing the functionality and sustainability of adherence packaging solutions. Furthermore, advancements in packaging technologies, such as the incorporation of RFID and QR code tracking, are enhancing the usability and reliability of these systems. However, the high costs associated with advanced packaging technologies and regulatory challenges related to pharmaceutical packaging standards may hinder market growth during the

forecast period.

Key regions considered for the Global Multi-med Adherence Packaging Market study include North America, Europe, Asia Pacific, Latin America, and the Middle East & Africa. In 2023, North America dominated the market, driven by the presence of major pharmaceutical companies and a strong emphasis on healthcare innovation. The region's well-established healthcare infrastructure and substantial investment in research and development contribute to its leading position. Europe follows closely, with significant advancements in packaging technology and a growing focus on patient-centric healthcare solutions. The Asia Pacific region is anticipated to exhibit the fastest growth rate over the forecast period, owing to the expanding pharmaceutical sector, increasing healthcare expenditures, and a rising population with chronic diseases. Emerging markets in Latin America and the Middle East & Africa are also expected to contribute significantly to market growth, supported by improving healthcare infrastructure and increasing awareness about the benefits of medication adherence.

Major market players included in this report are:

Amcor Limited

West Pharmaceutical Services, Inc.

Catalent, Inc.

Gerresheimer AG

AptarGroup, Inc.

Bemis Company, Inc.

Owens-Illinois, Inc.

Schott AG

Nipro Corporation

Berry Global, Inc.

RPC Group Plc

Silgan Holdings Inc.

Sonoco Products Company

Huhtamaki Oyj

Alpha Packaging, Inc.

The detailed segments and sub-segments of the market are explained below:

#### By Material

Plastic

Paper

Aluminum

#### By Packaging Type

Pouches

Blister Packs

Strips

#### By End Use

Hospitals

Pharmacies

Home Healthcare

Others

## By Region

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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