

Global Montelukast Sodium Market Size study, by Dosage Form (Tablets, Oral Solutions), Application (Asthma, Allergic Rhinitis, Urticaria, Other Applications) and Regional Forecasts 2022-2032

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Abstracts

Global Montelukast Sodium Market is valued approximately at USD 0.45 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 15.60% over the forecast period 2024-2032. As allergic and respiratory disorders continue to proliferate worldwide, montelukast sodium—an oral leukotriene receptor antagonist—has carved a prominent niche in the pharmaceutical arena. With its well-established efficacy in mitigating inflammation and bronchoconstriction, the drug has transitioned from niche prescription status to a widely adopted component in the long-term management of asthma and allergic rhinitis. As more countries report spikes in pollution-induced allergies, and pediatric asthma becomes a growing concern, the global pharmaceutical community is leaning further into montelukast sodium as a cost-effective therapeutic intervention.

Pharmaceutical companies are enhancing bioavailability through advanced formulations, particularly chewable and oral disintegrating tablets that support pediatric and geriatric compliance. Furthermore, clinical applications are now expanding beyond asthma to encompass urticaria and exercise-induced bronchoconstriction, underscoring montelukast's versatility across inflammatory pathways. Regulatory incentives and accelerated approval pathways in emerging markets are motivating both generics and branded manufacturers to scale up production. Meanwhile, R&D teams are actively exploring synergistic combinations involving antihistamines or corticosteroids to target co-morbid allergic manifestations more holistically.

Despite the accelerating adoption, the market remains susceptible to a few hurdles.

Pharmaceutical distributors are ramping up omnichannel outreach to extend their footprint, particularly in regions with low allergy diagnosis rates. Growth is also being spurred by governments investing in national allergy and respiratory health programs, making montelukast a core inclusion in formulary lists. Telemedicine is another enabler—patients diagnosed remotely with allergic symptoms are now receiving montelukast prescriptions via e-pharmacy networks, reducing the traditional dependency on in-clinic consultations and promoting greater medication adherence.

Major market player included in this report are:

Cipla Ltd.

Merck & Co., Inc.

Apotex Inc.

Mylan N.V.

Lupin Pharmaceuticals, Inc.

Glenmark Pharmaceuticals Ltd.

Dr. Reddy's Laboratories Ltd.

Sun Pharmaceutical Industries Ltd.

Sandoz International GmbH (a Novartis division)

Torrent Pharmaceuticals Ltd.

Hikma Pharmaceuticals PLC

Aurobindo Pharma Ltd.

Taro Pharmaceutical Industries Ltd.

The detailed segments and sub-segment of the market are explained below:

By Dosage Form

Tablets

Oral Solutions

By Application

Asthma

Allergic Rhinitis

Urticaria

Other Applications

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Rest of Latin America

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

Years considered for the study are as follows:

Historical year: 2022

Base year: 2023

Forecast period: 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with country-level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market

approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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