

# **Global Mono Cartons Market Size study, by Paper Type (Virgin Paper, Kraft Paper, Recycled Paper, Specialty Paper), by Coating Type (Polyethylene (PE), Polypropylene (PP), Wax, Other Coatings), by End Use Industry (Food & Beverage, Pharmaceuticals, Cosmetics & Personal Care, Industrial, Other End Use Industries), by Closure Type (Glued, Stapled, Stitched, Other Closure Types), by Printing Type (Offset, Digital, Flexographic, Gravure, Other Printing Types), and Regional Forecasts 2022-2032**

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## **Abstracts**

The Global Mono Cartons Market is valued approximately at USD 153.86 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 5.20% over the forecast period 2024-2032. Mono cartons are single-layered, pre-formed packaging boxes primarily utilized across various industries due to their versatility, durability, and ease of customization. These cartons play a vital role in protecting products while simultaneously acting as a medium for branding and product information dissemination. The growing emphasis on sustainable and recyclable packaging solutions, coupled with advancements in printing technologies, has substantially elevated the adoption of mono cartons, particularly in industries like food & beverages, pharmaceuticals, and cosmetics.

The rising consumer inclination toward eco-friendly packaging and the demand for premium product presentation have propelled the market. Additionally, innovations such as digital and flexographic printing methods allow high-definition graphics on cartons,

offering competitive advantages to businesses aiming for strong shelf appeal. The burgeoning e-commerce sector, where secure yet aesthetically pleasing packaging is paramount, further fuels the demand for mono cartons. However, challenges such as fluctuating raw material prices and the high initial investment required for advanced printing technology could impede the market's growth trajectory during the forecast period.

Regionally, the market exhibits diverse dynamics. North America and Europe dominate the mono cartons market due to stringent regulations favoring sustainable packaging solutions and robust retail and e-commerce sectors. The Asia-Pacific region, on the other hand, is anticipated to experience the fastest growth rate during the forecast period. This surge is driven by rapid industrialization, rising consumer awareness regarding sustainable packaging, and an expanding middle-class population in countries like China and India. These factors collectively create a lucrative growth environment for the mono cartons market in this region.

Major market players included in this report are:

Amcor Plc

WestRock Company

International Paper Company

Smurfit Kappa Group

Stora Enso Oyj

DS Smith Plc

Sonoco Products Company

Mondi Group

Tetra Pak International S.A.

Packaging Corporation of America

Huhtam?ki Oyj

UPM-Kymmene Corporation

Graphic Packaging International, LLC

Nippon Paper Industries Co., Ltd.

Rengo Co., Ltd.

The detailed segments and sub-segment of the market are explained below:

#### By Paper Type

Virgin Paper

Kraft Paper

Recycled Paper

Specialty Paper

#### By Coating Type

Polyethylene (PE)

Polypropylene (PP)

Wax

Other Coatings

#### By End Use Industry

Food & Beverage

Pharmaceuticals

Cosmetics & Personal Care

Industrial

Other End Use Industries

#### By Closure Type

Glued

Stapled

Stitched

Other Closure Types

#### By Printing Type

Offset

Digital

Flexographic

Gravure

Other Printing Types

#### By Region:

North America

U.S.

Canada

## Europe

UK

Germany

France

Spain

Italy

Rest of Europe

## Asia-Pacific

China

India

Japan

Australia

South Korea

Rest of Asia-Pacific

## Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

Common Content for Report Description:

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

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