

# **Global Monitor Arm Market Size Study, by Application (Corporate, Healthcare, Offline, Education), and Regional Forecasts 2022-2032**

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## **Abstracts**

The Global Monitor Arm Market is valued at approximately USD 1.59 billion in 2023 and is projected to expand at a CAGR of 4.1% during the forecast period from 2024 to 2032. Monitor arms have evolved from simple ergonomic tools to integral components in modern workspaces, delivering flexibility, efficiency, and improved productivity. Their ability to optimize desk space while enhancing visual comfort makes them indispensable across various settings such as corporate offices, healthcare facilities, and educational institutions.

The market's growth is significantly influenced by the rising emphasis on employee well-being, coupled with increasing investments in ergonomic furniture solutions. Monitor arms enable users to adjust screens for optimal viewing angles, reducing strain on the neck and eyes. Additionally, advancements in design and material technologies have resulted in sleek, durable, and versatile products tailored to the demands of dynamic work environments. The healthcare sector increasingly adopts monitor arms to streamline workflows, while the education sector leverages them for digital learning setups.

Segment-wise, the corporate application segment dominates the market, driven by the increasing adoption of flexible workspaces and hybrid work models. Healthcare and educational applications are witnessing robust growth as institutions prioritize operational efficiency and digitalization. However, cost sensitivity in emerging economies and lack of awareness regarding ergonomic benefits pose challenges to market penetration.

Regionally, North America leads the monitor arm market, benefiting from widespread

adoption in corporate and healthcare sectors. Europe follows closely, supported by regulatory frameworks promoting workplace ergonomics. The Asia-Pacific region is anticipated to witness the fastest growth, attributed to rapid industrialization, an expanding IT sector, and increased investments in education technology.

Major market players included in this report are:

Ergotron, Inc.

Loctek Ergonomic Technology Corp.

Humanscale Corporation

Herman Miller, Inc.

VariDesk, LLC

Steelcase Inc.

Mount-It!

Atdec Pty Ltd

AVLT-EG

AmazonBasics

North Bayou

Fellowes, Inc.

Innovative Office Products

Chief Manufacturing

ESI Ergonomic Solutions

The detailed segments and sub-segment of the market are explained below:

*Global Monitor Arm Market Size Study, by Application (Corporate, Healthcare, Offline, Education), and Regional...*

By Application:

Corporate

Healthcare

Offline

Education

By Region: North America:

U.S.

Canada

Europe:

UK

Germany

France

Spain

Italy

Rest of Europe (ROE)

Asia-Pacific:

China

India

Japan

South Korea

Australia

Rest of Asia-Pacific (RoAPAC)

Latin America:

Brazil

Mexico

Middle East & Africa:

Saudi Arabia

South Africa

Rest of Middle East & Africa (RoMEA)

Years considered for the study are as follows:

Historical Year – 2022

Base Year – 2023

Forecast Period – 2024 to 2032

Key Takeaways:

Comprehensive market estimates and forecasts spanning a decade, from 2022 to 2032.

Detailed regional and annualized revenue analysis for every market segment.

Country-level insights into major regional dynamics.

In-depth competitive landscape covering key market players.

Strategic recommendations and actionable insights to navigate the market effectively.

Thorough analysis of demand-side and supply-side trends shaping the market.

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