

# **Global Moisture Curing Adhesives Market Size Study, by Type (Polyurethane Adhesives, Silicone Adhesives, Hybrid Adhesives, Others), by Substrate (Metal, Plastics, Glass, Wood, Composite Materials, Others), by End-user, and Regional Forecasts 2022-2032**

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## **Abstracts**

The Global Moisture Curing Adhesives Market is valued approximately at USD 5.31 billion in 2023 and is anticipated to grow with a promising CAGR of 8.30% over the forecast period 2024-2032. Moisture curing adhesives, known for their ability to solidify upon exposure to atmospheric moisture, are emerging as pivotal in industrial and consumer applications. These adhesives, crafted using cutting-edge chemical formulations, offer unparalleled bonding strength, durability, and resistance to environmental factors, making them indispensable across diverse sectors such as automotive, construction, and electronics.

The market is witnessing a significant upsurge, fueled by escalating demand for sustainable and efficient adhesive solutions. Notable advancements in polyurethane and silicone adhesive technologies have enhanced product versatility and application scope. For instance, polyurethane adhesives, widely favored for their robust bonding on various substrates, are gaining traction in industries emphasizing lightweight and high-performance materials. Furthermore, hybrid adhesives are carving a niche by integrating the benefits of multiple adhesive systems, offering optimal performance in demanding environments.

The growth of the Moisture Curing Adhesives Market is also driven by expanding industrialization, particularly in emerging economies. The rising emphasis on energy-efficient and eco-friendly construction materials has catalyzed the adoption of advanced adhesive solutions. Additionally, the automotive industry's increasing shift toward

lightweight materials to enhance fuel efficiency has further augmented the demand for moisture curing adhesives. However, challenges such as stringent environmental regulations and volatile raw material costs pose hurdles to the market's expansion during the forecast period.

Regionally, North America and Europe have historically dominated the market, with robust infrastructure and automotive industries underpinning demand. The Asia-Pacific region, on the other hand, is projected to witness the fastest growth rate owing to rapid industrialization and burgeoning construction activities in countries like China, India, and Southeast Asian nations. These regions are also experiencing heightened investments in manufacturing facilities, further bolstering market growth. Meanwhile, the Middle East and Africa are emerging as lucrative markets due to ongoing infrastructural developments and increasing urbanization.

Major market players included in this report are:

3M Company

Sika AG

Henkel AG & Co. KGaA

Dow Inc.

H.B. Fuller Company

Arkema Group

Bostik SA

ITW Performance Polymers

Avery Dennison Corporation

Ashland Global Holdings Inc.

Huntsman Corporation

RPM International Inc.

Jowat SE

Pidilite Industries Ltd

LORD Corporation

The detailed segments and sub-segments of the market are explained below:

By Type:

Polyurethane Adhesives

Silicone Adhesives

Hybrid Adhesives

Others

By Substrate:

Metal

Plastics

Glass

Wood

Composite Materials

Others

By End-User:

Automotive

Construction

Electronics

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Italy

Spain

Rest of Europe

Asia Pacific

China

India

Japan

South Korea

Australia

Rest of Asia Pacific

Latin America

Brazil

Mexico

Rest of Latin America

Middle East & Africa

Saudi Arabia

UAE

South Africa

Rest of Middle East & Africa

Years considered for the study are as follows:

Historical Year: 2022

Base Year: 2023

Forecast Period: 2024-2032

Key Takeaways:

Market estimates & forecasts for 10 years from 2022 to 2032.

Annualized revenues and regional-level analysis for each market segment.

Detailed analysis of geographical landscape with country-level insights.

Comprehensive competitive landscape with key players' profiles.

Strategic recommendations for future market approaches and trends.

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