

Global Modular UPS Market Size study & Forecast, by Organization (Large Enterprise, and Small & Medium Enterprise), by Capacity (less than 100 KVA, 101 KVA and 500 KVA, and more than 500 KVA) by End Use (BFSI, Cloud Service and Colocation Providers, Telecom, Healthcare, Energy & Utilities, and Others) and Regional Analysis, 2023-2030

<https://marketpublishers.com/r/G4018CA41DC3EN.html>

Date: July 2023

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G4018CA41DC3EN

Abstracts

Global Modular UPS Market is valued approximately USD 3.5 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 8.1% over the forecast period 2023-2030. Modular UPS is a flexible and redundant power protection as the modular concept enables to flexibly adapt the UPS power to power needs. The component modules may be swapped out quickly, and associated modules are recognized automatically. While the system is functioning, an upgrade may be made in only a few minutes. Rapid industrialization and modernization throughout the world, as well as government legislation and policies to promote start-ups, have raised demand for cloud servers and colocation service providers, thereby fueling demand for the modular UPS market. Education, department shops, and start-ups in many industries are key contributors to market growth.

Rapid industrialization and modernization drive the market. According to the International Finance Corporation (IFC), 65 million companies, or 40% of formal micro, small, and medium enterprises (MSMEs) in developing countries, have an annual unmet funding demand of \$5.2 trillion, which is comparable to 1.4 times the present global MSME lending level. They account for around 90% of firms and more than 50% of global employment. In emerging economies, formal SMEs generate up to 40% of national revenue (GDP). 600 million new jobs will be required by 2030 to accommodate

the world's rising workforce, making SME growth a top priority for many governments throughout the world. Additionally, the awareness in the SMEs regarding the advantages of modular UPS system and demand for cloud usage and large colocation facilities will provide ample opportunities for the growth of modular the UPS market during the forecast period. However, need for regular maintenance in the modular UPS system stifles market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Modular UPS Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to the increasing demand for reliable power supply, growing need for high efficiency and energy savings solution, increasing data center deployments and rising need for strong and continuous network connectivity to give smooth assistance to major companies. Whereas, the Asia Pacific is expected to grow with the highest CAGR during the forecast period, owing to factors such as the increasing data center investments, rising demand for reliable power supply, supportive government initiatives and regulations, growth in renewable energy installations, increasing awareness of data security, and growing technological advancements.

Major market player included in this report are:

ABB India Ltd.

AEG Power Solutions

Eaton Corporation

Emerson Electric Co.

Schneider Electric

Huawei Technologies Co., Ltd.

Delta Electronics

Gamatronic Electronics Industries Ltd.

Tripp-LitE

Toshiba International Corporation

Recent Developments in the Market:

In November 2022, At Huawei's Sanyapo Campus in China, two new devices will be launched. The first is a modular data centre system called FusionModule2000 6.0 that is intended for small to medium-sized data centres. The second option is the UPS2000-H, a compact power supply system powered by SmartLi Mini.

In December 2022, The Vertiv Liebert APM Plus, Vertiv's new offering, will be made accessible. This high-density, modular UPS system has a high efficiency rating and is transformer-free. It boasts maximum double conversion mode efficiency of 97% and maximum eco-mode efficiency of 99%. The Liebert APM Plus, with power outputs ranging from 50 to 500kW, is now accessible in India.

Global Modular UPS Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Organization, Capacity, End Use, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Organization:

Large Enterprise

Small & Medium Enterprise

By Capacity:

less than 100 KVA

101 KVA and 500 KVA

more than 500 KVA

By End Use:

BFSI

Cloud Service and Colocation Providers

Telecom

Healthcare

Energy & Utilities

Others

By Region:

North America

U.S.
Canada

Europe
UK
Germany
France
Spain
Italy
ROE

Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC

Latin America
Brazil
Mexico

Middle East & Africa
Saudi Arabia
South Africa
Rest of Middle East & Africa

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
 - 1.2.1. Modular UPS Market, by Region, 2020-2030 (USD Billion)
 - 1.2.2. Modular UPS Market, by Organization size, 2020-2030 (USD Billion)
 - 1.2.3. Modular UPS Market, by Capacity, 2020-2030 (USD Billion)
 - 1.2.4. Modular UPS Market, by End Use, 2020-2030 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL MODULAR UPS MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Industry Evolution
 - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL MODULAR UPS MARKET DYNAMICS

- 3.1. Modular UPS Market Impact Analysis (2020-2030)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Increasing rapid industrialization and modernization
 - 3.1.1.2. Growing colocation industry and cloud applications
 - 3.1.2. Market Challenges
 - 3.1.2.1. Regular maintenance in the modular UPS system
 - 3.1.2.2. Risk of accident to service personal during maintenance
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Advancements in technology
 - 3.1.3.2. Awareness in the SMEs

CHAPTER 4. GLOBAL MODULAR UPS MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Impact Analysis
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
 - 4.3.5. Environmental
 - 4.3.6. Legal
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. COVID-19 Impact Analysis
- 4.7. Disruptive Trends
- 4.8. Industry Expert Perspective
- 4.9. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL MODULAR UPS MARKET, BY ORGANIZATION

- 5.1. Market Snapshot
- 5.2. Global Modular UPS Market by Organization, Performance - Potential Analysis
- 5.3. Global Modular UPS Market Estimates & Forecasts by Organization 2020-2030 (USD Billion)
- 5.4. Modular UPS Market, Sub Segment Analysis
 - 5.4.1. Large Enterprise
 - 5.4.2. Small & Medium Enterprise

CHAPTER 6. GLOBAL MODULAR UPS MARKET, BY CAPACITY

- 6.1. Market Snapshot
- 6.2. Global Modular UPS Market by Capacity, Performance - Potential Analysis
- 6.3. Global Modular UPS Market Estimates & Forecasts by Capacity 2020-2030 (USD Billion)
- 6.4. Modular UPS Market, Sub Segment Analysis
 - 6.4.1. less than 100 KVA
 - 6.4.2. 101 KVA and 500 KVA

6.4.3. more than 500 KVA

CHAPTER 7. GLOBAL MODULAR UPS MARKET, BY END USE

7.1. Market Snapshot

7.2. Global Modular UPS Market by End Use, Performance - Potential Analysis

7.3. Global Modular UPS Market Estimates & Forecasts by End Use 2020-2030 (USD Billion)

7.4. Modular UPS Market, Sub Segment Analysis

7.4.1. BFSI

7.4.2. Cloud Service and Colocation Providers

7.4.3. Telecom

7.4.4. Healthcare

7.4.5. Energy & Utilities

7.4.6. Others

CHAPTER 8. GLOBAL MODULAR UPS MARKET, REGIONAL ANALYSIS

8.1. Top Leading Countries

8.2. Top Emerging Countries

8.3. Modular UPS Market, Regional Market Snapshot

8.4. North America Modular UPS Market

8.4.1. U.S. Modular UPS Market

8.4.1.1. Organization breakdown estimates & forecasts, 2020-2030

8.4.1.2. Capacity breakdown estimates & forecasts, 2020-2030

8.4.1.3. End Use breakdown estimates & forecasts, 2020-2030

8.4.2. Canada Modular UPS Market

8.5. Europe Modular UPS Market Snapshot

8.5.1. U.K. Modular UPS Market

8.5.2. Germany Modular UPS Market

8.5.3. France Modular UPS Market

8.5.4. Spain Modular UPS Market

8.5.5. Italy Modular UPS Market

8.5.6. Rest of Europe Modular UPS Market

8.6. Asia-Pacific Modular UPS Market Snapshot

8.6.1. China Modular UPS Market

8.6.2. India Modular UPS Market

8.6.3. Japan Modular UPS Market

8.6.4. Australia Modular UPS Market

- 8.6.5. South Korea Modular UPS Market
- 8.6.6. Rest of Asia Pacific Modular UPS Market
- 8.7. Latin America Modular UPS Market Snapshot
 - 8.7.1. Brazil Modular UPS Market
 - 8.7.2. Mexico Modular UPS Market
- 8.8. Middle East & Africa Modular UPS Market
 - 8.8.1. Saudi Arabia Modular UPS Market
 - 8.8.2. South Africa Modular UPS Market
 - 8.8.3. Rest of Middle East & Africa Modular UPS Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

- 9.1. Key Company SWOT Analysis
 - 9.1.1. Company
 - 9.1.2. Company
 - 9.1.3. Company
- 9.2. Top Market Strategies
- 9.3. Company Profiles
 - 9.3.1. ABB India Ltd.
 - 9.3.1.1. Key Information
 - 9.3.1.2. Overview
 - 9.3.1.3. Financial (Subject to Data Availability)
 - 9.3.1.4. Product Summary
 - 9.3.1.5. Recent Developments
 - 9.3.2. AEG Power Solutions
 - 9.3.3. Eaton Corporation
 - 9.3.4. Emerson Electric Co.
 - 9.3.5. Schneider Electric
 - 9.3.6. Huawei Technologies Co., Ltd.
 - 9.3.7. Delta Electronics
 - 9.3.8. Gamatronic Electronics Industries Ltd.
 - 9.3.9. Tripp-LitE
 - 9.3.10. Toshiba International Corporation

CHAPTER 10. RESEARCH PROCESS

- 10.1. Research Process
 - 10.1.1. Data Mining
 - 10.1.2. Analysis

- 10.1.3. Market Estimation
- 10.1.4. Validation
- 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Modular UPS Market, report scope

TABLE 2. Global Modular UPS Market estimates & forecasts by Region 2020-2030 (USD Billion)

TABLE 3. Global Modular UPS Market estimates & forecasts by Organization 2020-2030 (USD Billion)

TABLE 4. Global Modular UPS Market estimates & forecasts by Capacity 2020-2030 (USD Billion)

TABLE 5. Global Modular UPS Market estimates & forecasts by End Use 2020-2030 (USD Billion)

TABLE 6. Global Modular UPS Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 7. Global Modular UPS Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 8. Global Modular UPS Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 9. Global Modular UPS Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 10. Global Modular UPS Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 11. Global Modular UPS Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 12. Global Modular UPS Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 13. Global Modular UPS Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 14. Global Modular UPS Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 15. Global Modular UPS Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 16. U.S. Modular UPS Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 17. U.S. Modular UPS Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 18. U.S. Modular UPS Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 19. Canada Modular UPS Market estimates & forecasts, 2020-2030 (USD

Billion)

TABLE 20. Canada Modular UPS Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 21. Canada Modular UPS Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 22. UK Modular UPS Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 23. UK Modular UPS Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 24. UK Modular UPS Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 25. Germany Modular UPS Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 26. Germany Modular UPS Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 27. Germany Modular UPS Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 28. France Modular UPS Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 29. France Modular UPS Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 30. France Modular UPS Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 31. Italy Modular UPS Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 32. Italy Modular UPS Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 33. Italy Modular UPS Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 34. Spain Modular UPS Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 35. Spain Modular UPS Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 36. Spain Modular UPS Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 37. RoE Modular UPS Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 38. RoE Modular UPS Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 39. RoE Modular UPS Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 40. China Modular UPS Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 41. China Modular UPS Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 42. China Modular UPS Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 43. India Modular UPS Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 44. India Modular UPS Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 45. India Modular UPS Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 46. Japan Modular UPS Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 47. Japan Modular UPS Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 48. Japan Modular UPS Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 49. South Korea Modular UPS Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 50. South Korea Modular UPS Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 51. South Korea Modular UPS Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 52. Australia Modular UPS Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 53. Australia Modular UPS Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 54. Australia Modular UPS Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 55. RoAPAC Modular UPS Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 56. RoAPAC Modular UPS Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 57. RoAPAC Modular UPS Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 58. Brazil Modular UPS Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 59. Brazil Modular UPS Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 60. Brazil Modular UPS Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 61. Mexico Modular UPS Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 62. Mexico Modular UPS Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 63. Mexico Modular UPS Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 64. RoLA Modular UPS Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 65. RoLA Modular UPS Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 66. RoLA Modular UPS Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 67. Saudi Arabia Modular UPS Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 68. South Africa Modular UPS Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 69. RoMEA Modular UPS Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 70. List of secondary sources, used in the study of global Modular UPS Market

TABLE 71. List of primary sources, used in the study of global Modular UPS Market

TABLE 72. Years considered for the study

TABLE 73. Exchange rates considered

List of tables and figures are dummy in nature, final lists may vary in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Modular UPS Market, research methodology
 - FIG 2. Global Modular UPS Market, Market estimation techniques
 - FIG 3. Global Market size estimates & forecast methods
 - FIG 4. Global Modular UPS Market, key trends 2022
 - FIG 5. Global Modular UPS Market, growth prospects 2023-2030
 - FIG 6. Global Modular UPS Market, porters 5 force model
 - FIG 7. Global Modular UPS Market, pest analysis
 - FIG 8. Global Modular UPS Market, value chain analysis
 - FIG 9. Global Modular UPS Market by segment, 2020 & 2030 (USD Billion)
 - FIG 10. Global Modular UPS Market by segment, 2020 & 2030 (USD Billion)
 - FIG 11. Global Modular UPS Market by segment, 2020 & 2030 (USD Billion)
 - FIG 12. Global Modular UPS Market by segment, 2020 & 2030 (USD Billion)
 - FIG 13. Global Modular UPS Market by segment, 2020 & 2030 (USD Billion)
 - FIG 14. Global Modular UPS Market, regional snapshot 2020 & 2030
 - FIG 15. North America Modular UPS Market 2020 & 2030 (USD Billion)
 - FIG 16. Europe Modular UPS Market 2020 & 2030 (USD Billion)
 - FIG 17. Asia pacific Modular UPS Market 2020 & 2030 (USD Billion)
 - FIG 18. Latin America Modular UPS Market 2020 & 2030 (USD Billion)
 - FIG 19. Middle East & Africa Modular UPS Market 2020 & 2030 (USD Billion)
- List of tables and figures are dummy in nature, final lists may vary in the final deliverable

I would like to order

Product name: Global Modular UPS Market Size study & Forecast, by Organization (Large Enterprise, and Small & Medium Enterprise), by Capacity (less than 100 KVA, 101 KVA and 500 KVA, and more than 500 KVA) by End Use (BFSI, Cloud Service and Colocation Providers, Telecom, Healthcare, Energy & Utilities, and Others) and Regional Analysis, 2023-2030

Product link: <https://marketpublishers.com/r/G4018CA41DC3EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G4018CA41DC3EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970