

Global Mobile Virtual Network Operators Market Size Study & Forecast, by Operational Model (Reseller, Service Provider, and Full MVNO), By Service Type (Postpaid and Prepaid), By Subscriber (Business and Individual/Residential), and Regional Analysis, 2023-2030

<https://marketpublishers.com/r/G41AF4521FDFEN.html>

Date: April 2024

Pages: 200

Price: US\$ 3,218.00 (Single User License)

ID: G41AF4521FDFEN

Abstracts

Global Mobile Virtual Network Operators Market is valued at approximately USD 78.15 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 8.5% over the forecast period 2023-2030. A Mobile Virtual Network Operator (MVNO) is a wireless service provider that operates without owning a radio access spectrum or network infrastructure. Instead, it leases network services from a licensed mobile operator to offer mobile services under its brand. These providers market their wireless services independently, targeting specific customer segments and leveraging their consumer base. MVNOs have the flexibility to target specific market segments or niche customer groups with tailored mobile plans, pricing, and services. They often differentiate themselves based on factors such as pricing, customer service, value-added services, and targeted marketing strategies. MVNOs operate independently or as part of larger telecommunications companies, and they play a significant role in increasing competition and innovation in the mobile telecommunications industry. The rise in mobile virtual network operator (MVNO) adoption is driven by accessible plans, adaptable options, credit check-free services, broad device compatibility, and specialized offerings. Furthermore, companies in the MVNO market are actively engaged in strategic initiatives like mergers, acquisitions, partnerships, and collaborations. For instance, in July 2023, Spitfire Network Services Limited, a U.K.-based provider of fixed-line voice, internet, and WAN services to businesses, announced a comprehensive MVNO agreement with BT Wholesale, a U.K.-based

telecom service provider. Under this partnership, Spitfire's advanced core network will integrate with BT Group's EE 4G and 5G Radio Access Network, offering enhanced security, top-notch connectivity, and flexible and innovative billing options. Also, the surge in utilization of IoT devices and connectivity solutions in sectors like automotive, electronics, and robotics is fueling the demand for MVNO services. These services facilitate smooth connectivity and efficient data transmission across various industries.

In addition, the rapid adoption of 5G and the latest wireless technologies is expected to stipulate the demand for a new generation of MVNOs. 5G is poised to usher in a transformative era of connectivity, enhancing efficiency and enabling new services across various sectors. Mobile network operators remain at the forefront of 5G deployment and ongoing technology advancements. According to Statista, in 2022, it was assessed that approximately 104,7.22 million mobiles have subscribed to 5G around the world. Also, it is anticipated that the figure is likely to rise and reach nearly 2021.2 million by 2025. This growth is fueled by substantial investments from network operators and the availability of a wide range of 5G-enabled smartphones at various price points. Accordingly, these trends signify the increasing integration of 5G technology in the MVNO sector and the growing demand for affordable 5G-supported mobile devices, which are expected to drive sustained growth in the Mobile Virtual Network Operator market during the estimated period. Moreover, the increasing advancements in virtualization technologies, as well as the growing penetration of mobile devices present various lucrative opportunities over the forecast years. However, the increasing competition among MNOs and MVNOs and the stringent government rules and regulations are challenging the market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Mobile Virtual Network Operators Market study include Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to the increasing use of segment-targeted pricing and creative distribution tactics, favorable regulatory framework, and rapid deployment of cloud-based solutions. Also, a rise in several strategic initiatives aimed at enhancing MVNO offerings. For example, in May 2023, Mobi announced an exclusive multiyear MVNO agreement with T-Mobile, enabling Mobi customers to access T-Mobile's nationwide network across the United States, including the islands. By combining T-Mobile's industry-leading 5G speeds, reliability, and coverage with Mobi's inviting Hawaii stores and friendly customer service team, Mobi aims to deliver an enhanced experience for its customers. Whereas Asia Pacific is expected to grow at the highest CAGR over the forecast years.

significant expansion of the telecommunications industry is significantly propelling the market demand across the region. Emerging economies like India, Vietnam, and Myanmar are actively working on expanding and modernizing their telecom services. Also, the development of advanced cellular networks is further driving major growth in the regional market. For example, in Japan, MVNOs offer a range of services including online gaming, remote vending machine management, Machine-to-Machine (M2M) solutions, and surveillance. Additionally, in the healthcare sector, they provide voice-controlled services for patient monitoring and security applications.

Major market players included in this report are:

Verizon Communications Inc. (U.S.)

Comcast Corporation (U.S.)

FreeNet AG (Germany)

AT&T Inc. (U.S.)

T-Mobile USA Inc. (U.S.)

Charter Communications Inc. (U.S.)

Lyca Mobile (U.K.)

Cricket Wireless LLC (U.S.)

Alphabet Inc. (Google Fi) (U.S.)

Republic Wireless (U.S.)

Recent Developments in the Market:

In January 2023, T-Mobile entered into a partnership with Nextbase, a provider of smart car dash-cams. Through this partnership, Nextbase introduced the IQ dash-cam equipped with network connectivity, offering features such as over-the-air notifications, updates, and real-time video streaming.

In December 2022, Grover collaborated with Gigs, a data-subscription telecom-as-a-service platform provider, to introduce mobile virtual network operating services (MVNO). Additionally, Grover offers eSIM services in the U.S. and expanded into European markets.

In January 2022, World Health Energy Holdings (WHEN) Group completed the acquisition of CrossMobile, a licensed Mobile Virtual Network Operator (MVNO) in Poland. This strategic move aims at the expansion of network infrastructure and the development of cyber-security solutions.

Global Mobile Virtual Network Operators Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Operational Model, Service Type, Subscriber, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define the market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters to detailed information about the crucial aspects such as driving factors & challenges that will define the future growth of the market. Additionally, it also

incorporates potential opportunities in micro markets for stakeholders to invest along with a detailed analysis of the competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Operational Model:

Reseller

Service Provider

Full MVNO

By Service Type:

Postpaid

Prepaid

By Subscriber:

Business

Individual/Residential

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
 - 1.2.1. Mobile Virtual Network Operators Market, by Region, 2020-2030 (USD Billion)
 - 1.2.2. Mobile Virtual Network Operators Market, by Operational Model, 2020-2030 (USD Billion)
 - 1.2.3. Mobile Virtual Network Operators Market, by Service Type, 2020-2030 (USD Billion)
 - 1.2.4. Mobile Virtual Network Operators Market, by Subscriber, 2020-2030 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL MOBILE VIRTUAL NETWORK OPERATORS MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Industry Evolution
 - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL MOBILE VIRTUAL NETWORK OPERATORS MARKET DYNAMICS

- 3.1. Mobile Virtual Network Operators Market Impact Analysis (2020-2030)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Surge in Utilization of IoT Devices and Connectivity Solutions in Various Sectors
 - 3.1.1.2. Rising Adoption Of 5G and Latest Wireless Technologies
 - 3.1.2. Market Challenges
 - 3.1.2.1. Increasing Competition among MNOs and MVNOs
 - 3.1.2.2. Stringent Government Rules and Regulations
 - 3.1.3. Market Opportunities

3.1.3.1. Increasing Advancements in Virtualization Technologies

3.1.3.2. Growing Penetration of Mobile Devices

CHAPTER 4. GLOBAL MOBILE VIRTUAL NETWORK OPERATORS MARKET INDUSTRY ANALYSIS

4.1. Porter's 5 Force Model

4.1.1. Bargaining Power of Suppliers

4.1.2. Bargaining Power of Buyers

4.1.3. Threat of New Entrants

4.1.4. Threat of Substitutes

4.1.5. Competitive Rivalry

4.2. Porter's 5 Force Impact Analysis

4.3. PEST Analysis

4.3.1. Political

4.3.2. Economical

4.3.3. Social

4.3.4. Technological

4.3.5. Environmental

4.3.6. Legal

4.4. Top investment opportunity

4.5. Top winning strategies

4.6. COVID-19 Impact Analysis

4.7. Disruptive Trends

4.8. Industry Expert Perspective

4.9. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL MOBILE VIRTUAL NETWORK OPERATORS MARKET, BY OPERATIONAL MODEL

5.1. Market Snapshot

5.2. Global Mobile Virtual Network Operators Market by Operational Model,
Performance - Potential Analysis

5.3. Global Mobile Virtual Network Operators Market Estimates & Forecasts by
Operational Model 2020-2030 (USD Billion)

5.4. Mobile Virtual Network Operators Market, Sub Segment Analysis

5.4.1. Reseller

5.4.2. Service Provider

5.4.3. Full MVNO

CHAPTER 6. GLOBAL MOBILE VIRTUAL NETWORK OPERATORS MARKET, BY SERVICE TYPE

- 6.1. Market Snapshot
- 6.2. Global Mobile Virtual Network Operators Market by Service Type, Performance - Potential Analysis
- 6.3. Global Mobile Virtual Network Operators Market Estimates & Forecasts by Service Type 2020-2030 (USD Billion)
- 6.4. Mobile Virtual Network Operators Market, Sub Segment Analysis
 - 6.4.1. Postpaid
 - 6.4.2. Prepaid

CHAPTER 7. GLOBAL MOBILE VIRTUAL NETWORK OPERATORS MARKET, BY SUBSCRIBER

- 7.1. Market Snapshot
- 7.2. Global Mobile Virtual Network Operators Market by Subscriber, Performance - Potential Analysis
- 7.3. Global Mobile Virtual Network Operators Market Estimates & Forecasts by Subscriber 2020-2030 (USD Billion)
- 7.4. Mobile Virtual Network Operators Market, Sub Segment Analysis
 - 7.4.1. Business
 - 7.4.2. Individual/Residential

CHAPTER 8. GLOBAL MOBILE VIRTUAL NETWORK OPERATORS MARKET, REGIONAL ANALYSIS

- 8.1. Top Leading Countries
- 8.2. Top Emerging Countries
- 8.3. Mobile Virtual Network Operators Market, Regional Market Snapshot
- 8.4. North America Mobile Virtual Network Operators Market
 - 8.4.1. U.S. Mobile Virtual Network Operators Market
 - 8.4.1.1. Operational Model breakdown estimates & forecasts, 2020-2030
 - 8.4.1.2. Service Type breakdown estimates & forecasts, 2020-2030
 - 8.4.1.3. Subscriber breakdown estimates & forecasts, 2020-2030
 - 8.4.2. Canada Mobile Virtual Network Operators Market
- 8.5. Europe Mobile Virtual Network Operators Market Snapshot
 - 8.5.1. U.K. Mobile Virtual Network Operators Market

- 8.5.2. Germany Mobile Virtual Network Operators Market
- 8.5.3. France Mobile Virtual Network Operators Market
- 8.5.4. Spain Mobile Virtual Network Operators Market
- 8.5.5. Italy Mobile Virtual Network Operators Market
- 8.5.6. Rest of Europe Mobile Virtual Network Operators Market
- 8.6. Asia-Pacific Mobile Virtual Network Operators Market Snapshot
 - 8.6.1. China Mobile Virtual Network Operators Market
 - 8.6.2. India Mobile Virtual Network Operators Market
 - 8.6.3. Japan Mobile Virtual Network Operators Market
 - 8.6.4. Australia Mobile Virtual Network Operators Market
 - 8.6.5. South Korea Mobile Virtual Network Operators Market
 - 8.6.6. Rest of Asia Pacific Mobile Virtual Network Operators Market
- 8.7. Latin America Mobile Virtual Network Operators Market Snapshot
 - 8.7.1. Brazil Mobile Virtual Network Operators Market
 - 8.7.2. Mexico Mobile Virtual Network Operators Market
- 8.8. Middle East & Africa Mobile Virtual Network Operators Market
 - 8.8.1. Saudi Arabia Mobile Virtual Network Operators Market
 - 8.8.2. South Africa Mobile Virtual Network Operators Market
 - 8.8.3. Rest of Middle East & Africa Mobile Virtual Network Operators Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

- 9.1. Key Company SWOT Analysis
 - 9.1.1. Company
 - 9.1.2. Company
 - 9.1.3. Company
- 9.2. Top Market Strategies
- 9.3. Company Profiles
 - 9.3.1. Verizon Communications Inc. (U.S.)
 - 9.3.1.1. Key Information
 - 9.3.1.2. Overview
 - 9.3.1.3. Financial (Subject to Data Availability)
 - 9.3.1.4. Product Summary
 - 9.3.1.5. Recent Developments
 - 9.3.2. Comcast Corporation (U.S.)
 - 9.3.3. FreeNet AG (Germany)
 - 9.3.4. AT&T Inc. (U.S.)
 - 9.3.5. T-Mobile USA Inc. (U.S.)
 - 9.3.6. Charter Communications Inc. (U.S.)

- 9.3.7. Lyca Mobile (U.K.)
- 9.3.8. Cricket Wireless LLC (U.S.)
- 9.3.9. Alphabet Inc. (Google Fi) (U.S.)
- 9.3.10. Republic Wireless (U.S.)

CHAPTER 10. RESEARCH PROCESS

- 10.1. Research Process
 - 10.1.1. Data Mining
 - 10.1.2. Analysis
 - 10.1.3. Market Estimation
 - 10.1.4. Validation
 - 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Mobile Virtual Network Operators Market, report scope

TABLE 2. Global Mobile Virtual Network Operators Market estimates & forecasts by Region 2020-2030 (USD Billion)

TABLE 3. Global Mobile Virtual Network Operators Market estimates & forecasts by Operational Model 2020-2030 (USD Billion)

TABLE 4. Global Mobile Virtual Network Operators Market estimates & forecasts by Service Type 2020-2030 (USD Billion)

TABLE 5. Global Mobile Virtual Network Operators Market estimates & forecasts by Subscriber 2020-2030 (USD Billion)

TABLE 6. Global Mobile Virtual Network Operators Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 7. Global Mobile Virtual Network Operators Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 8. Global Mobile Virtual Network Operators Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 9. Global Mobile Virtual Network Operators Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 10. Global Mobile Virtual Network Operators Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 11. Global Mobile Virtual Network Operators Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 12. Global Mobile Virtual Network Operators Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 13. Global Mobile Virtual Network Operators Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 14. Global Mobile Virtual Network Operators Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 15. Global Mobile Virtual Network Operators Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 16. U.S. Mobile Virtual Network Operators Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 17. U.S. Mobile Virtual Network Operators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 18. U.S. Mobile Virtual Network Operators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 19. Canada Mobile Virtual Network Operators Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 20. Canada Mobile Virtual Network Operators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 21. Canada Mobile Virtual Network Operators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 22. UK Mobile Virtual Network Operators Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 23. UK Mobile Virtual Network Operators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 24. UK Mobile Virtual Network Operators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 25. Germany Mobile Virtual Network Operators Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 26. Germany Mobile Virtual Network Operators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 27. Germany Mobile Virtual Network Operators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 28. France Mobile Virtual Network Operators Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 29. France Mobile Virtual Network Operators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 30. France Mobile Virtual Network Operators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 31. Italy Mobile Virtual Network Operators Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 32. Italy Mobile Virtual Network Operators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 33. Italy Mobile Virtual Network Operators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 34. Spain Mobile Virtual Network Operators Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 35. Spain Mobile Virtual Network Operators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 36. Spain Mobile Virtual Network Operators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 37. RoE Mobile Virtual Network Operators Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 38. RoE Mobile Virtual Network Operators Market estimates & forecasts by

segment 2020-2030 (USD Billion)

TABLE 39. RoE Mobile Virtual Network Operators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 40. China Mobile Virtual Network Operators Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 41. China Mobile Virtual Network Operators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 42. China Mobile Virtual Network Operators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 43. India Mobile Virtual Network Operators Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 44. India Mobile Virtual Network Operators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 45. India Mobile Virtual Network Operators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 46. Japan Mobile Virtual Network Operators Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 47. Japan Mobile Virtual Network Operators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 48. Japan Mobile Virtual Network Operators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 49. South Korea Mobile Virtual Network Operators Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 50. South Korea Mobile Virtual Network Operators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 51. South Korea Mobile Virtual Network Operators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 52. Australia Mobile Virtual Network Operators Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 53. Australia Mobile Virtual Network Operators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 54. Australia Mobile Virtual Network Operators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 55. RoAPAC Mobile Virtual Network Operators Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 56. RoAPAC Mobile Virtual Network Operators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 57. RoAPAC Mobile Virtual Network Operators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 58. Brazil Mobile Virtual Network Operators Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 59. Brazil Mobile Virtual Network Operators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 60. Brazil Mobile Virtual Network Operators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 61. Mexico Mobile Virtual Network Operators Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 62. Mexico Mobile Virtual Network Operators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 63. Mexico Mobile Virtual Network Operators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 64. RoLA Mobile Virtual Network Operators Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 65. RoLA Mobile Virtual Network Operators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 66. RoLA Mobile Virtual Network Operators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 67. Saudi Arabia Mobile Virtual Network Operators Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 68. South Africa Mobile Virtual Network Operators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 69. RoMEA Mobile Virtual Network Operators Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 70. List of secondary sources, used in the study of Global Mobile Virtual Network Operators Market

TABLE 71. List of primary sources, used in the study of Global Mobile Virtual Network Operators Market

TABLE 72. Years considered for the study

TABLE 73. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Mobile Virtual Network Operators Market, research methodology
 - FIG 2. Global Mobile Virtual Network Operators Market, Market estimation techniques
 - FIG 3. Global Market size estimates & forecast methods
 - FIG 4. Global Mobile Virtual Network Operators Market, key trends 2022
 - FIG 5. Global Mobile Virtual Network Operators Market, growth prospects 2023-2030
 - FIG 6. Global Mobile Virtual Network Operators Market, porters 5 force model
 - FIG 7. Global Mobile Virtual Network Operators Market, pest analysis
 - FIG 8. Global Mobile Virtual Network Operators Market, value chain analysis
 - FIG 9. Global Mobile Virtual Network Operators Market by segment, 2020 & 2030 (USD Billion)
 - FIG 10. Global Mobile Virtual Network Operators Market by segment, 2020 & 2030 (USD Billion)
 - FIG 11. Global Mobile Virtual Network Operators Market by segment, 2020 & 2030 (USD Billion)
 - FIG 12. Global Mobile Virtual Network Operators Market by segment, 2020 & 2030 (USD Billion)
 - FIG 13. Global Mobile Virtual Network Operators Market by segment, 2020 & 2030 (USD Billion)
 - FIG 14. Global Mobile Virtual Network Operators Market, regional snapshot 2020 & 2030
 - FIG 15. North America Mobile Virtual Network Operators Market 2020 & 2030 (USD Billion)
 - FIG 16. Europe Mobile Virtual Network Operators Market 2020 & 2030 (USD Billion)
 - FIG 17. Asia Pacific Mobile Virtual Network Operators Market 2020 & 2030 (USD Billion)
 - FIG 18. Latin America Mobile Virtual Network Operators Market 2020 & 2030 (USD Billion)
 - FIG 19. Middle East & Africa Mobile Virtual Network Operators Market 2020 & 2030 (USD Billion)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

I would like to order

Product name: Global Mobile Virtual Network Operators Market Size Study & Forecast, by Operational Model (Reseller, Service Provider, and Full MVNO), By Service Type (Postpaid and Prepaid), By Subscriber (Business and Individual/Residential), and Regional Analysis, 2023-2030

Product link: <https://marketpublishers.com/r/G41AF4521FDFEN.html>

Price: US\$ 3,218.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G41AF4521FDFEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970