

# **Global Mobile Cardiac Telemetry Systems Market Size study, by Application (Lead based, Patch Based) by End-use (Hospitals, Cardiac centers, Others) and Regional Forecasts 2022-2032**

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## **Abstracts**

Global Mobile Cardiac Telemetry Systems Market is valued approximately USD 1047.72 million in 2023 and is anticipated to grow with a healthy growth rate of more than 12.72% over the forecast period 2024-2032. Mobile Cardiac Telemetry (MCT) systems are wearable devices that continuously monitor a person's heart activity for extended periods, detecting irregular rhythms and other cardiac events. These small devices transmit data wirelessly to healthcare providers, who analyze the information for abnormalities. MCT systems are crucial for diagnosing and managing heart conditions like atrial fibrillation, offering real-time monitoring and timely interventions for patients. The growing integration with healthcare ecosystems is a key trend that is supporting the growth of the Global Mobile Cardiac Telemetry Systems Market at a substantial rate. MCT systems are increasingly being integrated with broader healthcare ecosystems, including electronic health records (EHRs), telehealth platforms, and wearable technologies. This integration allows for seamless data sharing, comprehensive patient management, and collaborative decision-making among healthcare providers.

The rising incidence of cardiovascular disorders and related mortality rates has heightened awareness regarding the advantages offered by Mobile Cardiac Telemetry (MCT) devices, which is a major driving factor for the growth of the Global Mobile Cardiac Telemetry Systems Market. The growing adoption of remote patient monitoring solutions across healthcare systems worldwide, driven by factors such as telemedicine expansion, patient preference for home-based care, and the need to reduce hospital readmissions, fuels the demand for mobile cardiac telemetry systems. Additionally, the demographic shift towards an aging population amplifies the demand for long-term

monitoring solutions capable of detecting irregular heart rhythms and other cardiac abnormalities. Technological advancements in wearable sensor technology, wireless connectivity, and data analytics further enhance the accuracy and efficacy of these systems, making them invaluable for real-time monitoring and diagnosis. However, the lack of professional training & education, along with stringent regulatory policies and quality control standards are expected to hinder market expansion over the 2024–2032 projection period.

The key regions considered for the global Mobile Cardiac Telemetry Systems Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. In 2023, North America was the dominating regional market in terms of revenue. The growth of the market can be attributed to several factors including the growing elderly population, higher prevalence of cardiac disorders, and increased healthcare spending. Additionally, the presence of major service providers offering improved healthcare solutions is anticipated to drive market expansion during the forecast period. Whereas, the market in Asia Pacific is expected to grow at the fastest rate over the forecast period. Factors such as dietary habits and the growing adoption of sedentary lifestyles leading to physical inactivity are contributing to the rising incidence of cardiovascular diseases in the region.

Major market player included in this report are:

BioTelemetry, Inc.

ScottCare

Biotricity Inc.

Welch Allyn

Applied Cardiac Systems Inc.

Medicomp Inc.

Preventice Solutions

Telerhythmics LLC

Zoll Medical Corporation

iRhythm Technologies, Inc.

The detailed segments and sub-segment of the market are explained below:

By Application

Lead based

Patch Based

By End-use

Hospitals

Cardiac centers

Others

?

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.  
Detailed analysis of geographical landscape with Country level analysis of major regions.  
Competitive landscape with information on major players in the market.  
Analysis of key business strategies and recommendations on future market approach.  
Analysis of competitive structure of the market.  
Demand side and supply side analysis of the market

## Contents

### **CHAPTER 1. GLOBAL MOBILE CARDIAC TELEMETRY SYSTEMS MARKET DEFINITION AND RESEARCH ASSUMPTIONS**

- 1.1. Research Objective
- 1.2. Market Definition
- 1.3. Research Assumptions
  - 1.3.1. Inclusion & Exclusion
  - 1.3.2. Limitations
  - 1.3.3. Supply Side Analysis
    - 1.3.3.1. Availability
    - 1.3.3.2. Infrastructure
    - 1.3.3.3. Regulatory Environment
    - 1.3.3.4. Market Competition
    - 1.3.3.5. Economic Viability (Consumer's Perspective)
  - 1.3.4. Demand Side Analysis
    - 1.3.4.1. Regulatory frameworks
    - 1.3.4.2. Technological Advancements
    - 1.3.4.3. Environmental Considerations
    - 1.3.4.4. Consumer Awareness & Acceptance
- 1.4. Estimation Methodology
- 1.5. Years Considered for the Study
- 1.6. Currency Conversion Rates

### **CHAPTER 2. EXECUTIVE SUMMARY**

- 2.1. Global Mobile Cardiac Telemetry Systems Market Size & Forecast (2022- 2032)
- 2.2. Regional Summary
- 2.3. Segmental Summary
  - 2.3.1. By Application
  - 2.3.2. By End-use
- 2.4. Key Trends
- 2.5. Recession Impact
- 2.6. Analyst Recommendation & Conclusion

### **CHAPTER 3. GLOBAL MOBILE CARDIAC TELEMETRY SYSTEMS MARKET DYNAMICS**

- 3.1. Market Drivers
- 3.2. Market Challenges
- 3.3. Market Opportunities

## **CHAPTER 4. GLOBAL MOBILE CARDIAC TELEMETRY SYSTEMS MARKET: INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
  - 4.1.6. Futuristic Approach to Porter's 5 Force Model
  - 4.1.7. Porter's 5 Force Impact Analysis
- 4.2. PESTEL Analysis
  - 4.2.1. Political
  - 4.2.2. Economic
  - 4.2.3. Social
  - 4.2.4. Technological
  - 4.2.5. Environmental
  - 4.2.6. Legal
- 4.3. Top investment opportunity
- 4.4. Top winning strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL MOBILE CARDIAC TELEMETRY SYSTEMS MARKET SIZE & FORECASTS BY APPLICATION 2022-2032**

- 5.1. Lead based
- 5.2. Patch Based

## **CHAPTER 6. GLOBAL MOBILE CARDIAC TELEMETRY SYSTEMS MARKET SIZE & FORECASTS BY END-USE 2022-2032**

- 6.1. Hospitals
- 6.2. Cardiac centers

### 6.3. Others

## **CHAPTER 7. GLOBAL MOBILE CARDIAC TELEMETRY SYSTEMS MARKET SIZE & FORECASTS BY REGION 2022-2032**

### 7.1. North America Mobile Cardiac Telemetry Systems Market

#### 7.1.1. U.S. Mobile Cardiac Telemetry Systems Market

##### 7.1.1.1. Application breakdown size & forecasts, 2022-2032

##### 7.1.1.2. End-use breakdown size & forecasts, 2022-2032

#### 7.1.2. Canada Mobile Cardiac Telemetry Systems Market

### 7.2. Europe Mobile Cardiac Telemetry Systems Market

#### 7.2.1. U.K. Mobile Cardiac Telemetry Systems Market

#### 7.2.2. Germany Mobile Cardiac Telemetry Systems Market

#### 7.2.3. France Mobile Cardiac Telemetry Systems Market

#### 7.2.4. Spain Mobile Cardiac Telemetry Systems Market

#### 7.2.5. Italy Mobile Cardiac Telemetry Systems Market

#### 7.2.6. Rest of Europe Mobile Cardiac Telemetry Systems Market

### 7.3. Asia-Pacific Mobile Cardiac Telemetry Systems Market

#### 7.3.1. China Mobile Cardiac Telemetry Systems Market

#### 7.3.2. India Mobile Cardiac Telemetry Systems Market

#### 7.3.3. Japan Mobile Cardiac Telemetry Systems Market

#### 7.3.4. Australia Mobile Cardiac Telemetry Systems Market

#### 7.3.5. South Korea Mobile Cardiac Telemetry Systems Market

#### 7.3.6. Rest of Asia Pacific Mobile Cardiac Telemetry Systems Market

### 7.4. Latin America Mobile Cardiac Telemetry Systems Market

#### 7.4.1. Brazil Mobile Cardiac Telemetry Systems Market

#### 7.4.2. Mexico Mobile Cardiac Telemetry Systems Market

#### 7.4.3. Rest of Latin America Mobile Cardiac Telemetry Systems Market

### 7.5. Middle East & Africa Mobile Cardiac Telemetry Systems Market

#### 7.5.1. Saudi Arabia Mobile Cardiac Telemetry Systems Market

#### 7.5.2. South Africa Mobile Cardiac Telemetry Systems Market

#### 7.5.3. Rest of Middle East & Africa Mobile Cardiac Telemetry Systems Market

## **CHAPTER 8. COMPETITIVE INTELLIGENCE**

### 8.1. Key Company SWOT Analysis

#### 8.1.1. Company

#### 8.1.2. Company

#### 8.1.3. Company

## 8.2. Top Market Strategies

## 8.3. Company Profiles

### 8.3.1. BioTelemetry, Inc.

#### 8.3.1.1. Key Information

#### 8.3.1.2. Overview

#### 8.3.1.3. Financial (Subject to Data Availability)

#### 8.3.1.4. Product Summary

#### 8.3.1.5. Market Strategies

### 8.3.2. ScottCare

### 8.3.3. Biotricity Inc.

### 8.3.4. Welch Allyn

### 8.3.5. Applied Cardiac Systems Inc.

### 8.3.6. Medicomp Inc.

### 8.3.7. Preventice Solutions

### 8.3.8. Telerhythmics LLC

### 8.3.9. Zoll Medical Corporation

### 8.3.10. iRhythm Technologies, Inc.

## **CHAPTER 9. RESEARCH PROCESS**

## 9.1. Research Process

### 9.1.1. Data Mining

### 9.1.2. Analysis

### 9.1.3. Market Estimation

### 9.1.4. Validation

### 9.1.5. Publishing

## 9.2. Research Attributes



## List Of Tables

### LIST OF TABLES

TABLE 1. Global Mobile Cardiac Telemetry Systems Market, report scope

TABLE 2. Global Mobile Cardiac Telemetry Systems Market estimates & forecasts by Region 2022-2032 (USD Million)

TABLE 3. Global Mobile Cardiac Telemetry Systems Market estimates & forecasts by Application 2022-2032 (USD Million)

TABLE 4. Global Mobile Cardiac Telemetry Systems Market estimates & forecasts by End-use 2022-2032 (USD Million)

TABLE 5. Global Mobile Cardiac Telemetry Systems Market by segment, estimates & forecasts, 2022-2032 (USD Million)

TABLE 6. Global Mobile Cardiac Telemetry Systems Market by region, estimates & forecasts, 2022-2032 (USD Million)

TABLE 7. Global Mobile Cardiac Telemetry Systems Market by segment, estimates & forecasts, 2022-2032 (USD Million)

TABLE 8. Global Mobile Cardiac Telemetry Systems Market by region, estimates & forecasts, 2022-2032 (USD Million)

TABLE 9. Global Mobile Cardiac Telemetry Systems Market by segment, estimates & forecasts, 2022-2032 (USD Million)

TABLE 10. Global Mobile Cardiac Telemetry Systems Market by region, estimates & forecasts, 2022-2032 (USD Million)

TABLE 11. Global Mobile Cardiac Telemetry Systems Market by segment, estimates & forecasts, 2022-2032 (USD Million)

TABLE 12. Global Mobile Cardiac Telemetry Systems Market by region, estimates & forecasts, 2022-2032 (USD Million)

TABLE 13. Global Mobile Cardiac Telemetry Systems Market by segment, estimates & forecasts, 2022-2032 (USD Million)

TABLE 14. Global Mobile Cardiac Telemetry Systems Market by region, estimates & forecasts, 2022-2032 (USD Million)

TABLE 15. U.S. Mobile Cardiac Telemetry Systems Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 16. U.S. Mobile Cardiac Telemetry Systems Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 17. U.S. Mobile Cardiac Telemetry Systems Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 18. Canada Mobile Cardiac Telemetry Systems Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 19. Canada Mobile Cardiac Telemetry Systems Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 20. Canada Mobile Cardiac Telemetry Systems Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 21. UK Mobile Cardiac Telemetry Systems Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 22. UK Mobile Cardiac Telemetry Systems Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 23. UK Mobile Cardiac Telemetry Systems Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 24. Germany Mobile Cardiac Telemetry Systems Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 25. Germany Mobile Cardiac Telemetry Systems Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 26. Germany Mobile Cardiac Telemetry Systems Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 27. France Mobile Cardiac Telemetry Systems Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 28. France Mobile Cardiac Telemetry Systems Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 29. France Mobile Cardiac Telemetry Systems Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 30. Italy Mobile Cardiac Telemetry Systems Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 31. Italy Mobile Cardiac Telemetry Systems Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 32. Italy Mobile Cardiac Telemetry Systems Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 33. Spain Mobile Cardiac Telemetry Systems Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 34. Spain Mobile Cardiac Telemetry Systems Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 35. Spain Mobile Cardiac Telemetry Systems Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 36. RoE Mobile Cardiac Telemetry Systems Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 37. RoE Mobile Cardiac Telemetry Systems Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 38. RoE Mobile Cardiac Telemetry Systems Market estimates & forecasts by

segment 2022-2032 (USD Million)

TABLE 39. China Mobile Cardiac Telemetry Systems Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 40. China Mobile Cardiac Telemetry Systems Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 41. China Mobile Cardiac Telemetry Systems Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 42. India Mobile Cardiac Telemetry Systems Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 43. India Mobile Cardiac Telemetry Systems Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 44. India Mobile Cardiac Telemetry Systems Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 45. Japan Mobile Cardiac Telemetry Systems Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 46. Japan Mobile Cardiac Telemetry Systems Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 47. Japan Mobile Cardiac Telemetry Systems Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 48. Australia Mobile Cardiac Telemetry Systems Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 49. Australia Mobile Cardiac Telemetry Systems Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 50. Australia Mobile Cardiac Telemetry Systems Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 51. South Korea Mobile Cardiac Telemetry Systems Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 52. South Korea Mobile Cardiac Telemetry Systems Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 53. South Korea Mobile Cardiac Telemetry Systems Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 54.

TABLE 55. RoAPAC Mobile Cardiac Telemetry Systems Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 56. RoAPAC Mobile Cardiac Telemetry Systems Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 57. RoAPAC Mobile Cardiac Telemetry Systems Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 58. Brazil Mobile Cardiac Telemetry Systems Market estimates & forecasts,

2022-2032 (USD Million)

TABLE 59. Brazil Mobile Cardiac Telemetry Systems Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 60. Brazil Mobile Cardiac Telemetry Systems Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 61. Mexico Mobile Cardiac Telemetry Systems Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 62. Mexico Mobile Cardiac Telemetry Systems Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 63. Mexico Mobile Cardiac Telemetry Systems Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 64. RoLA Mobile Cardiac Telemetry Systems Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 65. RoLA Mobile Cardiac Telemetry Systems Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 66. RoLA Mobile Cardiac Telemetry Systems Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 67. Saudi Arabia Mobile Cardiac Telemetry Systems Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 68. Saudi Arabia Mobile Cardiac Telemetry Systems Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 69. Saudi Arabia Mobile Cardiac Telemetry Systems Market estimates & forecasts, 2022-2032 (USD Million)

TABLE 70. South Africa Mobile Cardiac Telemetry Systems Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 71.

TABLE 72. South Africa Mobile Cardiac Telemetry Systems Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 73. South Africa Mobile Cardiac Telemetry Systems Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 74. RoMEA Mobile Cardiac Telemetry Systems Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 75. RoMEA Mobile Cardiac Telemetry Systems Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 76. RoMEA Mobile Cardiac Telemetry Systems Market estimates & forecasts by segment 2022-2032 (USD Million)

TABLE 77. List of secondary sources, used in the study of Global Mobile Cardiac Telemetry Systems Market.

TABLE 78. List of primary sources, used in the study of Global Mobile Cardiac

Telemetry Systems Market.

TABLE 79. Years considered for the study.

TABLE 80. Exchange rates considered

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Mobile Cardiac Telemetry Systems Market, research methodology
- FIG 2. Global Mobile Cardiac Telemetry Systems Market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods.
- FIG 4. Global Mobile Cardiac Telemetry Systems Market, key trends 2023
- FIG 5. Global Mobile Cardiac Telemetry Systems Market, growth prospects 2022-2032
- FIG 6. Global Mobile Cardiac Telemetry Systems Market, porters 5 force model
- FIG 7. Global Mobile Cardiac Telemetry Systems Market, pestel analysis
- FIG 8. Global Mobile Cardiac Telemetry Systems Market, value chain analysis
- FIG 9. Global Mobile Cardiac Telemetry Systems Market by segment, 2022 & 2032 (USD Million)
- FIG 10. Global Mobile Cardiac Telemetry Systems Market by segment, 2022 & 2032 (USD Million)
- FIG 11. Global Mobile Cardiac Telemetry Systems Market by segment, 2022 & 2032 (USD Million)
- FIG 12. Global Mobile Cardiac Telemetry Systems Market by segment, 2022 & 2032 (USD Million)
- FIG 13. Global Mobile Cardiac Telemetry Systems Market by segment, 2022 & 2032 (USD Million)
- FIG 14. Global Mobile Cardiac Telemetry Systems Market, regional snapshot 2022 & 2032
- FIG 15. North America Mobile Cardiac Telemetry Systems Market 2022 & 2032 (USD Million)
- FIG 16. Europe Mobile Cardiac Telemetry Systems Market 2022 & 2032 (USD Million)
- FIG 17. Asia pacific Mobile Cardiac Telemetry Systems Market 2022 & 2032 (USD Million)
- FIG 18. Latin America Mobile Cardiac Telemetry Systems Market 2022 & 2032 (USD Million)
- FIG 19. Middle East & Africa Mobile Cardiac Telemetry Systems Market 2022 & 2032 (USD Million)
- FIG 20. Global Mobile Cardiac Telemetry Systems Market, company market share analysis (2023)

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