

Global Mixed Signal System-on-Chip (MxSoC) Market Size study & Forecast, by Product (Standard Cell Based Mixed Signal SoC and Embedded Mixed Signal SoC), by Fabrication Technology (Semi-Custom Mixed-Signal SoC and Full-Custom Mixed Signal SoC), by Processor Types (Soft-Instruction Processors, Configurable Processors, Arm Processors, Multi-Core Processors, and Digital Signal Processors), by Technology (Mature Processes, Deep Sub-Micron, Copper Interconnect Processes, and Advanced Deep Sub-Micron), by Application (Computer Sector, ICT Sector, Consumer Electronics Sector, Automotive Sector, Industrial Sector, Military & Aerospace Sector, Medical Sector, Others) and Regional Analysis, 2023-2030

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Abstracts

Global Mixed Signal System-on-Chip (MxSoC) Market is valued at approximately USD XX billion in 2022 and is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2023-2030. The Global Mixed Signal System-on-Chip (MxSoC) Market refers to the market for electronic integrated circuits that combine both digital and analog circuitry on a single chip. MxSoCs are used in a wide range of electronic devices, including smartphones, tablets, wearable devices, IoT devices, automotive electronics, and aerospace and defense electronics. The major driving

factors for the Global Mixed Signal System-on-Chip Market are increasing demand for advanced electronics, rising demand for energy-efficient devices and advancements in semiconductor technology. Moreover, growing adoption of AI and IoT and increasing demand for automotive electronics are creating lucrative growth opportunities for the market over the forecast period 2023-2030.

The Mixed Signal System-on-Chip (MxSoC) is widely used in various electronic equipment such as computers, TVs, and more. Thus, the rising demand for these items is anticipated to propel the lucrative demand for the market during the forecast period. According to Statista, in 2017, the market size of consumer electronics in France was USD 6.79 billion; in 2021, it reached USD 13.87 billion and the market is projected to reach USD 19.27 billion by 2027. As a result, the rising consumer products market is anticipated to create a lucrative opportunity for market growth. However, the high cost of Mixed Signal System-on-Chip (MxSoC) stifles market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Mixed Signal System-on-Chip (MxSoC) Market study include Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. The North American region is a dominating market for MxSoC due to the presence of leading players and their continuous investments in research and development activities. The United States dominates the market in this region and is expected to continue to lead due to the high adoption rate of advanced technologies. The Asia-Pacific region is expected to witness the highest growth rate in the MxSoC market due to the rising demand for smartphones, tablets, and other consumer electronic devices. Countries such as China, Japan, and South Korea are major players in this region, with China being the largest market for MxSoC due to its vast population and increasing urbanization.

Major market players included in this report are:

Analog Devices Inc.
Broadcom Inc.
Infineon Technologies AG
Intel Corporation
Marvell Technology Group Ltd.
Maxim Integrated Products Inc.
MediaTek Inc.
NXP Semiconductors N.V.
Qualcomm Inc.
Renesas Electronics Corporation

Recent Developments in the Market:

In 2021, Analog Devices Inc. launched a new generation of mixed-signal control processors, which are designed to meet the growing demand for electrification and digitalization in various industries such as automotive, industrial, and healthcare.

In 2020, Broadcom Inc. announced the availability of its new wireless SoC platform, which provides high performance and low power consumption for a wide range of wireless applications such as smartphones, tablets, and IoT devices.

Global Mixed Signal System-on-Chip (MxSoC) Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Product, Fabrication Technology, Processor Types, Technology, Application, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Standard Cell Based Mixed Signal SoC

Embedded Mixed Signal SoC.

By Fabrication Technology:

Semi-Custom Mixed-Signal SoC

Full-Custom Mixed Signal SoC

By Processor Types:

Soft-Instruction Processors

Configurable Processors

Arm Processors

Multi-Core Processors

Digital Signal Processors

By Technology:

Mature Processes

Deep Sub-Micron

Copper Interconnect Processes

Advanced Deep Sub-Micron

By Application:

Computer Sector

ICT Sector

Consumer Electronics Sector

Automotive Sector

Industrial Sector

Military & Aerospace Sector

Medical Sector

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

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