

Global Mixed Mode Chromatography Resin Market Size Study, by Technique (Ion Exchange-Hydrophobic, Hydroxyapatite), End-use (Pharmaceutical & Biotechnology), and Regional Forecasts 2022-2032

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Abstracts

The Global Mixed Mode Chromatography Resin Market, valued at approximately USD 104.63 million in 2023, is set to grow at a remarkable CAGR of 12.30% during the forecast period 2024-2032. Mixed mode chromatography resins represent a breakthrough in separation technologies, enabling the purification of complex biomolecules through the use of multiple interaction mechanisms. These resins have emerged as indispensable tools for pharmaceutical and biotechnological advancements, allowing for efficient separation of proteins, monoclonal antibodies, and other biologics critical to drug development and manufacturing.

The market's growth is driven by the surge in biologics and biosimilar drug development, coupled with the rising demand for cost-effective and high-yield purification methods. Technological innovations in mixed mode chromatography, such as improved ligand chemistry and robust resin matrices, further enhance their adoption. However, challenges related to high initial costs of chromatography systems and complex regulatory landscapes may moderately hinder the market's growth trajectory. Manufacturers are addressing these concerns by focusing on scalability and compliance with Good Manufacturing Practices (GMP).

Regionally, North America dominates the global market owing to its advanced biopharmaceutical sector and extensive research investments. The region's strong regulatory framework further fuels the adoption of innovative chromatography technologies. Europe follows closely, driven by its emphasis on biopharmaceutical production and government initiatives supporting life sciences research. Meanwhile, the

Asia-Pacific region is poised for the fastest growth, with countries like China and India emerging as biopharmaceutical hubs due to their increasing investment in biotechnology and contract research organizations (CROs).

The competitive landscape of the Mixed Mode Chromatography Resin Market features both established players and emerging innovators striving to cater to the evolving needs of the biopharmaceutical industry. Strategic collaborations, new product launches, and R&D investments remain key growth strategies among market players.

Major market players included in this report are:

GE Healthcare

Merck KGaA

Thermo Fisher Scientific Inc.

Bio-Rad Laboratories, Inc.

Tosoh Corporation

Pall Corporation (Danaher Corporation)

Sartorius AG

Agilent Technologies, Inc.

W. R. Grace & Co.

Repligen Corporation

Avantor, Inc.

Mitsubishi Chemical Corporation

JSR Life Sciences LLC

Purolite Corporation

PerkinElmer, Inc.

The detailed segments and sub-segment of the market are explained below:

By Technique:

Ion Exchange-Hydrophobic

Hydroxyapatite

By End-use:

Pharmaceutical & Biotechnology

By Region:

North America:

U.S.

Canada

Europe:

UK

Germany

France

Spain

Italy

Rest of Europe

Asia-Pacific:

China

India

Japan

Australia

South Korea

Rest of Asia-Pacific

Latin America:

Brazil

Mexico

Rest of Latin America

Middle East & Africa:

Saudi Arabia

South Africa

Rest of Middle East & Africa

Years considered for the study are as follows:

Historical year: 2022

Base year: 2023

Forecast period: 2024 to 2032

Key Takeaways:

Market Estimates & Forecasts for 10 years from 2022 to 2032.

Detailed regional and segmental insights with annualized revenue projections.

Comprehensive analysis of market dynamics including drivers, challenges, and opportunities.

Strategic insights into competitive landscapes and market positioning of key players.

Recommendations for stakeholders to capitalize on emerging trends and growth opportunities.

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