

Global Missiles and Missile Defense Systems Market Size study & Forecast, by Type (Missile Defense Systems, Surface-To-Air Missiles, Air-To-Surface Missiles, Air-To-Air Missiles, and Anti-Ship Missiles) by Application (Military, Simulation Exercises, and Other) and Regional Forecasts 2025-2035

<https://marketpublishers.com/r/G30417A2E8AAEN.html>

Date: December 2025

Pages: 285

Price: US\$ 3,750.00 (Single User License)

ID: G30417A2E8AAEN

Abstracts

The Global Missiles and Missile Defense Systems Market is valued at approximately USD 26.4 billion in 2024 and is projected to expand at a CAGR of 4.5% over the forecast period 2025-2035. Missiles and missile defense systems are critical components of modern defense infrastructure, providing strategic capabilities for interception, long-range strike, and tactical engagement. These systems encompass a diverse array of technologies, including surface-to-air, air-to-air, air-to-surface, anti-ship missiles, and integrated missile defense platforms. Their deployment ensures national security, enhances military readiness, and enables countries to respond effectively to emerging threats and geopolitical challenges. Growth in the market is driven by increasing defense budgets, modernization programs, and rising investments in advanced missile technologies globally.

Heightened global security concerns and evolving defense strategies have led to a marked increase in the procurement of missile systems. Military operations, defense modernization initiatives, and large-scale simulation exercises have underscored the need for high-precision weaponry and robust interception capabilities. According to SIPRI, global defense expenditure in missile technologies continues to rise steadily, reflecting geopolitical tensions and strategic military requirements. Additionally, technological innovations in guidance systems, propulsion, and warhead efficiency are opening avenues for growth. However, stringent export controls, high R&D costs, and

complex regulatory frameworks could moderate market growth during the forecast period of 2025-2035.

The detailed segments and sub-segments included in the report are:

By Type:

Missile Defense Systems

Surface-To-Air Missiles

Air-To-Surface Missiles

Air-To-Air Missiles

Anti-Ship Missiles

By Application:

Military

Simulation Exercises

Other

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

Military Application Expected to Dominate the Market

Among applications, military operations account for the largest share of the market, reflecting the strategic reliance on missile systems for defense and tactical superiority. Military usage encompasses border security, threat deterrence, and national defense modernization programs. Simulation exercises, while smaller in current revenue share, are gaining importance due to advanced war gaming, training, and system validation requirements. While military applications remain the backbone of demand, simulation exercises and other specialized applications present high-growth opportunities for manufacturers and defense contractors alike.

Missile Defense Systems Lead in Revenue Contribution

Segmenting by type, missile defense systems currently generate the highest revenue due to their critical role in intercepting ballistic threats, protecting strategic assets, and fulfilling national security mandates. Surface-to-air, air-to-surface, air-to-air, and anti-ship missiles also demonstrate steady adoption across defense portfolios, but missile defense platforms dominate due to their strategic and multilateral deployment in modern militaries. This provides a nuanced market landscape: missile defense systems hold the lead in revenue, whereas other missile types are expanding gradually, driven by tactical and regional security needs.

The key regions considered for the Global Missiles and Missile Defense Systems Market study include North America, Europe, Asia Pacific, Latin America, and the Middle East & Africa. North America dominated the market in 2025 owing to the presence of established defense contractors, advanced missile development programs, and substantial military expenditure. Europe reflects steady growth with significant investments in integrated air and missile defense systems. Asia Pacific is projected to be the fastest-growing region during the forecast period, fueled by rising defense budgets, strategic modernization programs in countries like China, India, and Japan, and heightened regional security concerns. Latin America and the Middle East & Africa are witnessing moderate growth as nations increasingly adopt advanced missile technologies to bolster security frameworks.

Major market players included in this report are:

Lockheed Martin Corporation

Raytheon Technologies Corporation

Northrop Grumman Corporation

Boeing Defense, Space & Security

MBDA

Thales Group

L3Harris Technologies

Rafael Advanced Defense Systems

General Dynamics Corporation

Leonardo S.p.A.

BAE Systems

Kongsberg Gruppen

Hanwha Defense

Saab AB

Bharat Dynamics Limited

Global Missiles and Missile Defense Systems Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period - 2025-2035

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent to up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players. The detailed segments and sub-segments of the market are explained above:

Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional-level analysis for each market segment.

Detailed analysis of the geographical landscape with country-level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of the competitive structure of the market.

Demand side and supply side analysis of the market.

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